Monica I. Mezzapelle STATE TREASURER



THE STATE OF NEW HAMPSHIRE STATE TREASURY

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February 27, 2024

To All Interested Persons:

The New Hampshire State Treasury ("NH Treasury") is providing this letter so that investment banking firms and other market participants may provide advice or recommendations on the issuance of municipal securities and municipal financial products by the State of New Hampshire (the "State") and avail themselves of the independent registered municipal advisor exemption under the "Municipal Advisor Rules' of the Securities and Exchange Commission. NH Treasury understands such firms are not acting in a fiduciary capacity. Public Resources Advisory Group ("PRAG") has been retained by NH Treasury to advise it with respect to the State's debt issuance, including to assist in evaluating such recommendations. Contact information for PRAG is set forth below.

NH Treasury will rely on PRAG for advice. PRAG has advised us that they are registered as a municipal advisor with the Securities and Exchange Commission and the Municipal Securities Rulemaking Board. The personnel of PRAG who will advise on such recommendations (including those who participate in the management, direction, supervision, or performance of such activity) have represented to NH Treasury that they have not been associated with an investment banking firm within the two years prior to the date of this certificate. This certificate may be relied upon through June 30, 2024, unless earlier withdrawn or modified by NH Treasury.

Please contact PRAG via e-mail with any questions at mconley@pragadvisors.com.

Sincerely,

Monica Mezzapelle State Treasurer

Municipal Advisor Contact Information:

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