

New Hampshire College Tuition Savings Plan Advisory Commission
Regular Meeting of December 5, 2022
9:00 A.M. – 12:00 P.M.
5 Chenell Drive, Suite 301, Concord, NH 03301

Meeting Agenda

1. Minutes of Prior Meetings (August 22, 2022 and September 29, 2022) – **Action Expected**
2. Investment Performance Review (Fidelity)
3. Overview of New Hampshire’s 529 Programs (Fidelity)

UNIQUE College Investing Plan and Fidelity Advisor 529 Plan

- a. 529 Industry Market Update
 - b. New Hampshire Plan Activity – 3rd Quarter 2022
 - c. Regulatory and Legislative Update
 - d. 2023 Marketing Strategy Update for UNIQUE and FA529 Plans
 - e. Other Business
4. Update of Endowment Trust Fund and Scholarship Disbursements (Treasury)
 - a. UNIQUE Scholarships Report for the 2021-22 Academic Year
 - b. 2023-24 UNIQUE Endowment Allocation Program Decision – **Action Expected**
 - i. Approval of 2023-24 A.Y. Funding for Endowment Allocations (Csp 702.01(b))
 - c. 2023-24 UNIQUE Annual Allocation Program Scholarship Award Decisions – **Action Expected**
 - i. Allocation Amount (Initial and Subsequent)
 - ii. EFC Cap (currently \$5,846)
 - iii. Individual Scholarship Award (currently \$1,300)
 - iv. Deadline for FAFSA Report (currently December 31, 2022)
 5. Update of Governor’s Scholarship Program (Treasury)
 - a. Approval of 2023-24 Academic Year Funding Allocation – **Action Expected**
 6. Annual Financial Disclosure due to Secretary of State on or before Friday, January 20, 2023 (RSA 15-A) (Treasury)
 7. State Legislation Update
 8. Other Business

Next Meeting: Monday, March 13, 2023 beginning at 10:00 a.m.