

New Hampshire College Tuition Savings Plan Advisory Commission
Regular Meeting of December 6, 2021
9:00 A.M. – 12:00 P.M.
5 Chenell Drive, Suite 301, Concord, NH

Meeting Agenda

1. Minutes of Prior Meetings (August 30, 2021 and October 20, 2021) – **Action Expected**

2. Overview of New Hampshire’s 529 Programs (Fidelity)

UNIQUE College Investing Plan and Fidelity Advisor 529 Plan

- a. 529 Industry Market Update
- b. New Hampshire Plan Activity – 3rd Quarter 2021
- c. Regulatory and Legislative Update
- d. Marketing, Product, and Service Updates
- e. Other Business

3. Investment Performance Review (Fidelity)

4. Adoption of Administrative Rules Csp 300, Csp 400, and Csp 700 – **Action Expected**

5. Update of Governor’s Scholarship Program (Treasury)

- a. Approval of 2022-23 Academic Year Funding Allocation – **Action Expected**

6. Update of Endowment Trust Fund and Scholarship Disbursements (Treasury)

- a. UNIQUE Scholarships Report for the 2020-21 Academic Year
- b. 2022-23 UNIQUE Annual Allocation Program Scholarship Award Decisions – **Action Expected**
 - i. Allocation Amount (Initial and Subsequent)
 - ii. EFC Cap (currently \$1,000)
 - iii. Individual Scholarship Award (currently \$1,000)
 - iv. Deadline for FAFSA Report (currently December 31, 2021)

7. Magdalen College UEAP Participation Agreement – **Action Expected**

8. Annual Financial Disclosure due to Secretary of State on or before Friday, January 21, 2022 (RSA 15-A) (Treasury)

9. State Legislation Update

10. Other Business

Next Meeting: Monday, March 14, 2022 beginning at 9:00 a.m.