

SUPPLEMENT
DATED JULY 20, 2015

to

OFFICIAL STATEMENT
DATED JUNE 10, 2015

RELATING TO

\$45,800,000
STATE OF NEW HAMPSHIRE
Turnpike System Revenue Bonds
2015 Series A

Reference is made to the Official Statement dated June 10, 2015 (the “Official Statement”) related to the above-captioned bonds. This supplement (this “Supplement”) supplements the Official Statement to provide additional information regarding events that occurred after the date of the Official Statement. Capitalized terms used and not defined in this Supplement have the meanings given such terms in the Official Statement.

On June 24, 2015, in connection with the issuance of the 2015 Series A Bonds, the State deposited \$2,307,079.17 into the Debt Service Reserve Account. Subsequently, the State became aware that the effects of sequestration had not been properly taken into account in computing the Debt Service Reserve Account Requirement. Accordingly, on July 17, 2015, the State deposited an additional \$222,720.48 into the Debt Service Reserve Account, bringing the balance in such account to at least equal the Debt Service Reserve Account Requirement. See “*Security for the Bonds – Build America Bonds – Federal Sequestration*” in the Official Statement for more information regarding the effects of sequestration.

This Supplement does not constitute an offer to sell or the solicitation of an offer to buy any bonds.

THE STATE OF NEW HAMPSHIRE