



## **Rebate Report**

**\$150,000,000**

**State of New Hampshire**

**Turnpike System Revenue Bonds**

**2009 Series A**

**(Federally Taxable - Build America Bonds - Direct  
Payment)**

**Delivery Date: December 1, 2009**

**Interim Computation Period**

**Ending Date: January 31, 2016**





The Bank of New York Mellon  
Trust Company, N.A.  
Corporate Trust  
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State of New Hampshire  
Concord, NH

***\$150,000,000***  
***State of New Hampshire***  
***Turnpike System Revenue Bonds***  
***2009 Series A***  
***(Federally Taxable - Build America Bonds - Direct Payment)***

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***For the January 31, 2016 Computation Date***

We have completed our engagement to prepare certain computations relating to the above-captioned issue (the "Bonds"). The Rebate Amount, as shown in this report, is cumulative for the period from December 1, 2009, the delivery date of the Bonds, to January 31, 2016 (the "Computation Period"). All nonpurpose payments and receipts are future valued to the Computation Date.

The scope of our engagement consisted of preparation of the computations as shown in the attached schedules to determine the Rebate Amount as described in Section 148(f)(2) of the Internal Revenue Code of 1986, as amended (the "Code"), and related Sections 1.148-1 through 1.148-11 of the Treasury Regulations issued June 18, 1993, as amended (the "Regulations"). Certain computational methods used in the preparation of the schedules are described in the Summary of Computational Information and Definitions.

Our engagement was limited to the computation of the Rebate Amount based upon information furnished to us. In accordance with the terms of our engagement, we did not audit the information provided to us, and we express no opinion as to the completeness, accuracy, or suitability of such information for purposes of calculating the Rebate Amount.

State of New Hampshire


Our computations in the attached schedules are summarized as follows:

<b>Yields</b>		<b>Rebate Summary</b>	
Investment:	0.488713%	Actual Earnings:	\$658,928.63
Bond:	3.892876%	Allowable Earnings:	6,161,884.05
		Current Period Rebate Amount:	<u>(5,502,955.42)</u>
		Future Value of Computation Credits:	(12,441.71)
		Total Rebate Amount:	<u><u>\$(5,515,397.13)</u></u>

The Rebate Amount has been calculated as of January 31, 2016. The actual amount due as of the next required Installment Rebate Payment Date is subject to change due to bond and investment activity, if any, occurring after January 31, 2016. Pursuant to the Regulations, the next required Installment Rebate Payment must be paid no later than 60 days after January 31, 2019.

The terms of our engagement are such that we have no obligation to update this report because of events occurring, or data or information coming to our attention, subsequent to the date of this report. This report is intended solely for the information and use of the parties identified in this letter and is not intended to be and should not be used by anyone other than these specified parties.

The Bank of New York Mellon Trust Company, N.A.

By:  \_\_\_\_\_

Name: Kevin B. Crump

Title: Vice President

February 24, 2016

## **State of New Hampshire - Series 2009A BAB**

### **SUMMARY OF COMPUTATIONAL INFORMATION AND DEFINITIONS**

#### **COMPUTATIONAL INFORMATION**

1. The delivery date of the Bonds was December 01, 2009.
2. Computations are based upon a 30/360 day year and semi-annual compounding.
3. For purposes of computing the Bond Yield, the Tax Credit Payments shown on the schedule entitled "Total Debt Service Requirements and Yield on the Bonds" are included as a reduction of issue payments paid for the Bonds.
4. For purposes of computing interest earnings and yield, investments outstanding at the end of the Computation Period were assumed to mature at their present value at the end of the Computation Period.
5. For investment cash flow, debt service and yield computation purposes, all payments and receipts are assumed to be paid or received, respectively, as shown in the attached schedules.
6. Purchase prices of investments are assumed to be at fair market value representing an arm's length transaction.
7. We have assumed that the bond proceeds designated to pay costs of issuance were deposited to RBS Citizens, National Association as detailed in the Tax Certificate. We have not included the bond proceeds designated to pay costs of issuance in the calculation of the Rebate Amount as it would generate additional negative arbitrage.
8. An allocable portion of the Commingled Debt Service Fund has been included in the calculation of the Rebate Amount for the bond years ended January 31, 2011 through January 31, 2016 because it did not operate as a bona fide debt service fund. For purposes of calculating the Rebate Amount, a constant payment amount was calculated on the \$4,701,002.01 amount received on February 8, 1995 related to the Forward Purchase Agreement and is included in the calculation as additional interest.
9. For purposes of computing the Rebate Amount, we have assumed that no transactions have occurred during the Computation Period which would result in the creation of additional replacement proceeds.
10. We are not aware of any qualified hedging transactions entered into by the issuer that would affect the computation of the Bond Yield.
11. For purposes of computing the Rebate Amount, we have assumed that any proceeds allocated to a reimbursement for expenditures incurred prior to the delivery of the Bonds comply with the reimbursement requirements of Treasury Regulations Section 1.150-2.

## State of New Hampshire - Series 2009A BAB

### SUMMARY OF COMPUTATIONAL INFORMATION AND DEFINITIONS

12. Sections 141-147 of the Internal Revenue Code of 1986, as amended (the "Code") and related regulations set forth requirements with respect to the amount of bond proceeds that may be used for the benefit of a private person or entity. Treasury Regulations Section 1.141-6(a) requires that allocations of expenditures of bond proceeds for purposes of computing the Rebate Amount must be the same as the allocations of expenditures used to test the private use of projects financed with proceeds of the Bonds. For purposes of calculating the Rebate Amount, our calculations assume that the allocations of expenditures of the Bond proceeds as provided to us are the same for both purposes of Sections 141-147 and Section 148 of the Code. The scope of this engagement did not include procedures to analyze the private use limitations associated with this bond issue.
13. During the Computation Period, none of the gross proceeds of the Bonds have been subject to the arbitrage yield restriction requirements as defined in the Regulations. Therefore, as of this Computation Date, no yield restriction liability has accrued on the gross proceeds of the Bonds.

### REBATE DEFINITIONS

#### **Computation Date:**

Each date on which the rebate amount for an issue is computed. For a fixed yield issue, an issuer may treat any date as a computation date. For a variable yield issue, an issuer may treat the last day of any bond year as a computation date.

#### **Installment Rebate Payment:**

An Installment Rebate Payment must be in an amount that, when added to the future value, as of the computation date, of previous payments made for the issue, equals at least 90 percent of the Rebate Amount as of that date.

#### **Installment Rebate Payment Date:**

The first Installment Rebate Payment must be made for a Computation Date that is not later than five years after the issue date. Subsequent Installment Rebate Payments must be made for a Computation Date that is not later than five years after the previous computation date for which an installment payment was made.

#### **Rebate Amount:**

As of any date, the rebate amount for an issue is the excess of the future value, as of that date, of all receipts on nonpurpose investments over the future value of all payments on nonpurpose investments. The future value is computed using the Bond Yield.

#### **Bond Yield:**

For fixed yield issues, the discount rate that, when used in computing the present value of all the unconditionally payable payments of principal and interest, fees for a qualified guarantee, and payments properly allocable to a qualified hedge paid and to be paid with respect to the Bonds, produces an amount equal to the present value of the Issue Price of the Bonds. Present value is computed as of the delivery date of the Bonds.

## **State of New Hampshire - Series 2009A BAB**

### **SUMMARY OF COMPUTATIONAL INFORMATION AND DEFINITIONS**

For variable yield issues, it is the discount rate for each yield computation period that, when used in computing the present value as of the first day of the yield computation period of all the payments of principal, interest, qualified guarantee and qualified hedge fees attributable to the yield computation period produces an amount equal to the present value of the Bonds as of the first day of the yield computation period.

#### **Investment Yield:**

The discount rate that, when used in computing the present value as of the date an investment is first allocated to the issue of all unconditionally payable receipts from the investment, produces an amount equal to the present value of all unconditionally payable payments for the investment. For this purpose, payments means amounts to be actually or constructively paid to acquire the investment, and receipts means amounts to be actually or constructively received from the investment, such as earnings and return of principal. The Investment Yield stated herein is cumulative for all includable investments contained in this report.

#### **Issue Price:**

The price determined on the basis of the initial offering price for which a substantial amount of the Bonds were sold to the public.

#### **Computation Credit:**

A computation credit is allowed as defined in Section 1.148-3(d) on the last day of each bond year during which there are investments subject to the rebate requirement, and on the final maturity date of the issue.

**Total Debt Service Requirements  
and Yield on the Bonds**



**BNY MELLON**

**\$150,000,000**  
**State of New Hampshire**  
**Turnpike System Revenue Bonds**  
**2009 Series A**  
**(Federally Taxable - Build America Bonds - Direct Payment)**

**TOTAL DEBT SERVICE REQUIREMENTS AND YIELD ON THE BONDS**

<u>Payment Date</u>	<u>Interest Rate</u>	<u>Principal</u>	<u>Interest</u>	<u>Tax Credit Payment</u>	<u>Total Debt Payment</u>	<u>Present Value 12/01/2009</u> <b>3.892876%</b>
05/01/2010			3,726,949.13	-	3,726,949.13	3,667,555.97
05/01/2010			0.00	(1,304,432.20)	(1,304,432.20)	(1,283,644.60)
11/01/2010			0.00	(1,565,318.63)	(1,565,318.63)	(1,510,963.54)
11/01/2010			4,472,338.95	-	4,472,338.95	4,317,038.68
05/01/2011			4,472,338.95	-	4,472,338.95	4,234,614.53
05/01/2011			0.00	(1,565,318.63)	(1,565,318.63)	(1,482,115.08)
11/01/2011			0.00	(1,565,318.63)	(1,565,318.63)	(1,453,817.43)
11/01/2011			4,472,338.95	-	4,472,338.95	4,153,764.08
05/01/2012			4,472,338.95	-	4,472,338.95	4,074,457.29
05/01/2012			0.00	(1,565,318.63)	(1,565,318.63)	(1,426,060.05)
11/01/2012			0.00	(1,565,318.63)	(1,565,318.63)	(1,398,832.64)
11/01/2012			4,472,338.95	-	4,472,338.95	3,996,664.69
05/01/2013			4,472,338.95	-	4,472,338.95	3,920,357.36
05/01/2013			0.00	(1,565,318.63)	(1,565,318.63)	(1,372,125.07)
11/01/2013			0.00	(1,565,318.63)	(1,565,318.63)	(1,345,927.43)
11/01/2013			4,472,338.95	-	4,472,338.95	3,845,506.94
05/01/2014			4,472,338.95	-	4,472,338.95	3,772,085.63
05/01/2014			0.00	(1,565,318.63)	(1,565,318.63)	(1,320,229.97)
11/01/2014			0.00	(1,565,318.63)	(1,565,318.63)	(1,295,023.14)
11/01/2014			4,472,338.95	-	4,472,338.95	3,700,066.13
05/01/2015			4,472,338.95	-	4,472,338.95	3,629,421.69
05/01/2015			0.00	(1,565,318.63)	(1,565,318.63)	(1,270,297.59)
11/01/2015			0.00	(1,565,318.63)	(1,565,318.63)	(1,246,044.11)
11/01/2015			4,472,338.95	-	4,472,338.95	3,560,126.04
05/01/2016			4,472,338.95	-	4,472,338.95	3,492,153.43
05/01/2016			0.00	(1,565,318.63)	(1,565,318.63)	(1,222,253.70)
11/01/2016			0.00	(1,565,318.63)	(1,565,318.63)	(1,198,917.51)
11/01/2016			4,472,338.95	-	4,472,338.95	3,425,478.61
05/01/2017			4,472,338.95	-	4,472,338.95	3,360,076.79
05/01/2017			0.00	(1,565,318.63)	(1,565,318.63)	(1,176,026.88)
11/01/2017			0.00	(1,565,318.63)	(1,565,318.63)	(1,153,573.29)
11/01/2017			4,472,338.95	-	4,472,338.95	3,295,923.68
05/01/2018			4,472,338.95	-	4,472,338.95	3,232,995.42
05/01/2018			0.00	(1,565,318.63)	(1,565,318.63)	(1,131,548.40)
11/01/2018			0.00	(1,565,318.63)	(1,565,318.63)	(1,109,944.02)
11/01/2018			4,472,338.95	-	4,472,338.95	3,171,268.64
05/01/2019			4,472,338.95	-	4,472,338.95	3,110,720.39
05/01/2019			0.00	(1,565,318.63)	(1,565,318.63)	(1,088,752.14)
11/01/2019			0.00	(1,565,318.63)	(1,565,318.63)	(1,067,964.86)
11/01/2019			4,472,338.95	-	4,472,338.95	3,051,328.18
05/01/2020			4,472,338.95	-	4,472,338.95	2,993,069.92
05/01/2020			0.00	(1,565,318.63)	(1,565,318.63)	(1,047,574.47)
11/01/2020			0.00	(1,565,318.63)	(1,565,318.63)	(1,027,573.39)



**\$150,000,000**  
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**Turnpike System Revenue Bonds**  
**2009 Series A**  
**(Federally Taxable - Build America Bonds - Direct Payment)**

**TOTAL DEBT SERVICE REQUIREMENTS AND YIELD ON THE BONDS**

<b>Payment Date</b>	<b>Interest Rate</b>	<b>Principal</b>	<b>Interest</b>	<b>Tax Credit Payment</b>	<b>Total Debt Payment</b>	<b>Present Value 12/01/2009 3.892876%</b>
11/01/2020			4,472,338.95	-	4,472,338.95	2,935,923.98
05/01/2021			4,472,338.95	-	4,472,338.95	2,879,869.11
05/01/2021			0.00	(1,565,318.63)	(1,565,318.63)	(1,007,954.19)
11/01/2021			0.00	(1,565,318.63)	(1,565,318.63)	(988,709.57)
11/01/2021	5.227%	1,610,000.00	4,472,338.95	-	6,082,338.95	3,841,816.35
05/01/2022			4,430,261.60	-	4,430,261.60	2,744,879.59
05/01/2022			0.00	(1,550,591.56)	(1,550,591.56)	(960,707.85)
11/01/2022			0.00	(1,550,591.56)	(1,550,591.56)	(942,365.30)
11/01/2022	5.277%	11,710,000.00	4,430,261.60	-	16,140,261.60	9,809,174.01
05/01/2023			4,121,293.25	-	4,121,293.25	2,456,876.52
05/01/2023			0.00	(1,442,452.64)	(1,442,452.64)	(859,906.78)
11/01/2023			0.00	(1,442,452.64)	(1,442,452.64)	(843,488.80)
11/01/2023	5.377%	7,100,000.00	4,121,293.25	-	11,221,293.25	6,561,764.93
05/01/2024			3,930,409.75	-	3,930,409.75	2,254,465.16
05/01/2024			0.00	(1,375,643.41)	(1,375,643.41)	(789,062.80)
11/01/2024			0.00	(1,375,643.41)	(1,375,643.41)	(773,997.42)
11/01/2024	5.477%	9,860,000.00	3,930,409.75	-	13,790,409.75	7,759,090.42
05/01/2025			3,660,393.65	-	3,660,393.65	2,020,176.80
05/01/2025			0.00	(1,281,137.78)	(1,281,137.78)	(707,061.88)
11/01/2025			0.00	(1,281,137.78)	(1,281,137.78)	(693,562.12)
11/01/2025	6.259%	8,965,000.00	3,660,393.65	-	12,625,393.65	6,834,936.07
05/01/2026			3,379,833.98	-	3,379,833.98	1,794,786.69
05/01/2026			0.00	(1,182,941.89)	(1,182,941.89)	(628,175.34)
11/01/2026			0.00	(1,182,941.89)	(1,182,941.89)	(616,181.74)
11/01/2026	6.259%	9,975,000.00	3,379,833.98	-	13,354,833.98	6,956,389.79
05/01/2027			3,067,666.35	-	3,067,666.35	1,567,405.92
05/01/2027			0.00	(1,073,683.22)	(1,073,683.22)	(548,592.07)
11/01/2027			0.00	(1,073,683.22)	(1,073,683.22)	(538,117.94)
11/01/2027	6.259%	10,080,000.00	3,067,666.35	-	13,147,666.35	6,589,462.29
05/01/2028			2,752,212.75	-	2,752,212.75	1,353,041.91
05/01/2028			0.00	(963,274.46)	(963,274.46)	(473,564.67)
11/01/2028			0.00	(963,274.46)	(963,274.46)	(464,523.01)
11/01/2028	6.259%	10,665,000.00	2,752,212.75	-	13,417,212.75	6,470,226.67
05/01/2029			2,418,451.58	-	2,418,451.58	1,143,990.79
05/01/2029			0.00	(846,458.05)	(846,458.05)	(400,396.78)
11/01/2029			0.00	(846,458.05)	(846,458.05)	(392,752.10)
11/01/2029	6.259%	11,040,000.00	2,418,451.58	-	13,458,451.58	6,244,651.00
05/01/2030			2,072,954.78	-	2,072,954.78	943,475.98
05/01/2030			0.00	(725,534.17)	(725,534.17)	(330,216.59)
11/01/2030			0.00	(725,534.17)	(725,534.17)	(323,911.85)
11/01/2030	6.009%	3,195,000.00	2,072,954.78	-	5,267,954.78	2,351,857.48
05/01/2031			1,976,961.00	-	1,976,961.00	865,755.00
05/01/2031			0.00	(691,936.35)	(691,936.35)	(303,014.25)

**\$150,000,000**  
**State of New Hampshire**  
**Turnpike System Revenue Bonds**  
**2009 Series A**  
**(Federally Taxable - Build America Bonds - Direct Payment)**

**TOTAL DEBT SERVICE REQUIREMENTS AND YIELD ON THE BONDS**

<b>Payment Date</b>	<b>Interest Rate</b>	<b>Principal</b>	<b>Interest</b>	<b>Tax Credit Payment</b>	<b>Total Debt Payment</b>	<b>Present Value 12/01/2009 3.892876%</b>
11/01/2031			0.00	(691,936.35)	(691,936.35)	(297,228.87)
11/01/2031	6.009%	7,480,000.00	1,976,961.00	-	9,456,961.00	4,062,341.66
05/01/2032			1,752,224.40	-	1,752,224.40	738,316.40
05/01/2032			0.00	(613,278.54)	(613,278.54)	(258,410.74)
11/01/2032			0.00	(613,278.54)	(613,278.54)	(253,476.97)
11/01/2032	6.009%	5,700,000.00	1,752,224.40	-	7,452,224.40	3,080,113.07
05/01/2033			1,580,967.90	-	1,580,967.90	640,961.19
05/01/2033			0.00	(553,338.77)	(553,338.77)	(224,336.42)
11/01/2033			0.00	(553,338.77)	(553,338.77)	(220,053.22)
11/01/2033	6.009%	6,970,000.00	1,580,967.90	-	8,550,967.90	3,400,571.40
05/01/2034			1,371,554.25	-	1,371,554.25	535,029.29
05/01/2034			0.00	(480,043.99)	(480,043.99)	(187,260.25)
11/01/2034			0.00	(480,043.99)	(480,043.99)	(183,684.94)
11/01/2034	6.009%	6,725,000.00	1,371,554.25	-	8,096,554.25	3,098,080.79
05/01/2035			1,169,501.63	-	1,169,501.63	438,956.30
05/01/2035			0.00	(409,325.57)	(409,325.57)	(153,634.70)
11/01/2035			0.00	(409,325.57)	(409,325.57)	(150,701.39)
11/01/2035	6.009%	7,260,000.00	1,169,501.63	-	8,429,501.63	3,103,489.60
05/01/2036			951,374.93	-	951,374.93	343,580.13
05/01/2036			0.00	(332,981.23)	(332,981.23)	(120,253.05)
11/01/2036			0.00	(332,981.23)	(332,981.23)	(117,957.09)
11/01/2036	6.009%	7,420,000.00	951,374.93	-	8,371,374.93	2,965,521.49
05/01/2037			728,441.03	-	728,441.03	253,120.09
05/01/2037			0.00	(254,954.36)	(254,954.36)	(88,592.03)
11/01/2037			0.00	(254,954.36)	(254,954.36)	(86,900.57)
11/01/2037	6.009%	7,780,000.00	728,441.03	-	8,508,441.03	2,900,081.23
05/01/2038			494,690.93	-	494,690.93	165,394.88
05/01/2038			0.00	(173,141.83)	(173,141.83)	(57,888.21)
11/01/2038			0.00	(173,141.83)	(173,141.83)	(56,782.96)
11/01/2038	6.009%	8,065,000.00	494,690.93	-	8,559,690.93	2,807,205.07
05/01/2039			252,378.00	-	252,378.00	81,188.68
05/01/2039			0.00	(88,332.30)	(88,332.30)	(28,416.04)
11/01/2039			0.00	(88,332.30)	(88,332.30)	(27,873.50)
11/01/2039	6.009%	8,400,000.00	252,378.00	-	8,652,378.00	2,730,281.50
		<b>\$150,000,000.00</b>	<b>\$186,813,888.43</b>	<b>(\$65,384,860.93)</b>	<b>\$271,429,027.50</b>	<b>\$150,000,000.00</b>

The present value of the future payments equals to:

<b>Principal Amount of the Bonds</b>	\$150,000,000.00
<b>Issue Price</b>	<u>\$150,000,000.00</u>

**\$150,000,000**  
**State of New Hampshire**  
**Turnpike System Revenue Bonds**  
**2009 Series A**  
**(Federally Taxable - Build America Bonds - Direct Payment)**

**REOFFERING PRICE**

**Series: 2009A**

<b>Dated Date:</b>	12/01/2009	<b>Issue Basis:</b>	30/360
<b>Delivery Date:</b>	12/01/2009	<b>Payment Periods:</b>	2
<b>Maturity Date:</b>	11/01/2039	<b>Accrued Interest:</b>	\$0.00
<b>1st Available Call Date:</b>	11/01/2019	<b>OID/OIP:</b>	\$0.00

Maturity Date	Principal	Coupon Rate	Yield	Price to Maturity	Price to Call	Cost of Principal	OID/OIP	Bond Type
11/01/2021	1,610,000.00	5.227%	5.227%	100.000% *		1,610,000.00	0.00	Serial 1
11/01/2022	11,710,000.00	5.277%	5.277%	100.000% *		11,710,000.00	0.00	Serial 1
11/01/2023	7,100,000.00	5.377%	5.377%	100.000% *		7,100,000.00	0.00	Serial 1
11/01/2024	9,860,000.00	5.477%	5.477%	100.000% *		9,860,000.00	0.00	Serial 1
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c 11/01/2025	8,965,000.00	6.259%	6.259%	100.000% *		8,965,000.00	0.00	Term 1
c 11/01/2026	9,975,000.00	6.259%	6.259%	100.000% *		9,975,000.00	0.00	Term 1
c 11/01/2027	10,080,000.00	6.259%	6.259%	100.000% *		10,080,000.00	0.00	Term 1
c 11/01/2028	10,665,000.00	6.259%	6.259%	100.000% *		10,665,000.00	0.00	Term 1
c 11/01/2029	11,040,000.00	6.259%	6.259%	100.000% *		11,040,000.00	0.00	Term 1
<hr/>								
11/01/2030	3,195,000.00	6.009%	6.009%	100.000% *		3,195,000.00	0.00	Term 2
11/01/2031	7,480,000.00	6.009%	6.009%	100.000% *		7,480,000.00	0.00	Term 2
11/01/2032	5,700,000.00	6.009%	6.009%	100.000% *		5,700,000.00	0.00	Term 2
11/01/2033	6,970,000.00	6.009%	6.009%	100.000% *		6,970,000.00	0.00	Term 2
11/01/2034	6,725,000.00	6.009%	6.009%	100.000% *		6,725,000.00	0.00	Term 2
11/01/2035	7,260,000.00	6.009%	6.009%	100.000% *		7,260,000.00	0.00	Term 2
11/01/2036	7,420,000.00	6.009%	6.009%	100.000% *		7,420,000.00	0.00	Term 2
11/01/2037	7,780,000.00	6.009%	6.009%	100.000% *		7,780,000.00	0.00	Term 2
11/01/2038	8,065,000.00	6.009%	6.009%	100.000% *		8,065,000.00	0.00	Term 2
11/01/2039	8,400,000.00	6.009%	6.009%	100.000% *		8,400,000.00	0.00	Term 2
						<b>\$ 150,000,000.00</b>	<b>\$ 0.00</b>	

**Schedules Relating to the Computation  
of Investment Cash Flows and Yield**



**BNY MELLON**

**\$150,000,000**  
**State of New Hampshire**  
**Turnpike System Revenue Bonds**  
**2009 Series A**  
**(Federally Taxable - Build America Bonds - Direct Payment)**

**INVESTMENT CASHFLOW BY FUND**

**A1 - Construction Fund**

<b>Transaction Date</b>	<b>Principal</b>	<b>Interest</b>	<b>Total</b>	<b>Includable Percentage</b>	<b>Includable Amount</b>	<b>Balance</b>
12/02/2009	(100,000,000.00)	0.00	(100,000,000.00)	100.00000%	(100,000,000.00)	100,000,000.00
12/03/2009	100,000,000.00	0.00	100,000,000.00	100.00000%	100,000,000.00	0.00
12/07/2009	(20,000,000.00)	0.00	(20,000,000.00)	100.00000%	(20,000,000.00)	20,000,000.00
12/08/2009	(67,214,974.87)	0.00	(67,214,974.87)	100.00000%	(67,214,974.87)	87,214,974.87
01/04/2010	0.00	821.92	821.92	100.00000%	821.92	87,214,974.87
01/05/2010	(821.92)	0.00	(821.92)	100.00000%	(821.92)	87,215,796.79
06/25/2010	28,801,882.29	0.00	28,801,882.29	100.00000%	28,801,882.29	58,413,914.50
06/30/2010	828,377.00	0.00	828,377.00	100.00000%	828,377.00	57,585,537.50
07/15/2010	821.92	0.00	821.92	100.00000%	821.92	57,584,715.58
09/01/2010	0.00	577.81	577.81	100.00000%	577.81	57,584,715.58
09/02/2010	(577.81)	0.00	(577.81)	100.00000%	(577.81)	57,585,293.39
11/05/2010	19,665,737.43	0.00	19,665,737.43	100.00000%	19,665,737.43	37,919,555.96
12/02/2010	0.00	103.55	103.55	100.00000%	103.55	37,919,555.96
12/08/2010	4,893,362.97	0.00	4,893,362.97	100.00000%	4,893,362.97	33,026,192.99
01/04/2011	0.00	1.02	1.02	100.00000%	1.02	33,026,192.99
01/05/2011	3,835,475.45	0.00	3,835,475.45	100.00000%	3,835,475.45	29,190,717.54
02/02/2011	0.00	0.94	0.94	100.00000%	0.94	29,190,717.54
02/08/2011	2,261,806.98	0.00	2,261,806.98	100.00000%	2,261,806.98	26,928,910.56
03/02/2011	0.00	52.15	52.15	100.00000%	52.15	26,928,910.56
03/04/2011	1,913,573.87	0.00	1,913,573.87	100.00000%	1,913,573.87	25,015,336.69
04/04/2011	0.00	234.36	234.36	100.00000%	234.36	25,015,336.69
04/08/2011	1,127,519.49	0.00	1,127,519.49	100.00000%	1,127,519.49	23,887,817.20
05/03/2011	2,848,786.92	198.57	2,848,985.49	100.00000%	2,848,985.49	21,039,030.28
06/02/2011	(180.19)	180.19	0.00	100.00000%	0.00	21,039,210.47
06/14/2011	4,223,996.67	0.00	4,223,996.67	100.00000%	4,223,996.67	16,815,213.80
06/30/2011	3,381,424.48	0.00	3,381,424.48	100.00000%	3,381,424.48	13,433,789.32
07/05/2011	(152.30)	152.30	0.00	100.00000%	0.00	13,433,941.62
08/02/2011	(114.08)	114.08	0.00	100.00000%	0.00	13,434,055.70
08/18/2011	2,979,834.14	0.00	2,979,834.14	100.00000%	2,979,834.14	10,454,221.56
09/02/2011	(102.62)	102.62	0.00	100.00000%	0.00	10,454,324.18
10/03/2011	3,506,639.94	0.00	3,506,639.94	100.00000%	3,506,639.94	6,947,684.24
10/04/2011	3,357,942.26	85.85	3,358,028.11	100.00000%	3,358,028.11	3,589,741.98
11/02/2011	(35.11)	35.11	0.00	100.00000%	0.00	3,589,777.09
12/02/2011	(39.35)	39.35	0.00	100.00000%	0.00	3,589,816.44
12/15/2011	3,589,741.98	0.00	3,589,741.98	100.00000%	3,589,741.98	74.46
01/04/2012	(13.81)	13.81	0.00	100.00000%	0.00	88.27
01/31/2012	88.27	0.00	88.27	100.00000%	88.27	0.00
	<b>\$0.00</b>	<b>\$2,713.63</b>	<b>\$2,713.63</b>		<b>\$2,713.63</b>	

**Investment Yield for Construction Fund: 0.003000%**

**\$150,000,000**  
**State of New Hampshire**  
**Turnpike System Revenue Bonds**  
**2009 Series A**  
**(Federally Taxable - Build America Bonds - Direct Payment)**

**INVESTMENT CASHFLOW BY FUND**

**M1 - Commingled Debt Service Fund**

<b>Transaction Date</b>	<b>Principal</b>	<b>Interest</b>	<b>Total</b>	<b>Includable Percentage</b>	<b>Includable Amount</b>	<b>Balance</b>
01/31/2010	(16,653,213.52)	327,449.60	(16,325,763.92)	34.43289%	(5,621,432.33)	16,653,213.52
02/01/2010	13,876,933.75	0.00	13,876,933.75	34.43289%	4,778,229.33	2,776,279.77
02/01/2010	(9,778,000.00)	0.00	(9,778,000.00)	34.43289%	(3,366,847.98)	12,554,279.77
02/22/2010	8,169,000.00	0.00	8,169,000.00	34.43289%	2,812,822.78	4,385,279.77
02/22/2010	(8,169,000.00)	0.00	(8,169,000.00)	34.43289%	(2,812,822.78)	12,554,279.77
03/01/2010	0.00	1,278.65	1,278.65	34.43289%	440.28	12,554,279.77
03/02/2010	(1,278.65)	0.00	(1,278.65)	34.43289%	(440.28)	12,555,558.42
03/18/2010	(3,951,986.18)	0.00	(3,951,986.18)	34.43289%	(1,360,783.05)	16,507,544.60
03/19/2010	(3,951,289.96)	0.00	(3,951,289.96)	34.43289%	(1,360,543.33)	20,458,834.56
03/22/2010	17,899,000.00	0.00	17,899,000.00	34.43289%	6,163,142.98	2,559,834.56
03/22/2010	(17,899,000.00)	0.00	(17,899,000.00)	34.43289%	(6,163,142.98)	20,458,834.56
04/01/2010	13,503,801.26	1,474.93	13,505,276.19	34.43289%	4,650,256.89	6,955,033.30
04/01/2010	(9,730,000.00)	0.00	(9,730,000.00)	34.43289%	(3,350,320.20)	16,685,033.30
04/08/2010	3,343,908.33	0.00	3,343,908.33	34.43289%	1,151,404.28	13,341,124.97
04/19/2010	8,177,000.00	0.00	8,177,000.00	34.43289%	2,815,577.42	5,164,124.97
04/19/2010	(8,177,000.00)	0.00	(8,177,000.00)	34.43289%	(2,815,577.42)	13,341,124.97
04/20/2010	9,738,000.00	0.00	9,738,000.00	34.43289%	3,353,074.83	3,603,124.97
04/20/2010	(9,738,000.00)	0.00	(9,738,000.00)	34.43289%	(3,353,074.83)	13,341,124.97
05/03/2010	13,798,000.00	0.00	13,798,000.00	34.43289%	4,751,050.16	(456,875.03)
05/03/2010	(13,798,000.00)	927.87	(13,797,072.13)	34.43289%	(4,750,730.67)	13,341,124.97
05/04/2010	8,296,586.63	0.00	8,296,586.63	34.43289%	2,856,754.55	5,044,538.34
05/04/2010	(927.87)	0.00	(927.87)	34.43289%	(319.49)	5,045,466.21
05/19/2010	(3,475,761.08)	0.00	(3,475,761.08)	34.43289%	(1,196,804.99)	8,521,227.29
05/20/2010	5,625,000.00	0.00	5,625,000.00	34.43289%	1,936,850.06	2,896,227.29
05/20/2010	(5,625,000.00)	0.00	(5,625,000.00)	34.43289%	(1,936,850.06)	8,521,227.29
06/01/2010	(386.22)	386.22	0.00	34.43289%	0.00	8,521,613.51
06/17/2010	5,625,000.00	0.00	5,625,000.00	34.43289%	1,936,850.06	2,896,613.51
06/17/2010	(5,625,000.00)	0.00	(5,625,000.00)	34.43289%	(1,936,850.06)	8,521,613.51
06/18/2010	(2,688,927.76)	0.00	(2,688,927.76)	34.43289%	(925,875.54)	11,210,541.27
06/21/2010	7,190,000.00	0.00	7,190,000.00	34.43289%	2,475,724.79	4,020,541.27
06/21/2010	(7,190,000.00)	0.00	(7,190,000.00)	34.43289%	(2,475,724.79)	11,210,541.27
06/23/2010	92,500.00	0.00	92,500.00	34.43289%	31,850.42	11,118,041.27
07/01/2010	0.00	701.17	701.17	34.43289%	241.43	11,118,041.27
07/02/2010	(701.17)	0.00	(701.17)	34.43289%	(241.43)	11,118,742.44
07/15/2010	7,194,254.72	0.00	7,194,254.72	34.43289%	2,477,189.81	3,924,487.72
07/15/2010	(7,190,000.00)	0.00	(7,190,000.00)	34.43289%	(2,475,724.79)	11,114,487.72
07/20/2010	8,755,000.00	0.00	8,755,000.00	34.43289%	3,014,599.52	2,359,487.72
07/20/2010	(11,837,344.42)	0.00	(11,837,344.42)	34.43289%	(4,075,939.78)	14,196,832.14
07/29/2010	8,755,000.00	0.00	8,755,000.00	34.43289%	3,014,599.52	5,441,832.14
07/29/2010	(8,755,000.00)	0.00	(8,755,000.00)	34.43289%	(3,014,599.52)	14,196,832.14
08/02/2010	9,641,801.25	1,107.62	9,642,908.87	34.43289%	3,320,332.20	4,555,030.89
08/02/2010	(7,677,000.00)	0.00	(7,677,000.00)	34.43289%	(2,643,412.97)	12,232,030.89
08/03/2010	(1,965,908.87)	0.00	(1,965,908.87)	34.43289%	(676,919.24)	14,197,939.76
08/09/2010	3,929,602.50	0.00	3,929,602.50	34.43289%	1,353,075.71	10,268,337.26
08/10/2010	(1,964,801.25)	0.00	(1,964,801.25)	34.43289%	(676,537.85)	12,233,138.51
08/20/2010	16,919,000.00	0.00	16,919,000.00	34.43289%	5,825,700.66	(4,685,861.49)
08/20/2010	(16,919,000.00)	0.00	(16,919,000.00)	34.43289%	(5,825,700.66)	12,233,138.51
09/01/2010	0.00	745.37	745.37	34.43289%	256.65	12,233,138.51
09/02/2010	(745.37)	0.00	(745.37)	34.43289%	(256.65)	12,233,883.88
09/09/2010	1,015,737.50	0.00	1,015,737.50	34.43289%	349,747.78	11,218,146.38
09/16/2010	9,242,000.00	0.00	9,242,000.00	34.43289%	3,182,287.69	1,976,146.38

**\$150,000,000**  
**State of New Hampshire**  
**Turnpike System Revenue Bonds**  
**2009 Series A**  
**(Federally Taxable - Build America Bonds - Direct Payment)**

**INVESTMENT CASHFLOW BY FUND**

**M1 - Commingled Debt Service Fund**

<b>Transaction Date</b>	<b>Principal</b>	<b>Interest</b>	<b>Total</b>	<b>Includable Percentage</b>	<b>Includable Amount</b>	<b>Balance</b>
09/16/2010	(9,242,000.00)	0.00	(9,242,000.00)	34.43289%	(3,182,287.69)	11,218,146.38
09/20/2010	10,806,000.00	0.00	10,806,000.00	34.43289%	3,720,818.09	412,146.38
09/20/2010	(13,888,344.42)	0.00	(13,888,344.42)	34.43289%	(4,782,158.36)	14,300,490.80
09/23/2010	(3,082,344.42)	0.00	(3,082,344.42)	34.43289%	(1,061,340.26)	17,382,835.22
09/30/2010	10,806,000.00	0.00	10,806,000.00	34.43289%	3,720,818.09	6,576,835.22
09/30/2010	(10,806,000.00)	0.00	(10,806,000.00)	34.43289%	(3,720,818.09)	17,382,835.22
10/01/2010	12,187,176.26	857.78	12,188,034.04	34.43289%	4,196,692.35	5,195,658.96
10/01/2010	(4,803,000.00)	0.00	(4,803,000.00)	34.43289%	(1,653,811.71)	9,998,658.96
10/04/2010	(857.78)	0.00	(857.78)	34.43289%	(295.36)	9,999,516.74
10/20/2010	11,171,000.00	0.00	11,171,000.00	34.43289%	3,846,498.14	(1,171,483.26)
10/20/2010	(14,253,005.89)	0.00	(14,253,005.89)	34.43289%	(4,907,721.84)	13,081,522.63
10/28/2010	6,368,000.00	0.00	6,368,000.00	34.43289%	2,192,686.44	6,713,522.63
10/28/2010	(6,368,000.00)	0.00	(6,368,000.00)	34.43289%	(2,192,686.44)	13,081,522.63
10/29/2010	(1,194,662.89)	0.00	(1,194,662.89)	34.43289%	(411,356.96)	14,276,185.52
11/01/2010	14,276,186.52	1,141.64	14,277,328.16	34.43289%	4,916,096.70	(1.00)
11/01/2010	(9,256,098.56)	0.00	(9,256,098.56)	34.43289%	(3,187,142.24)	9,256,097.56
11/02/2010	5,820,000.00	0.00	5,820,000.00	34.43289%	2,003,994.20	3,436,097.56
11/02/2010	(5,820,000.00)	0.00	(5,820,000.00)	34.43289%	(2,003,994.20)	9,256,097.56
11/18/2010	5,820,000.00	0.00	5,820,000.00	34.43289%	2,003,994.20	3,436,097.56
11/18/2010	(5,820,000.00)	0.00	(5,820,000.00)	34.43289%	(2,003,994.20)	9,256,097.56
11/22/2010	7,384,000.00	0.00	7,384,000.00	34.43289%	2,542,524.60	1,872,097.56
11/22/2010	(7,384,000.00)	0.00	(7,384,000.00)	34.43289%	(2,542,524.60)	9,256,097.56
11/29/2010	(3,082,005.89)	0.00	(3,082,005.89)	34.43289%	(1,061,223.70)	12,338,103.45
12/02/2010	0.00	11.24	11.24	34.43289%	3.87	12,338,103.45
12/17/2010	7,384,000.00	0.00	7,384,000.00	34.43289%	2,542,524.60	4,954,103.45
12/20/2010	8,949,011.24	0.00	8,949,011.24	34.43289%	3,081,403.20	(3,994,907.79)
12/20/2010	(16,333,011.24)	0.00	(16,333,011.24)	34.43289%	(5,623,927.79)	12,338,103.45
12/29/2010	(3,082,005.89)	0.00	(3,082,005.89)	34.43289%	(1,061,223.70)	15,420,109.34
01/04/2011	0.00	0.07	0.07	34.43289%	0.02	15,420,109.34
01/14/2011	8,949,000.00	0.00	8,949,000.00	34.43289%	3,081,399.33	6,471,109.34
01/14/2011	(8,949,000.00)	0.00	(8,949,000.00)	34.43289%	(3,081,399.33)	15,420,109.34
01/20/2011	10,513,000.00	0.00	10,513,000.00	34.43289%	3,619,929.73	4,907,109.34
01/20/2011	(13,595,005.89)	0.00	(13,595,005.89)	34.43289%	(4,681,153.42)	18,502,115.23
01/27/2011	10,513,000.00	0.00	10,513,000.00	34.43289%	3,619,929.73	7,989,115.23
01/27/2011	(10,513,000.00)	0.00	(10,513,000.00)	34.43289%	(3,619,929.73)	18,502,115.23
01/31/2011	0.00	327,449.60	327,449.60	34.43289%	112,750.36	18,502,115.23
02/01/2011	11,415,801.25	0.00	11,415,801.25	34.43289%	3,930,790.29	7,086,313.98
02/01/2011	(6,766,000.00)	0.00	(6,766,000.00)	34.43289%	(2,329,729.34)	13,852,313.98
02/02/2011	0.00	0.37	0.37	34.43289%	0.13	13,852,313.98
02/22/2011	8,266,000.00	0.00	8,266,000.00	34.43289%	2,846,222.69	5,586,313.98
02/22/2011	(8,266,000.00)	0.00	(8,266,000.00)	34.43289%	(2,846,222.69)	13,852,313.98
02/23/2011	(3,021,342.55)	0.00	(3,021,342.55)	34.43289%	(1,040,335.56)	16,873,656.53
03/02/2011	0.00	15.84	15.84	34.43289%	5.45	16,873,656.53
03/18/2011	8,266,000.00	0.00	8,266,000.00	34.43289%	2,846,222.69	8,607,656.53
03/18/2011	(11,287,342.55)	0.00	(11,287,342.55)	34.43289%	(3,886,558.24)	19,894,999.08
03/21/2011	9,767,000.00	0.00	9,767,000.00	34.43289%	3,363,060.37	10,127,999.08
03/21/2011	(9,767,000.00)	0.00	(9,767,000.00)	34.43289%	(3,363,060.37)	19,894,999.08
03/30/2011	9,767,000.00	0.00	9,767,000.00	34.43289%	3,363,060.37	10,127,999.08
04/01/2011	8,326,000.00	0.00	8,326,000.00	34.43289%	2,866,882.42	1,801,999.08
04/01/2011	(10,555,854.99)	0.00	(10,555,854.99)	34.43289%	(3,634,685.94)	12,357,854.07
04/04/2011	0.00	94.05	94.05	34.43289%	32.38	12,357,854.07

**\$150,000,000**  
**State of New Hampshire**  
**Turnpike System Revenue Bonds**  
**2009 Series A**  
**(Federally Taxable - Build America Bonds - Direct Payment)**

**INVESTMENT CASHFLOW BY FUND**

**M1 - Commingled Debt Service Fund**

<b>Transaction Date</b>	<b>Principal</b>	<b>Interest</b>	<b>Total</b>	<b>Includable Percentage</b>	<b>Includable Amount</b>	<b>Balance</b>
04/13/2011	8,326,000.00	0.00	8,326,000.00	34.43289%	2,866,882.42	4,031,854.07
04/14/2011	(8,326,000.00)	0.00	(8,326,000.00)	34.43289%	(2,866,882.42)	12,357,854.07
04/19/2011	3,021,221.71	0.00	3,021,221.71	34.43289%	1,040,293.95	9,336,632.36
04/19/2011	(6,042,443.42)	0.00	(6,042,443.42)	34.43289%	(2,080,587.90)	15,379,075.78
04/20/2011	9,523,105.05	0.00	9,523,105.05	34.43289%	3,279,080.29	5,855,970.73
04/20/2011	(9,827,000.00)	0.00	(9,827,000.00)	34.43289%	(3,383,720.10)	15,682,970.73
04/27/2011	9,827,000.00	0.00	9,827,000.00	34.43289%	3,383,720.10	5,855,970.73
04/27/2011	(9,827,000.00)	0.00	(9,827,000.00)	34.43289%	(3,383,720.10)	15,682,970.73
05/02/2011	14,299,088.96	0.00	14,299,088.96	34.43289%	4,923,589.57	1,383,881.77
05/02/2011	(3,979,000.00)	0.00	(3,979,000.00)	34.43289%	(1,370,084.69)	5,362,881.77
05/03/2011	(65.42)	63.87	(1.55)	34.43289%	(0.53)	5,362,947.19
05/04/2011	(481.17)	0.00	(481.17)	34.43289%	(165.68)	5,363,428.36
05/16/2011	3,979,000.00	0.00	3,979,000.00	34.43289%	1,370,084.69	1,384,428.36
05/16/2011	(3,979,000.00)	0.00	(3,979,000.00)	34.43289%	(1,370,084.69)	5,363,428.36
05/19/2011	(3,008,305.04)	0.00	(3,008,305.04)	34.43289%	(1,035,846.37)	8,371,733.40
05/20/2011	5,467,000.00	0.00	5,467,000.00	34.43289%	1,882,446.10	2,904,733.40
05/20/2011	(5,467,000.00)	0.00	(5,467,000.00)	34.43289%	(1,882,446.10)	8,371,733.40
06/02/2011	(25.89)	25.89	0.00	34.43289%	0.00	8,371,759.29
06/15/2011	5,467,000.00	0.00	5,467,000.00	34.43289%	1,882,446.10	2,904,759.29
06/15/2011	(5,467,000.00)	0.00	(5,467,000.00)	34.43289%	(1,882,446.10)	8,371,759.29
06/20/2011	4,250,589.92	0.00	4,250,589.92	34.43289%	1,463,600.95	4,121,169.37
06/20/2011	(6,955,000.00)	0.00	(6,955,000.00)	34.43289%	(2,394,807.50)	11,076,169.37
07/05/2011	(35.07)	35.07	0.00	34.43289%	0.00	11,076,204.44
07/19/2011	(3,008,305.04)	0.00	(3,008,305.04)	34.43289%	(1,035,846.37)	14,084,509.48
07/20/2011	8,443,000.00	0.00	8,443,000.00	34.43289%	2,907,168.90	5,641,509.48
07/20/2011	(8,443,000.00)	0.00	(8,443,000.00)	34.43289%	(2,907,168.90)	14,084,509.48
07/28/2011	8,443,000.00	0.00	8,443,000.00	34.43289%	2,907,168.90	5,641,509.48
07/28/2011	(8,443,000.00)	0.00	(8,443,000.00)	34.43289%	(2,907,168.90)	14,084,509.48
08/01/2011	9,334,821.25	0.00	9,334,821.25	34.43289%	3,214,248.73	4,749,688.23
08/01/2011	(7,434,000.00)	0.00	(7,434,000.00)	34.43289%	(2,559,741.04)	12,183,688.23
08/02/2011	(50.12)	50.12	0.00	34.43289%	0.00	12,183,738.35
08/12/2011	7,434,000.00	0.00	7,434,000.00	34.43289%	2,559,741.04	4,749,738.35
08/12/2011	(7,434,000.00)	0.00	(7,434,000.00)	34.43289%	(2,559,741.04)	12,183,738.35
08/19/2011	(3,008,305.03)	0.00	(3,008,305.03)	34.43289%	(1,035,846.36)	15,192,043.38
08/22/2011	8,922,000.00	0.00	8,922,000.00	34.43289%	3,072,102.45	6,270,043.38
08/22/2011	(8,922,000.00)	0.00	(8,922,000.00)	34.43289%	(3,072,102.45)	15,192,043.38
09/02/2011	(67.36)	67.36	0.00	34.43289%	0.00	15,192,110.74
09/16/2011	8,922,000.00	0.00	8,922,000.00	34.43289%	3,072,102.45	6,270,110.74
09/16/2011	(8,922,000.00)	0.00	(8,922,000.00)	34.43289%	(3,072,102.45)	15,192,110.74
09/19/2011	(3,008,305.03)	0.00	(3,008,305.03)	34.43289%	(1,035,846.36)	18,200,415.77
09/20/2011	10,410,000.00	0.00	10,410,000.00	34.43289%	3,584,463.85	7,790,415.77
09/20/2011	(10,410,000.00)	0.00	(10,410,000.00)	34.43289%	(3,584,463.85)	18,200,415.77
09/22/2011	1,410,000.00	0.00	1,410,000.00	34.43289%	485,503.75	16,790,415.77
09/22/2011	(1,410,000.00)	0.00	(1,410,000.00)	34.43289%	(485,503.75)	18,200,415.77
09/26/2011	9,000,000.00	0.00	9,000,000.00	34.43289%	3,098,960.10	9,200,415.77
09/26/2011	(9,000,000.00)	0.00	(9,000,000.00)	34.43289%	(3,098,960.10)	18,200,415.77
10/03/2011	11,720,420.01	0.00	11,720,420.01	34.43289%	4,035,679.33	6,479,995.76
10/03/2011	(4,299,000.00)	0.00	(4,299,000.00)	34.43289%	(1,480,269.94)	10,778,995.76
10/04/2011	(82.55)	82.55	0.00	34.43289%	0.00	10,779,078.31
10/19/2011	(3,008,975.65)	0.00	(3,008,975.65)	34.43289%	(1,036,077.28)	13,788,053.96
10/20/2011	5,788,000.00	0.00	5,788,000.00	34.43289%	1,992,975.67	8,000,053.96



**\$150,000,000**  
**State of New Hampshire**  
**Turnpike System Revenue Bonds**  
**2009 Series A**  
**(Federally Taxable - Build America Bonds - Direct Payment)**

**INVESTMENT CASHFLOW BY FUND**

**M1 - Commingled Debt Service Fund**

<b>Transaction Date</b>	<b>Principal</b>	<b>Interest</b>	<b>Total</b>	<b>Includable Percentage</b>	<b>Includable Amount</b>	<b>Balance</b>
10/20/2011	(5,788,000.00)	0.00	(5,788,000.00)	34.43289%	(1,992,975.67)	13,788,053.96
10/28/2011	5,788,000.00	0.00	5,788,000.00	34.43289%	1,992,975.67	8,000,053.96
10/28/2011	(5,788,000.00)	0.00	(5,788,000.00)	34.43289%	(1,992,975.67)	13,788,053.96
11/01/2011	10,260,588.96	0.00	10,260,588.96	34.43289%	3,533,017.31	3,527,465.00
11/01/2011	(5,373,000.00)	0.00	(5,373,000.00)	34.43289%	(1,850,079.18)	8,900,465.00
11/02/2011	(73.66)	73.66	0.00	34.43289%	0.00	8,900,538.66
11/17/2011	5,373,000.00	0.00	5,373,000.00	34.43289%	1,850,079.18	3,527,538.66
11/17/2011	(5,373,000.00)	0.00	(5,373,000.00)	34.43289%	(1,850,079.18)	8,900,538.66
11/18/2011	(3,008,975.66)	0.00	(3,008,975.66)	34.43289%	(1,036,077.28)	11,909,514.32
11/21/2011	6,861,000.00	0.00	6,861,000.00	34.43289%	2,362,440.58	5,048,514.32
11/21/2011	(6,861,000.00)	0.00	(6,861,000.00)	34.43289%	(2,362,440.58)	11,909,514.32
12/02/2011	(61.13)	61.13	0.00	34.43289%	0.00	11,909,575.45
12/19/2011	(3,008,975.66)	0.00	(3,008,975.66)	34.43289%	(1,036,077.28)	14,918,551.11
12/20/2011	6,861,000.00	0.00	6,861,000.00	34.43289%	2,362,440.58	8,057,551.11
12/20/2011	(6,861,000.00)	0.00	(6,861,000.00)	34.43289%	(2,362,440.58)	14,918,551.11
12/31/2011	0.00	78.43	78.43	34.43289%	27.01	14,918,551.11
01/04/2012	(78.43)	0.00	(78.43)	34.43289%	(27.01)	14,918,629.54
01/05/2012	596,681.25	0.00	596,681.25	34.43289%	205,454.60	14,321,948.29
01/05/2012	14,321,948.29	(22,718.08)	14,299,230.21	34.43289%	4,923,638.21	0.00
01/05/2012	(14,321,948.29)	22,718.08	(14,299,230.21)	31.39750%	(4,489,601.24)	14,321,948.29
01/19/2012	(2,969,480.52)	0.00	(2,969,480.52)	31.39750%	(932,342.74)	17,291,428.81
01/20/2012	5,573,000.00	0.00	5,573,000.00	31.39750%	1,749,782.84	11,718,428.81
01/20/2012	(5,573,000.00)	0.00	(5,573,000.00)	31.39750%	(1,749,782.84)	17,291,428.81
01/26/2012	5,573,000.00	0.00	5,573,000.00	31.39750%	1,749,782.84	11,718,428.81
01/26/2012	(5,573,000.00)	0.00	(5,573,000.00)	31.39750%	(1,749,782.84)	17,291,428.81
01/31/2012	0.00	327,449.60	327,449.60	31.39750%	102,811.00	17,291,428.81
02/01/2012	6,504,821.25	0.00	6,504,821.25	31.39750%	2,042,351.45	10,786,607.56
02/01/2012	(2,519,000.00)	0.00	(2,519,000.00)	31.39750%	(790,903.10)	13,305,607.56
02/02/2012	(123.70)	123.70	0.00	31.39750%	0.00	13,305,731.26
02/03/2012	10,786,731.26	0.00	10,786,731.26	31.39750%	3,386,764.27	2,519,000.00
02/16/2012	2,519,000.00	0.00	2,519,000.00	31.39750%	790,903.10	0.00
02/21/2012	(3,585,000.00)	0.00	(3,585,000.00)	31.39750%	(1,125,600.48)	3,585,000.00
03/02/2012	0.00	5.92	5.92	31.39750%	1.86	3,585,000.00
03/15/2012	3,585,000.00	0.00	3,585,000.00	31.39750%	1,125,600.48	0.00
03/20/2012	(4,651,000.00)	0.00	(4,651,000.00)	31.39750%	(1,460,297.86)	4,651,000.00
03/29/2012	4,651,000.00	0.00	4,651,000.00	31.39750%	1,460,297.86	0.00
04/02/2012	(3,329,000.00)	0.00	(3,329,000.00)	31.39750%	(1,045,222.87)	3,329,000.00
04/19/2012	3,329,000.00	0.00	3,329,000.00	31.39750%	1,045,222.87	0.00
04/20/2012	(4,395,000.00)	0.00	(4,395,000.00)	31.39750%	(1,379,920.26)	4,395,000.00
05/17/2012	4,395,000.00	0.00	4,395,000.00	31.39750%	1,379,920.26	0.00
05/21/2012	(5,461,000.00)	0.00	(5,461,000.00)	31.39750%	(1,714,617.64)	5,461,000.00
06/14/2012	5,461,000.00	0.00	5,461,000.00	31.39750%	1,714,617.64	0.00
06/20/2012	(6,527,000.00)	0.00	(6,527,000.00)	31.39750%	(2,049,315.02)	6,527,000.00
07/16/2012	6,527,000.00	0.00	6,527,000.00	31.39750%	2,049,315.02	0.00
07/20/2012	(7,593,000.00)	0.00	(7,593,000.00)	31.39750%	(2,384,012.40)	7,593,000.00
07/26/2012	7,593,000.00	0.00	7,593,000.00	31.39750%	2,384,012.40	0.00
08/01/2012	(6,632,000.00)	0.00	(6,632,000.00)	31.39750%	(2,082,282.40)	6,632,000.00
08/16/2012	6,632,000.00	0.00	6,632,000.00	31.39750%	2,082,282.40	0.00
08/20/2012	(7,698,000.00)	0.00	(7,698,000.00)	31.39750%	(2,416,979.78)	7,698,000.00
08/30/2012	7,698,000.00	(136,437.33)	7,561,562.67	31.39750%	2,374,141.87	0.00
08/30/2012	(7,698,000.00)	136,437.33	(7,561,562.67)	25.51346%	(1,929,216.12)	7,698,000.00

**\$150,000,000**  
**State of New Hampshire**  
**Turnpike System Revenue Bonds**  
**2009 Series A**  
**(Federally Taxable - Build America Bonds - Direct Payment)**

**INVESTMENT CASHFLOW BY FUND**

**M1 - Commingled Debt Service Fund**

<b>Transaction Date</b>	<b>Principal</b>	<b>Interest</b>	<b>Total</b>	<b>Includable Percentage</b>	<b>Includable Amount</b>	<b>Balance</b>
09/20/2012	7,698,000.00	0.00	7,698,000.00	25.51346%	1,964,026.00	0.00
09/20/2012	(8,764,000.00)	0.00	(8,764,000.00)	25.51346%	(2,235,999.46)	8,764,000.00
09/27/2012	8,764,000.00	0.00	8,764,000.00	25.51346%	2,235,999.46	0.00
10/01/2012	0.00	(108,240.28)	(108,240.28)	25.51346%	(27,615.84)	0.00
10/01/2012	0.00	108,240.28	108,240.28	29.81752%	32,274.56	0.00
10/01/2012	(2,526,000.00)	0.00	(2,526,000.00)	29.81752%	(753,190.48)	2,526,000.00
10/18/2012	2,526,000.00	0.00	2,526,000.00	29.81752%	753,190.48	0.00
10/22/2012	(3,592,000.00)	0.00	(3,592,000.00)	29.81752%	(1,071,045.21)	3,592,000.00
11/05/2012	3,592,000.00	(77,314.49)	3,514,685.51	29.81752%	1,047,991.95	0.00
11/05/2012	(3,592,000.00)	77,314.49	(3,514,685.51)	26.38917%	(927,496.33)	3,592,000.00
11/15/2012	3,592,000.00	0.00	3,592,000.00	26.38917%	947,898.99	0.00
11/20/2012	(4,435,000.00)	0.00	(4,435,000.00)	26.38917%	(1,170,359.69)	4,435,000.00
12/20/2012	4,435,000.00	0.00	4,435,000.00	26.38917%	1,170,359.69	0.00
12/20/2012	(5,316,000.00)	0.00	(5,316,000.00)	26.38917%	(1,402,848.28)	5,316,000.00
01/17/2013	5,316,000.00	0.00	5,316,000.00	26.38917%	1,402,848.28	0.00
01/31/2013	0.00	327,449.60	327,449.60	26.38917%	86,411.23	0.00
02/01/2013	0.00	(326,540.02)	(326,540.02)	26.38917%	(86,171.20)	0.00
02/01/2013	0.00	326,540.02	326,540.02	31.62622%	103,272.27	0.00
02/01/2013	(2,441,000.00)	0.00	(2,441,000.00)	31.62622%	(771,996.03)	2,441,000.00
02/14/2013	2,441,000.00	0.00	2,441,000.00	31.62622%	771,996.03	0.00
02/20/2013	(3,174,000.00)	0.00	(3,174,000.00)	31.62622%	(1,003,816.22)	3,174,000.00
03/14/2013	3,174,000.00	0.00	3,174,000.00	31.62622%	1,003,816.22	0.00
03/20/2013	(3,987,000.00)	0.00	(3,987,000.00)	31.62622%	(1,260,937.39)	3,987,000.00
03/28/2013	3,987,000.00	0.00	3,987,000.00	31.62622%	1,260,937.39	0.00
04/02/2013	(2,986,000.00)	0.00	(2,986,000.00)	31.62622%	(944,358.93)	2,986,000.00
04/18/2013	2,986,000.00	0.00	2,986,000.00	31.62622%	944,358.93	0.00
04/22/2013	(3,799,000.00)	0.00	(3,799,000.00)	31.62622%	(1,201,480.10)	3,799,000.00
05/17/2013	3,799,000.00	0.00	3,799,000.00	31.62622%	1,201,480.10	0.00
05/20/2013	(4,611,000.00)	0.00	(4,611,000.00)	31.62622%	(1,458,285.00)	4,611,000.00
06/14/2013	4,611,000.00	0.00	4,611,000.00	31.62622%	1,458,285.00	0.00
06/21/2013	(5,424,000.00)	0.00	(5,424,000.00)	31.62622%	(1,715,406.17)	5,424,000.00
07/22/2013	5,424,000.00	0.00	5,424,000.00	31.62622%	1,715,406.17	0.00
07/23/2013	(6,237,000.00)	0.00	(6,237,000.00)	31.62622%	(1,972,527.34)	6,237,000.00
08/01/2013	6,237,000.00	0.00	6,237,000.00	31.62622%	1,972,527.34	0.00
08/01/2013	(5,494,000.00)	0.00	(5,494,000.00)	31.62622%	(1,737,544.53)	5,494,000.00
08/19/2013	5,494,000.00	0.00	5,494,000.00	31.62622%	1,737,544.53	0.00
08/20/2013	(6,307,000.00)	0.00	(6,307,000.00)	31.62622%	(1,994,665.70)	6,307,000.00
09/11/2013	6,307,000.00	0.00	6,307,000.00	31.62622%	1,994,665.70	0.00
09/20/2013	(7,119,000.00)	0.00	(7,119,000.00)	31.62622%	(2,251,470.60)	7,119,000.00
09/26/2013	7,119,000.00	0.00	7,119,000.00	31.62622%	2,251,470.60	0.00
10/01/2013	(1,034,000.00)	0.00	(1,034,000.00)	31.62622%	(327,015.11)	1,034,000.00
10/17/2013	1,034,000.00	0.00	1,034,000.00	31.62622%	327,015.11	0.00
10/21/2013	(1,848,000.00)	0.00	(1,848,000.00)	31.62622%	(584,452.55)	1,848,000.00
11/20/2013	1,848,000.00	0.00	1,848,000.00	31.62622%	584,452.55	0.00
11/20/2013	(2,663,000.00)	0.00	(2,663,000.00)	31.62622%	(842,206.24)	2,663,000.00
12/19/2013	2,663,000.00	0.00	2,663,000.00	31.62622%	842,206.24	0.00
12/20/2013	(3,478,000.00)	0.00	(3,478,000.00)	31.62622%	(1,099,959.93)	3,478,000.00
01/21/2014	3,478,000.00	0.00	3,478,000.00	31.62622%	1,099,959.93	0.00
01/21/2014	(4,293,000.00)	0.00	(4,293,000.00)	31.62622%	(1,357,713.62)	4,293,000.00
01/31/2014	4,293,000.00	327,449.60	4,620,449.60	31.62622%	1,461,273.56	0.00
02/20/2014	(3,082,000.00)	0.00	(3,082,000.00)	31.62622%	(974,720.10)	3,082,000.00

**\$150,000,000**  
**State of New Hampshire**  
**Turnpike System Revenue Bonds**  
**2009 Series A**  
**(Federally Taxable - Build America Bonds - Direct Payment)**

**INVESTMENT CASHFLOW BY FUND**

**M1 - Commingled Debt Service Fund**

<b>Transaction Date</b>	<b>Principal</b>	<b>Interest</b>	<b>Total</b>	<b>Includable Percentage</b>	<b>Includable Amount</b>	<b>Balance</b>
03/20/2014	3,082,000.00	0.00	3,082,000.00	31.62622%	974,720.10	0.00
03/20/2014	(3,794,000.00)	0.00	(3,794,000.00)	31.62622%	(1,199,898.79)	3,794,000.00
03/27/2014	3,794,000.00	0.00	3,794,000.00	31.62622%	1,199,898.79	0.00
04/01/2014	(2,895,000.00)	0.00	(2,895,000.00)	31.62622%	(915,579.07)	2,895,000.00
04/17/2014	2,895,000.00	0.00	2,895,000.00	31.62622%	915,579.07	0.00
04/21/2014	(3,606,000.00)	0.00	(3,606,000.00)	31.62622%	(1,140,441.49)	3,606,000.00
05/16/2014	3,606,000.00	0.00	3,606,000.00	31.62622%	1,140,441.49	0.00
05/20/2014	(4,318,000.00)	0.00	(4,318,000.00)	31.62622%	(1,365,620.18)	4,318,000.00
06/20/2014	4,318,000.00	0.00	4,318,000.00	31.62622%	1,365,620.18	0.00
06/20/2014	(5,029,000.00)	0.00	(5,029,000.00)	31.62622%	(1,590,482.60)	5,029,000.00
07/18/2014	5,029,000.00	0.00	5,029,000.00	31.62622%	1,590,482.60	0.00
07/21/2014	(5,741,000.00)	0.00	(5,741,000.00)	31.62622%	(1,815,661.29)	5,741,000.00
07/30/2014	5,741,000.00	0.00	5,741,000.00	31.62622%	1,815,661.29	0.00
08/05/2014	(5,028,000.00)	0.00	(5,028,000.00)	31.62622%	(1,590,166.34)	5,028,000.00
08/20/2014	5,028,000.00	0.00	5,028,000.00	31.62622%	1,590,166.34	0.00
08/20/2014	(5,740,000.00)	0.00	(5,740,000.00)	31.62622%	(1,815,345.03)	5,740,000.00
09/22/2014	5,740,000.00	0.00	5,740,000.00	31.62622%	1,815,345.03	0.00
09/24/2014	(6,451,000.00)	0.00	(6,451,000.00)	31.62622%	(2,040,207.45)	6,451,000.00
09/26/2014	6,451,000.00	0.00	6,451,000.00	31.62622%	2,040,207.45	0.00
10/01/2014	(237,000.00)	0.00	(237,000.00)	31.62622%	(74,954.14)	237,000.00
10/17/2014	237,000.00	0.00	237,000.00	31.62622%	74,954.14	0.00
10/20/2014	(952,000.00)	0.00	(952,000.00)	31.62622%	(301,081.61)	952,000.00
11/19/2014	952,000.00	0.00	952,000.00	31.62622%	301,081.61	0.00
11/21/2014	(1,166,000.00)	0.00	(1,166,000.00)	31.62622%	(368,761.73)	1,166,000.00
12/22/2014	1,166,000.00	0.00	1,166,000.00	31.62622%	368,761.73	0.00
12/22/2014	(2,381,000.00)	0.00	(2,381,000.00)	31.62622%	(753,020.30)	2,381,000.00
01/20/2015	2,381,000.00	0.00	2,381,000.00	31.62622%	753,020.30	0.00
01/21/2015	(3,096,000.00)	0.00	(3,096,000.00)	31.62622%	(979,147.77)	3,096,000.00
01/29/2015	3,096,000.00	0.00	3,096,000.00	31.62622%	979,147.77	0.00
01/31/2015	0.00	327,449.60	327,449.60	31.62622%	103,559.93	0.00
02/02/2015	(2,383,000.00)	0.00	(2,383,000.00)	31.62622%	(753,652.82)	2,383,000.00
02/12/2015	2,383,000.00	0.00	2,383,000.00	31.62622%	753,652.82	0.00
02/20/2015	(3,639,000.00)	0.00	(3,639,000.00)	31.62622%	(1,150,878.15)	3,639,000.00
03/20/2015	3,639,000.00	0.00	3,639,000.00	31.62622%	1,150,878.15	0.00
03/20/2015	(4,890,000.00)	0.00	(4,890,000.00)	31.62622%	(1,546,522.16)	4,890,000.00
03/27/2015	4,890,000.00	0.00	4,890,000.00	31.62622%	1,546,522.16	0.00
04/01/2015	(4,102,000.00)	0.00	(4,102,000.00)	31.62622%	(1,297,307.54)	4,102,000.00
04/17/2015	4,102,000.00	0.00	4,102,000.00	31.62622%	1,297,307.54	0.00
04/20/2015	(5,358,000.00)	0.00	(5,358,000.00)	31.62622%	(1,694,532.87)	5,358,000.00
05/01/2015	5,358,000.00	(244,677.62)	5,113,322.38	31.62622%	1,617,150.59	0.00
05/01/2015	(5,358,000.00)	244,677.62	(5,113,322.38)	34.49346%	(1,763,761.96)	5,358,000.00
05/15/2015	5,358,000.00	0.00	5,358,000.00	34.49346%	1,848,159.75	0.00
05/21/2015	(6,614,000.00)	0.00	(6,614,000.00)	34.49346%	(2,281,397.64)	6,614,000.00
06/19/2015	6,614,000.00	0.00	6,614,000.00	34.49346%	2,281,397.64	0.00
06/22/2015	(7,870,000.00)	0.00	(7,870,000.00)	34.49346%	(2,714,635.54)	7,870,000.00
06/24/2015	7,870,000.00	(196,469.76)	7,673,530.24	34.49346%	2,646,866.31	0.00
06/24/2015	(7,870,000.00)	196,469.76	(7,673,530.24)	31.20677%	(2,394,660.63)	7,870,000.00
07/17/2015	7,870,000.00	0.00	7,870,000.00	31.20677%	2,455,972.48	0.00
07/20/2015	(9,126,000.00)	0.00	(9,126,000.00)	31.20677%	(2,847,929.47)	9,126,000.00
07/31/2015	9,126,000.00	0.00	9,126,000.00	31.20677%	2,847,929.47	0.00
08/05/2015	(8,413,000.00)	0.00	(8,413,000.00)	31.20677%	(2,625,425.22)	8,413,000.00

**\$150,000,000**  
**State of New Hampshire**  
**Turnpike System Revenue Bonds**  
**2009 Series A**  
**(Federally Taxable - Build America Bonds - Direct Payment)**

**INVESTMENT CASHFLOW BY FUND**

**M1 - Commingled Debt Service Fund**

<b>Transaction Date</b>	<b>Principal</b>	<b>Interest</b>	<b>Total</b>	<b>Includable Percentage</b>	<b>Includable Amount</b>	<b>Balance</b>
08/19/2015	8,413,000.00	0.00	8,413,000.00	31.20677%	2,625,425.22	0.00
08/20/2015	(9,669,000.00)	0.00	(9,669,000.00)	31.20677%	(3,017,382.20)	9,669,000.00
09/16/2015	9,669,000.00	0.00	9,669,000.00	31.20677%	3,017,382.20	0.00
09/21/2015	(10,925,000.00)	0.00	(10,925,000.00)	31.20677%	(3,409,339.19)	10,925,000.00
09/30/2015	10,925,000.00	0.00	10,925,000.00	31.20677%	3,409,339.19	0.00
10/01/2015	(4,567,000.00)	0.00	(4,567,000.00)	31.20677%	(1,425,213.00)	4,567,000.00
10/09/2015	4,567,000.00	0.00	4,567,000.00	31.20677%	1,425,213.00	0.00
10/20/2015	(5,764,000.00)	0.00	(5,764,000.00)	31.20677%	(1,798,757.99)	5,764,000.00
11/16/2015	5,764,000.00	0.00	5,764,000.00	31.20677%	1,798,757.99	0.00
11/23/2015	(6,961,000.00)	0.00	(6,961,000.00)	31.20677%	(2,172,302.98)	6,961,000.00
12/17/2015	6,961,000.00	0.00	6,961,000.00	31.20677%	2,172,302.98	0.00
12/21/2015	(8,158,000.00)	0.00	(8,158,000.00)	31.20677%	(2,545,847.97)	8,158,000.00
01/15/2016	8,158,000.00	0.00	8,158,000.00	31.20677%	2,545,847.97	0.00
01/20/2016	(9,355,000.00)	0.00	(9,355,000.00)	31.20677%	(2,919,392.96)	9,355,000.00
01/27/2016	9,355,000.00	0.00	9,355,000.00	31.20677%	2,919,392.96	0.00
	<b>\$0.00</b>	<b>\$1,974,108.12</b>	<b>\$1,974,108.12</b>		<b>\$636,028.89</b>	

**Investment Yield for Commingled Debt Service Fund: 4.701187%**

**\$150,000,000**  
**State of New Hampshire**  
**Turnpike System Revenue Bonds**  
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**INVESTMENT CASHFLOW BY FUND**

**N1 - Debt Service Reserve Fund**

<b>Transaction Date</b>	<b>Principal</b>	<b>Interest</b>	<b>Total</b>	<b>Includable Percentage</b>	<b>Includable Amount</b>	<b>Balance</b>
12/01/2009	(34,376,637.56)	0.00	(34,376,637.56)	25.61580%	(8,805,850.38)	34,376,637.56
09/01/2010	0.00	344.94	344.94	25.61580%	88.36	34,376,637.56
12/02/2010	0.00	93.72	93.72	25.61580%	24.01	34,376,637.56
01/04/2011	0.00	0.97	0.97	25.61580%	0.25	34,376,637.56
02/02/2011	0.00	0.99	0.99	25.61580%	0.25	34,376,637.56
03/02/2011	0.00	66.45	66.45	25.61580%	17.02	34,376,637.56
04/04/2011	0.00	320.02	320.02	25.61580%	81.98	34,376,637.56
05/03/2011	0.00	282.60	282.60	25.61580%	72.39	34,376,637.56
06/02/2011	0.00	292.02	292.02	25.61580%	74.80	34,376,637.56
06/02/2011	(292.02)	0.00	(292.02)	25.61580%	(74.80)	34,376,929.58
07/05/2011	(282.56)	282.56	0.00	25.61580%	0.00	34,377,212.14
07/29/2011	34,377,212.14	0.00	34,377,212.14	25.61580%	8,805,997.56	0.00
07/29/2011	(34,375,334.70)	0.00	(34,375,334.70)	25.61580%	(8,805,516.64)	34,375,334.70
08/01/2011	(1,877.44)	0.00	(1,877.44)	25.61580%	(480.92)	34,377,212.14
08/02/2011	(263.76)	263.76	0.00	25.61580%	0.00	34,377,475.90
08/25/2011	17,187,710.83	1,289.17	17,189,000.00	25.61580%	4,403,099.69	17,189,765.07
08/25/2011	(17,189,000.00)	0.00	(17,189,000.00)	25.61580%	(4,403,099.69)	34,378,765.07
09/02/2011	(32.97)	32.97	0.00	25.61580%	0.00	34,378,798.04
10/04/2011	(141.30)	141.30	0.00	25.61580%	0.00	34,378,939.34
11/02/2011	(146.01)	146.01	0.00	25.61580%	0.00	34,379,085.35
12/02/2011	(188.66)	188.66	0.00	25.61580%	0.00	34,379,274.01
01/04/2012	(148.91)	148.91	0.00	25.61580%	0.00	34,379,422.92
01/05/2012	1,055,595.42	0.00	1,055,595.42	25.61580%	270,399.20	33,323,827.50
01/05/2012	33,323,827.50	9,168.72	33,332,996.22	25.61580%	8,538,513.31	0.00
01/05/2012	(33,323,827.50)	(9,168.72)	(33,332,996.22)	26.19299%	(8,730,909.37)	33,323,827.50
01/26/2012	17,187,623.87	10,376.13	17,198,000.00	26.19299%	4,504,670.94	16,136,203.63
01/26/2012	(17,198,000.00)	0.00	(17,198,000.00)	26.19299%	(4,504,670.94)	33,334,203.63
02/02/2012	(166.46)	166.46	0.00	26.19299%	0.00	33,334,370.09
02/03/2012	33,334,370.09	0.00	33,334,370.09	26.19299%	8,731,269.22	0.00
03/02/2012	0.00	18.26	18.26	26.19299%	4.78	0.00
11/06/2012	(37,999,525.00)	0.00	(37,999,525.00)	22.38443%	(8,505,976.69)	37,999,525.00
11/15/2012	37,999,525.00	475.00	38,000,000.00	22.38443%	8,506,083.02	0.00
12/13/2012	(15,628,121.75)	(18,329.71)	(15,646,451.46)	22.38443%	(3,502,368.82)	15,628,121.75
12/27/2012	9,128,789.94	210.06	9,129,000.00	22.38443%	2,043,474.52	6,499,331.81
02/01/2013	6,499,331.81	18,676.31	6,518,008.12	22.38443%	1,459,018.90	0.00
02/01/2013	(6,499,331.81)	(18,676.31)	(6,518,008.12)	22.99264%	(1,498,662.27)	6,499,331.81
04/15/2013	6,499,331.81	19,210.69	6,518,542.50	22.99264%	1,498,785.14	0.00
06/30/2014	(29,994,033.33)	0.00	(29,994,033.33)	22.99264%	(6,896,420.70)	29,994,033.33
12/26/2014	29,994,033.33	5,966.67	30,000,000.00	22.99264%	6,897,792.60	0.00
03/25/2015	(19,975,349.48)	(24,083.96)	(19,999,433.44)	22.99264%	(4,598,398.13)	19,975,349.48
03/26/2015	(9,999,460.05)	0.00	(9,999,460.05)	22.99264%	(2,299,140.05)	29,974,809.53
03/31/2015	0.00	24,905.00	24,905.00	22.99264%	5,726.32	29,974,809.53
04/14/2015	(7,997,246.67)	0.00	(7,997,246.67)	22.99264%	(1,838,778.30)	37,972,056.20
05/01/2015	37,972,056.20	5,965.26	37,978,021.46	22.99264%	8,732,150.51	0.00
05/01/2015	(37,972,056.20)	(5,965.26)	(37,978,021.46)	28.85347%	(10,957,976.65)	37,972,056.20
06/24/2015	37,972,056.20	16,429.30	37,988,485.50	28.85347%	10,960,995.89	0.00
06/24/2015	(37,972,056.20)	(16,429.30)	(37,988,485.50)	26.47574%	(10,057,733.41)	37,972,056.20
07/17/2015	37,972,056.20	20,971.69	37,993,027.89	26.47574%	10,058,936.04	0.00
07/17/2015	(37,972,056.20)	(20,971.69)	(37,993,027.89)	26.50122%	(10,068,614.77)	37,972,056.20
09/24/2015	9,999,460.05	3,539.95	10,003,000.00	26.50122%	2,650,916.74	27,972,596.15
09/30/2015	0.00	24,905.00	24,905.00	26.50122%	6,600.13	27,972,596.15

**\$150,000,000**  
**State of New Hampshire**  
**Turnpike System Revenue Bonds**  
**2009 Series A**  
**(Federally Taxable - Build America Bonds - Direct Payment)**

**INVESTMENT CASHFLOW BY FUND**

**N1 - Debt Service Reserve Fund**

<b>Transaction Date</b>	<b>Principal</b>	<b>Interest</b>	<b>Total</b>	<b>Includable Percentage</b>	<b>Includable Amount</b>	<b>Balance</b>
10/08/2015	7,997,246.67	2,753.33	8,000,000.00	26.50122%	2,120,097.36	19,975,349.48
01/31/2016	19,975,349.48	23,610.20	19,998,959.68	26.50122%	5,299,967.70	0.00
	<b>\$0.00</b>	<b>\$77,618.13</b>	<b>\$77,618.13</b>		<b>\$20,186.10</b>	

**Investment Yield for Debt Service Reserve Fund: 0.066880%**

<b>Grand Total:</b>	<b>\$ 0.00</b>	<b>\$ 2,054,439.88</b>	<b>\$ 2,054,439.88</b>		<b>\$ 658,928.63</b>	
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**\$150,000,000**  
**State of New Hampshire**  
**Turnpike System Revenue Bonds**  
**2009 Series A**  
**(Federally Taxable - Build America Bonds - Direct Payment)**

**TOTAL INVESTMENT CASHFLOW AND YIELD ON ALL FUNDS**

Transaction Date	Includable Principal	Includable Interest	Includable Total	Present Value Factor	Present Value 12/01/2009 0.488713%
12/01/2009	(8,805,850.38)	0.00	(8,805,850.38)	1.0000000	(8,805,850.38)
12/02/2009	(100,000,000.00)	0.00	(100,000,000.00)	0.9999864	(99,998,644.13)
12/03/2009	100,000,000.00	0.00	100,000,000.00	0.9999729	99,997,288.28
12/07/2009	(20,000,000.00)	0.00	(20,000,000.00)	0.9999187	(19,998,373.01)
12/08/2009	(67,214,974.87)	0.00	(67,214,974.87)	0.9999051	(67,208,595.69)
01/04/2010	0.00	821.92	821.92	0.9995527	821.55
01/05/2010	(821.92)	0.00	(821.92)	0.9995391	(821.54)
01/31/2010	(5,734,182.69)	112,750.36	(5,621,432.33)	0.9991868	(5,616,861.00)
02/01/2010	1,411,381.35	0.00	1,411,381.35	0.9991868	1,410,233.62
02/22/2010	0.00	0.00	0.00	0.9989023	0.00
03/01/2010	0.00	440.28	440.28	0.9987805	439.74
03/02/2010	(440.28)	0.00	(440.28)	0.9987669	(439.73)
03/18/2010	(1,360,783.05)	0.00	(1,360,783.05)	0.9985503	(1,358,810.27)
03/19/2010	(1,360,543.33)	0.00	(1,360,543.33)	0.9985367	(1,358,552.47)
03/22/2010	0.00	0.00	0.00	0.9984961	0.00
04/01/2010	1,299,428.84	507.86	1,299,936.70	0.9983743	1,297,823.35
04/08/2010	1,151,404.28	0.00	1,151,404.28	0.9982795	1,149,423.30
04/19/2010	0.00	0.00	0.00	0.9981306	0.00
04/20/2010	0.00	0.00	0.00	0.9981171	0.00
05/03/2010	0.00	319.49	319.49	0.9979412	318.83
05/04/2010	2,856,435.06	0.00	2,856,435.06	0.9979277	2,850,515.53
05/19/2010	(1,196,804.99)	0.00	(1,196,804.99)	0.9977247	(1,194,081.91)
05/20/2010	0.00	0.00	0.00	0.9977112	0.00
06/01/2010	(132.99)	132.99	0.00	0.9975624	0.00
06/17/2010	0.00	0.00	0.00	0.9973460	0.00
06/18/2010	(925,875.54)	0.00	(925,875.54)	0.9973325	(923,405.75)
06/21/2010	0.00	0.00	0.00	0.9972919	0.00
06/23/2010	31,850.42	0.00	31,850.42	0.9972649	31,763.31
06/25/2010	28,801,882.29	0.00	28,801,882.29	0.9972378	28,722,326.45
06/30/2010	828,377.00	0.00	828,377.00	0.9971702	826,032.88
07/01/2010	0.00	241.43	241.43	0.9971567	240.75
07/02/2010	(241.43)	0.00	(241.43)	0.9971432	(240.74)
07/15/2010	2,286.94	0.00	2,286.94	0.9969674	2,280.01
07/20/2010	(1,061,340.26)	0.00	(1,061,340.26)	0.9968998	(1,058,049.95)
07/29/2010	0.00	0.00	0.00	0.9967782	0.00
08/02/2010	676,537.85	381.39	676,919.24	0.9967377	674,710.90
08/03/2010	(676,919.24)	0.00	(676,919.24)	0.9967241	(674,701.75)
08/09/2010	1,353,075.71	0.00	1,353,075.71	0.9966431	1,348,533.52
08/10/2010	(676,537.85)	0.00	(676,537.85)	0.9966295	(674,257.62)
08/20/2010	0.00	0.00	0.00	0.9964944	0.00
09/01/2010	0.00	922.82	922.82	0.9963458	919.45
09/02/2010	(834.46)	0.00	(834.46)	0.9963323	(831.40)
09/09/2010	349,747.78	0.00	349,747.78	0.9962377	348,431.94
09/16/2010	0.00	0.00	0.00	0.9961432	0.00
09/20/2010	(1,061,340.26)	0.00	(1,061,340.26)	0.9960892	(1,057,189.54)
09/23/2010	(1,061,340.26)	0.00	(1,061,340.26)	0.9960487	(1,057,146.54)
09/30/2010	0.00	0.00	0.00	0.9959541	0.00
10/01/2010	2,542,585.29	295.36	2,542,880.65	0.9959406	2,532,558.13

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(Federally Taxable - Build America Bonds - Direct Payment)

**TOTAL INVESTMENT CASHFLOW AND YIELD ON ALL FUNDS**

Transaction Date	Includable Principal	Includable Interest	Includable Total	Present Value Factor	Present Value 12/01/2009 0.488713%
10/04/2010	(295.36)	0.00	(295.36)	0.9959001	(294.15)
10/20/2010	(1,061,223.70)	0.00	(1,061,223.70)	0.9956841	(1,056,643.54)
10/28/2010	0.00	0.00	0.00	0.9955761	0.00
10/29/2010	(411,356.96)	0.00	(411,356.96)	0.9955626	(409,531.60)
11/01/2010	1,728,561.37	393.10	1,728,954.46	0.9955356	1,721,235.70
11/02/2010	0.00	0.00	0.00	0.9955221	0.00
11/05/2010	19,665,737.43	0.00	19,665,737.43	0.9954816	19,576,879.70
11/18/2010	0.00	0.00	0.00	0.9953061	0.00
11/22/2010	0.00	0.00	0.00	0.9952522	0.00
11/29/2010	(1,061,223.70)	0.00	(1,061,223.70)	0.9951577	(1,056,084.94)
12/02/2010	0.00	131.43	131.43	0.9951172	130.79
12/08/2010	4,893,362.97	0.00	4,893,362.97	0.9950363	4,869,073.67
12/17/2010	2,542,524.60	0.00	2,542,524.60	0.9949149	2,529,595.51
12/20/2010	(2,542,524.60)	0.00	(2,542,524.60)	0.9948744	(2,529,492.61)
12/29/2010	(1,061,223.70)	0.00	(1,061,223.70)	0.9947530	(1,055,655.45)
01/04/2011	0.00	1.29	1.29	0.9946856	1.29
01/05/2011	3,835,475.45	0.00	3,835,475.45	0.9946721	3,815,040.32
01/14/2011	0.00	0.00	0.00	0.9945507	0.00
01/20/2011	(1,061,223.70)	0.00	(1,061,223.70)	0.9944698	(1,055,354.91)
01/27/2011	0.00	0.00	0.00	0.9943754	0.00
01/31/2011	0.00	112,750.36	112,750.36	0.9943215	112,110.11
02/01/2011	1,601,060.95	0.00	1,601,060.95	0.9943215	1,591,969.30
02/02/2011	0.00	1.32	1.32	0.9943080	1.31
02/08/2011	2,261,806.98	0.00	2,261,806.98	0.9942271	2,248,749.83
02/22/2011	0.00	0.00	0.00	0.9940384	0.00
02/23/2011	(1,040,335.56)	0.00	(1,040,335.56)	0.9940249	(1,034,119.48)
03/02/2011	0.00	74.63	74.63	0.9939036	74.17
03/04/2011	1,913,573.87	0.00	1,913,573.87	0.9938767	1,901,856.45
03/18/2011	(1,040,335.56)	0.00	(1,040,335.56)	0.9936880	(1,033,769.00)
03/21/2011	0.00	0.00	0.00	0.9936476	0.00
03/30/2011	3,363,060.37	0.00	3,363,060.37	0.9935264	3,341,289.18
04/01/2011	(767,803.52)	0.00	(767,803.52)	0.9935129	(762,822.70)
04/04/2011	0.00	348.72	348.72	0.9934725	346.44
04/08/2011	1,127,519.49	0.00	1,127,519.49	0.9934186	1,120,098.85
04/13/2011	2,866,882.42	0.00	2,866,882.42	0.9933513	2,847,821.29
04/14/2011	(2,866,882.42)	0.00	(2,866,882.42)	0.9933378	(2,847,782.67)
04/19/2011	(1,040,293.95)	0.00	(1,040,293.95)	0.9932705	(1,033,293.25)
04/20/2011	(104,639.81)	0.00	(104,639.81)	0.9932570	(103,934.23)
04/27/2011	0.00	0.00	0.00	0.9931627	0.00
05/02/2011	3,553,504.88	0.00	3,553,504.88	0.9930954	3,528,969.34
05/03/2011	2,848,764.39	292.95	2,849,057.35	0.9930819	2,829,347.37
05/04/2011	(165.68)	0.00	(165.68)	0.9930685	(164.53)
05/16/2011	0.00	0.00	0.00	0.9929069	0.00
05/19/2011	(1,035,846.37)	0.00	(1,035,846.37)	0.9928665	(1,028,457.17)
05/20/2011	0.00	0.00	0.00	0.9928531	0.00
06/02/2011	(263.91)	263.91	0.00	0.9926915	0.00
06/14/2011	4,223,996.67	0.00	4,223,996.67	0.9925300	4,192,443.49
06/15/2011	0.00	0.00	0.00	0.9925166	0.00



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**TOTAL INVESTMENT CASHFLOW AND YIELD ON ALL FUNDS**

Transaction Date	Includable Principal	Includable Interest	Includable Total	Present Value Factor	Present Value 12/01/2009 0.488713%
06/20/2011	(931,206.55)	0.00	(931,206.55)	0.9924493	(924,175.27)
06/30/2011	3,381,424.48	0.00	3,381,424.48	0.9923147	3,355,437.29
07/05/2011	(236.76)	236.76	0.00	0.9922475	0.00
07/19/2011	(1,035,846.37)	0.00	(1,035,846.37)	0.9920591	(1,027,620.83)
07/20/2011	0.00	0.00	0.00	0.9920457	0.00
07/28/2011	0.00	0.00	0.00	0.9919381	0.00
07/29/2011	480.92	0.00	480.92	0.9919246	477.04
08/01/2011	654,026.77	0.00	654,026.77	0.9918977	648,727.66
08/02/2011	(198.90)	198.90	0.00	0.9918843	0.00
08/12/2011	0.00	0.00	0.00	0.9917498	0.00
08/18/2011	2,979,834.14	0.00	2,979,834.14	0.9916691	2,955,009.47
08/19/2011	(1,035,846.36)	0.00	(1,035,846.36)	0.9916557	(1,027,202.91)
08/22/2011	0.00	0.00	0.00	0.9916153	0.00
08/25/2011	(330.23)	330.23	0.00	0.9915750	0.00
09/02/2011	(134.26)	134.26	0.00	0.9914809	0.00
09/16/2011	0.00	0.00	0.00	0.9912927	0.00
09/19/2011	(1,035,846.36)	0.00	(1,035,846.36)	0.9912524	(1,026,785.17)
09/20/2011	0.00	0.00	0.00	0.9912389	0.00
09/22/2011	0.00	0.00	0.00	0.9912121	0.00
09/26/2011	0.00	0.00	0.00	0.9911583	0.00
10/03/2011	6,062,049.33	0.00	6,062,049.33	0.9910642	6,007,880.26
10/04/2011	3,357,877.64	150.47	3,358,028.11	0.9910508	3,327,976.43
10/19/2011	(1,036,077.28)	0.00	(1,036,077.28)	0.9908493	(1,026,596.39)
10/20/2011	0.00	0.00	0.00	0.9908358	0.00
10/28/2011	0.00	0.00	0.00	0.9907283	0.00
11/01/2011	1,682,938.13	0.00	1,682,938.13	0.9906880	1,667,266.69
11/02/2011	(97.87)	97.87	0.00	0.9906746	0.00
11/17/2011	0.00	0.00	0.00	0.9904732	0.00
11/18/2011	(1,036,077.28)	0.00	(1,036,077.28)	0.9904597	(1,026,192.81)
11/21/2011	0.00	0.00	0.00	0.9904194	0.00
12/02/2011	(108.73)	108.73	0.00	0.9902717	0.00
12/15/2011	3,589,741.98	0.00	3,589,741.98	0.9900972	3,554,193.46
12/19/2011	(1,036,077.28)	0.00	(1,036,077.28)	0.9900435	(1,025,761.57)
12/20/2011	0.00	0.00	0.00	0.9900301	0.00
12/31/2011	0.00	27.01	27.01	0.9898824	26.73
01/04/2012	(78.96)	51.95	(27.01)	0.9898422	(26.73)
01/05/2012	718,237.22	(742.50)	717,494.72	0.9898287	710,196.89
01/19/2012	(932,342.74)	0.00	(932,342.74)	0.9896409	(922,684.47)
01/20/2012	0.00	0.00	0.00	0.9896274	0.00
01/26/2012	(2,717.82)	2,717.82	0.00	0.9895469	0.00
01/31/2012	88.27	102,811.00	102,899.27	0.9894799	101,816.75
02/01/2012	1,251,448.35	0.00	1,251,448.35	0.9894799	1,238,282.93
02/02/2012	(82.44)	82.44	0.00	0.9894664	0.00
02/03/2012	12,118,033.50	0.00	12,118,033.50	0.9894530	11,990,224.90
02/16/2012	790,903.10	0.00	790,903.10	0.9892786	782,423.54
02/21/2012	(1,125,600.48)	0.00	(1,125,600.48)	0.9892116	(1,113,457.02)
03/02/2012	0.00	6.64	6.64	0.9890640	6.57
03/15/2012	1,125,600.48	0.00	1,125,600.48	0.9888897	1,113,094.75

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**TOTAL INVESTMENT CASHFLOW AND YIELD ON ALL FUNDS**

Transaction Date	Includable Principal	Includable Interest	Includable Total	Present Value Factor	Present Value 12/01/2009 0.488713%
03/20/2012	(1,460,297.86)	0.00	(1,460,297.86)	0.9888227	(1,443,975.65)
03/29/2012	1,460,297.86	0.00	1,460,297.86	0.9887020	1,443,799.46
04/02/2012	(1,045,222.87)	0.00	(1,045,222.87)	0.9886618	(1,033,371.94)
04/19/2012	1,045,222.87	0.00	1,045,222.87	0.9884339	1,033,133.77
04/20/2012	(1,379,920.26)	0.00	(1,379,920.26)	0.9884205	(1,363,941.54)
05/17/2012	1,379,920.26	0.00	1,379,920.26	0.9880588	1,363,442.30
05/21/2012	(1,714,617.64)	0.00	(1,714,617.64)	0.9880052	(1,694,051.11)
06/14/2012	1,714,617.64	0.00	1,714,617.64	0.9876971	1,693,522.89
06/20/2012	(2,049,315.02)	0.00	(2,049,315.02)	0.9876168	(2,023,937.87)
07/16/2012	2,049,315.02	0.00	2,049,315.02	0.9872687	2,023,224.50
07/20/2012	(2,384,012.40)	0.00	(2,384,012.40)	0.9872151	(2,353,533.09)
07/26/2012	2,384,012.40	0.00	2,384,012.40	0.9871348	2,353,341.63
08/01/2012	(2,082,282.40)	0.00	(2,082,282.40)	0.9870679	(2,055,354.10)
08/16/2012	2,082,282.40	0.00	2,082,282.40	0.9868672	2,054,936.12
08/20/2012	(2,416,979.78)	0.00	(2,416,979.78)	0.9868136	(2,385,108.61)
08/30/2012	452,953.78	(8,028.03)	444,925.75	0.9866798	438,999.27
09/20/2012	(271,973.46)	0.00	(271,973.46)	0.9864123	(268,277.97)
09/27/2012	2,235,999.46	0.00	2,235,999.46	0.9863187	2,205,408.08
10/01/2012	(753,190.48)	4,658.73	(748,531.75)	0.9862652	(738,250.83)
10/18/2012	753,190.48	0.00	753,190.48	0.9860379	742,674.36
10/22/2012	(1,071,045.21)	0.00	(1,071,045.21)	0.9859844	(1,056,033.90)
11/05/2012	123,146.22	(2,650.61)	120,495.62	0.9858106	118,785.86
11/06/2012	(8,505,976.69)	0.00	(8,505,976.69)	0.9857973	(8,385,168.70)
11/15/2012	9,453,875.68	106.33	9,453,982.01	0.9856770	9,318,572.55
11/20/2012	(1,170,359.69)	0.00	(1,170,359.69)	0.9856102	(1,153,518.41)
12/13/2012	(3,498,265.82)	(4,103.00)	(3,502,368.82)	0.9853029	(3,450,893.99)
12/20/2012	(232,488.59)	0.00	(232,488.59)	0.9852093	(229,049.93)
12/27/2012	2,043,427.50	47.02	2,043,474.52	0.9851158	2,013,059.12
01/17/2013	1,402,848.28	0.00	1,402,848.28	0.9848487	1,381,593.35
01/31/2013	0.00	86,411.23	86,411.23	0.9846618	85,085.84
02/01/2013	(811,525.81)	16,987.47	(794,538.34)	0.9846618	(782,351.56)
02/14/2013	771,996.03	0.00	771,996.03	0.9844883	760,021.03
02/20/2013	(1,003,816.22)	0.00	(1,003,816.22)	0.9844082	(988,164.89)
03/14/2013	1,003,816.22	0.00	1,003,816.22	0.9840879	987,843.38
03/20/2013	(1,260,937.39)	0.00	(1,260,937.39)	0.9840078	(1,240,772.27)
03/28/2013	1,260,937.39	0.00	1,260,937.39	0.9839011	1,240,637.69
04/02/2013	(944,358.93)	0.00	(944,358.93)	0.9838477	(929,105.40)
04/15/2013	1,494,368.10	4,417.05	1,498,785.14	0.9836743	1,474,316.48
04/18/2013	944,358.93	0.00	944,358.93	0.9836343	928,903.86
04/22/2013	(1,201,480.10)	0.00	(1,201,480.10)	0.9835810	(1,181,752.97)
05/17/2013	1,201,480.10	0.00	1,201,480.10	0.9832476	1,181,352.46
05/20/2013	(1,458,285.00)	0.00	(1,458,285.00)	0.9832076	(1,433,796.95)
06/14/2013	1,458,285.00	0.00	1,458,285.00	0.9828877	1,433,330.46
06/21/2013	(1,715,406.17)	0.00	(1,715,406.17)	0.9827945	(1,685,891.68)
07/22/2013	1,715,406.17	0.00	1,715,406.17	0.9823815	1,685,183.21
07/23/2013	(1,972,527.34)	0.00	(1,972,527.34)	0.9823681	(1,937,748.01)
08/01/2013	234,982.81	0.00	234,982.81	0.9822616	230,814.59
08/19/2013	1,737,544.53	0.00	1,737,544.53	0.9820219	1,706,306.75

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**TOTAL INVESTMENT CASHFLOW AND YIELD ON ALL FUNDS**

Transaction Date	Includable Principal	Includable Interest	Includable Total	Present Value Factor	Present Value 12/01/2009 0.488713%
08/20/2013	(1,994,665.70)	0.00	(1,994,665.70)	0.9820086	(1,958,778.80)
09/11/2013	1,994,665.70	0.00	1,994,665.70	0.9817290	1,958,221.15
09/20/2013	(2,251,470.60)	0.00	(2,251,470.60)	0.9816092	(2,210,064.27)
09/26/2013	2,251,470.60	0.00	2,251,470.60	0.9815294	2,209,884.48
10/01/2013	(327,015.11)	0.00	(327,015.11)	0.9814628	(320,953.17)
10/17/2013	327,015.11	0.00	327,015.11	0.9812499	320,883.55
10/21/2013	(584,452.55)	0.00	(584,452.55)	0.9811967	(573,462.91)
11/20/2013	(257,753.69)	0.00	(257,753.69)	0.9808110	(252,807.65)
12/19/2013	842,206.24	0.00	842,206.24	0.9804254	825,720.37
12/20/2013	(1,099,959.93)	0.00	(1,099,959.93)	0.9804121	(1,078,414.01)
01/21/2014	(257,753.69)	0.00	(257,753.69)	0.9800001	(252,598.64)
01/31/2014	1,357,713.62	103,559.93	1,461,273.56	0.9798672	1,431,854.05
02/20/2014	(974,720.10)	0.00	(974,720.10)	0.9796148	(954,850.25)
03/20/2014	(225,178.69)	0.00	(225,178.69)	0.9792164	(220,498.67)
03/27/2014	1,199,898.79	0.00	1,199,898.79	0.9791235	1,174,849.09
04/01/2014	(915,579.07)	0.00	(915,579.07)	0.9790704	(896,416.35)
04/17/2014	915,579.07	0.00	915,579.07	0.9788580	896,221.91
04/21/2014	(1,140,441.49)	0.00	(1,140,441.49)	0.9788049	(1,116,269.75)
05/16/2014	1,140,441.49	0.00	1,140,441.49	0.9784732	1,115,891.43
05/20/2014	(1,365,620.18)	0.00	(1,365,620.18)	0.9784201	(1,336,150.27)
06/20/2014	(224,862.42)	0.00	(224,862.42)	0.9780222	(219,920.45)
06/30/2014	(6,896,420.70)	0.00	(6,896,420.70)	0.9778896	(6,743,938.24)
07/18/2014	1,590,482.60	0.00	1,590,482.60	0.9776510	1,554,936.89
07/21/2014	(1,815,661.29)	0.00	(1,815,661.29)	0.9776112	(1,775,010.85)
07/30/2014	1,815,661.29	0.00	1,815,661.29	0.9774919	1,774,794.26
08/05/2014	(1,590,166.34)	0.00	(1,590,166.34)	0.9774257	(1,554,269.40)
08/20/2014	(225,178.69)	0.00	(225,178.69)	0.9772269	(220,050.67)
09/22/2014	1,815,345.03	0.00	1,815,345.03	0.9768030	1,773,234.45
09/24/2014	(2,040,207.45)	0.00	(2,040,207.45)	0.9767765	(1,992,826.69)
09/26/2014	2,040,207.45	0.00	2,040,207.45	0.9767500	1,992,772.65
10/01/2014	(74,954.14)	0.00	(74,954.14)	0.9766838	(73,206.50)
10/17/2014	74,954.14	0.00	74,954.14	0.9764719	73,190.62
10/20/2014	(301,081.61)	0.00	(301,081.61)	0.9764322	(293,985.79)
11/19/2014	301,081.61	0.00	301,081.61	0.9760484	293,870.21
11/21/2014	(368,761.73)	0.00	(368,761.73)	0.9760219	(359,919.51)
12/22/2014	(384,258.57)	0.00	(384,258.57)	0.9756117	(374,887.17)
12/26/2014	6,896,420.70	1,371.90	6,897,792.60	0.9755588	6,729,202.39
01/20/2015	753,020.30	0.00	753,020.30	0.9752414	734,376.58
01/21/2015	(979,147.77)	0.00	(979,147.77)	0.9752282	(954,892.51)
01/29/2015	979,147.77	0.00	979,147.77	0.9751224	954,788.94
01/31/2015	0.00	103,559.93	103,559.93	0.9750960	100,980.87
02/02/2015	(753,652.82)	0.00	(753,652.82)	0.9750827	(734,873.86)
02/12/2015	753,652.82	0.00	753,652.82	0.9749505	734,774.23
02/20/2015	(1,150,878.15)	0.00	(1,150,878.15)	0.9748448	(1,121,927.57)
03/20/2015	(395,644.01)	0.00	(395,644.01)	0.9744483	(385,534.65)
03/25/2015	(4,592,860.59)	(5,537.54)	(4,598,398.13)	0.9743823	(4,480,597.69)
03/26/2015	(2,299,140.05)	0.00	(2,299,140.05)	0.9743691	(2,240,210.97)
03/27/2015	1,546,522.16	0.00	1,546,522.16	0.9743559	1,506,862.94

**\$150,000,000**  
**State of New Hampshire**  
**Turnpike System Revenue Bonds**  
**2009 Series A**  
**(Federally Taxable - Build America Bonds - Direct Payment)**

**TOTAL INVESTMENT CASHFLOW AND YIELD ON ALL FUNDS**

Transaction Date	Includable Principal	Includable Interest	Includable Total	Present Value Factor	Present Value 12/01/2009 0.488713%
03/31/2015	0.00	5,726.32	5,726.32	0.9743030	5,579.17
04/01/2015	(1,297,307.54)	0.00	(1,297,307.54)	0.9743030	(1,263,970.66)
04/14/2015	(1,838,778.30)	0.00	(1,838,778.30)	0.9741313	(1,791,211.50)
04/17/2015	1,297,307.54	0.00	1,297,307.54	0.9740917	1,263,696.48
04/20/2015	(1,694,532.87)	0.00	(1,694,532.87)	0.9740521	(1,650,563.23)
05/01/2015	(2,379,103.40)	6,665.89	(2,372,437.51)	0.9739068	(2,310,533.01)
05/15/2015	1,848,159.75	0.00	1,848,159.75	0.9737219	1,799,593.69
05/21/2015	(2,281,397.64)	0.00	(2,281,397.64)	0.9736427	(2,221,266.22)
06/19/2015	2,281,397.64	0.00	2,281,397.64	0.9732732	2,220,423.09
06/22/2015	(2,714,635.54)	0.00	(2,714,635.54)	0.9732336	(2,641,974.43)
06/24/2015	1,161,534.89	(6,066.72)	1,155,468.16	0.9732072	1,124,509.91
07/17/2015	2,446,299.10	(5.34)	2,446,293.76	0.9729037	2,380,008.32
07/20/2015	(2,847,929.47)	0.00	(2,847,929.47)	0.9728642	(2,770,648.49)
07/31/2015	2,847,929.47	0.00	2,847,929.47	0.9727191	2,770,235.29
08/05/2015	(2,625,425.22)	0.00	(2,625,425.22)	0.9726663	(2,553,662.67)
08/19/2015	2,625,425.22	0.00	2,625,425.22	0.9724817	2,553,177.97
08/20/2015	(3,017,382.20)	0.00	(3,017,382.20)	0.9724685	(2,934,309.17)
09/16/2015	3,017,382.20	0.00	3,017,382.20	0.9721257	2,933,274.92
09/21/2015	(3,409,339.19)	0.00	(3,409,339.19)	0.9720598	(3,314,081.71)
09/24/2015	2,649,978.61	938.13	2,650,916.74	0.9720203	2,576,744.89
09/30/2015	3,409,339.19	6,600.13	3,415,939.31	0.9719412	3,320,092.26
10/01/2015	(1,425,213.00)	0.00	(1,425,213.00)	0.9719281	(1,385,204.50)
10/08/2015	2,119,367.69	729.67	2,120,097.36	0.9718358	2,060,386.53
10/09/2015	1,425,213.00	0.00	1,425,213.00	0.9718226	1,385,054.25
10/20/2015	(1,798,757.99)	0.00	(1,798,757.99)	0.9716777	(1,747,813.03)
11/16/2015	1,798,757.99	0.00	1,798,757.99	0.9713352	1,747,196.98
11/23/2015	(2,172,302.98)	0.00	(2,172,302.98)	0.9712430	(2,109,834.12)
12/17/2015	2,172,302.98	0.00	2,172,302.98	0.9709270	2,109,147.67
12/21/2015	(2,545,847.97)	0.00	(2,545,847.97)	0.9708744	(2,471,698.54)
01/15/2016	2,545,847.97	0.00	2,545,847.97	0.9705585	2,470,894.35
01/20/2016	(2,919,392.96)	0.00	(2,919,392.96)	0.9704927	(2,833,249.53)
01/27/2016	2,919,392.96	0.00	2,919,392.96	0.9704006	2,832,980.63
01/31/2016	5,293,710.71	6,256.99	5,299,967.70	0.9703480	5,142,812.82
	<b>\$0.00</b>	<b>\$658,928.63</b>	<b>\$658,928.63</b>		<b>\$0.00</b>

**Schedules Relating to the Computation  
of the Rebate Amount**



**BNY MELLON**

**\$150,000,000**  
**State of New Hampshire**  
**Turnpike System Revenue Bonds**  
**2009 Series A**  
**(Federally Taxable - Build America Bonds - Direct Payment)**

**COMPUTATION OF THE REBATE AMOUNT**

<b>Transaction Date</b>	<b>Includable Principal</b>	<b>Includable Interest</b>	<b>Includable Total</b>	<b>Future Value Factor</b>	<b>Future Value 01/31/2016 3.892876%</b>
12/01/2009	(8,805,850.38)	0.00	(8,805,850.38)	1.2683975	(11,169,318.31)
12/02/2009	(100,000,000.00)	0.00	(100,000,000.00)	1.2682616	(126,826,163.22)
12/03/2009	100,000,000.00	0.00	100,000,000.00	1.2681258	126,812,581.31
12/07/2009	(20,000,000.00)	0.00	(20,000,000.00)	1.2675827	(25,351,653.64)
12/08/2009	(67,214,974.87)	0.00	(67,214,974.87)	1.2674469	(85,191,413.92)
01/04/2010	0.00	821.92	821.92	1.2639226	1,038.84
01/05/2010	(821.92)	0.00	(821.92)	1.2637873	(1,038.73)
01/31/2010	(5,734,182.69)	112,750.36	(5,621,432.33)	1.2602731	(7,084,540.17)
02/01/2010	1,411,381.35	0.00	1,411,381.35	1.2602731	1,778,726.00
02/22/2010	0.00	0.00	0.00	1.2574419	0.00
03/01/2010	0.00	440.28	440.28	1.2562305	553.09
03/02/2010	(440.28)	0.00	(440.28)	1.2560960	(553.03)
03/18/2010	(1,360,783.05)	0.00	(1,360,783.05)	1.2539454	(1,706,347.72)
03/19/2010	(1,360,543.33)	0.00	(1,360,543.33)	1.2538112	(1,705,864.41)
03/22/2010	0.00	0.00	0.00	1.2534084	0.00
04/01/2010	1,299,428.84	507.86	1,299,936.70	1.2522009	1,627,781.84
04/08/2010	1,151,404.28	0.00	1,151,404.28	1.2512625	1,440,708.95
04/19/2010	0.00	0.00	0.00	1.2497893	0.00
04/20/2010	0.00	0.00	0.00	1.2496554	0.00
05/03/2010	0.00	319.49	319.49	1.2479168	398.70
05/04/2010	2,856,435.06	0.00	2,856,435.06	1.2477832	3,564,211.54
05/19/2010	(1,196,804.99)	0.00	(1,196,804.99)	1.2457803	(1,490,956.03)
05/20/2010	0.00	0.00	0.00	1.2456469	0.00
06/01/2010	(132.99)	132.99	0.00	1.2441803	0.00
06/17/2010	0.00	0.00	0.00	1.2420501	0.00
06/18/2010	(925,875.54)	0.00	(925,875.54)	1.2419171	(1,149,860.68)
06/21/2010	0.00	0.00	0.00	1.2415182	0.00
06/23/2010	31,850.42	0.00	31,850.42	1.2412523	39,534.41
06/25/2010	28,801,882.29	0.00	28,801,882.29	1.2409864	35,742,745.26
06/30/2010	828,377.00	0.00	828,377.00	1.2401893	1,027,344.26
07/01/2010	0.00	241.43	241.43	1.2401893	299.42
07/02/2010	(241.43)	0.00	(241.43)	1.2400564	(299.39)
07/15/2010	2,286.94	0.00	2,286.94	1.2383312	2,831.99
07/20/2010	(1,061,340.26)	0.00	(1,061,340.26)	1.2376682	(1,313,587.14)
07/29/2010	0.00	0.00	0.00	1.2364759	0.00
08/02/2010	676,537.85	381.39	676,919.24	1.2360787	836,725.43
08/03/2010	(676,919.24)	0.00	(676,919.24)	1.2359463	(836,635.83)
08/09/2010	1,353,075.71	0.00	1,353,075.71	1.2351524	1,671,254.65
08/10/2010	(676,537.85)	0.00	(676,537.85)	1.2350201	(835,537.84)
08/20/2010	0.00	0.00	0.00	1.2336981	0.00
09/01/2010	0.00	922.82	922.82	1.2322456	1,137.14
09/02/2010	(834.46)	0.00	(834.46)	1.2321137	(1,028.15)
09/09/2010	349,747.78	0.00	349,747.78	1.2311903	430,606.07
09/16/2010	0.00	0.00	0.00	1.2302677	0.00
09/20/2010	(1,061,340.26)	0.00	(1,061,340.26)	1.2297407	(1,305,173.37)
09/23/2010	(1,061,340.26)	0.00	(1,061,340.26)	1.2293457	(1,304,754.10)
09/30/2010	0.00	0.00	0.00	1.2282929	0.00
10/01/2010	2,542,585.29	295.36	2,542,880.65	1.2282929	3,123,402.22
10/04/2010	(295.36)	0.00	(295.36)	1.2278983	(362.67)
10/20/2010	(1,061,223.70)	0.00	(1,061,223.70)	1.2257961	(1,300,843.83)

**\$150,000,000**  
**State of New Hampshire**  
**Turnpike System Revenue Bonds**  
**2009 Series A**  
**(Federally Taxable - Build America Bonds - Direct Payment)**

**COMPUTATION OF THE REBATE AMOUNT**

Transaction Date	Includable Principal	Includable Interest	Includable Total	Future Value Factor	Future Value 01/31/2016 3.892876%
10/28/2010	0.00	0.00	0.00	1.2247463	0.00
10/29/2010	(411,356.96)	0.00	(411,356.96)	1.2246151	(503,753.95)
11/01/2010	1,728,561.37	393.10	1,728,954.46	1.2243528	2,116,850.32
11/02/2010	0.00	0.00	0.00	1.2242217	0.00
11/05/2010	19,665,737.43	0.00	19,665,737.43	1.2238285	24,067,489.21
11/18/2010	0.00	0.00	0.00	1.2221258	0.00
11/22/2010	0.00	0.00	0.00	1.2216023	0.00
11/29/2010	(1,061,223.70)	0.00	(1,061,223.70)	1.2206869	(1,295,421.84)
12/02/2010	0.00	131.43	131.43	1.2202947	160.38
12/08/2010	4,893,362.97	0.00	4,893,362.97	1.2195109	5,967,509.29
12/17/2010	2,542,524.60	0.00	2,542,524.60	1.2183360	3,097,649.19
12/20/2010	(2,542,524.60)	0.00	(2,542,524.60)	1.2179446	(3,096,654.11)
12/29/2010	(1,061,223.70)	0.00	(1,061,223.70)	1.2167712	(1,291,266.46)
01/04/2011	0.00	1.29	1.29	1.2161198	1.57
01/05/2011	3,835,475.45	0.00	3,835,475.45	1.2159896	4,663,898.29
01/14/2011	0.00	0.00	0.00	1.2148181	0.00
01/20/2011	(1,061,223.70)	0.00	(1,061,223.70)	1.2140378	(1,288,365.63)
01/27/2011	0.00	0.00	0.00	1.2131280	0.00
01/31/2011	0.00	112,750.36	112,750.36	1.2126084	136,722.03
02/01/2011	1,601,060.95	0.00	1,601,060.95	1.2126084	1,941,459.93
02/02/2011	0.00	1.32	1.32	1.2124785	1.60
02/08/2011	2,261,806.98	0.00	2,261,806.98	1.2116997	2,740,630.75
02/22/2011	0.00	0.00	0.00	1.2098843	0.00
02/23/2011	(1,040,335.56)	0.00	(1,040,335.56)	1.2097547	(1,258,550.82)
03/02/2011	0.00	74.63	74.63	1.2085892	90.19
03/04/2011	1,913,573.87	0.00	1,913,573.87	1.2083304	2,312,229.41
03/18/2011	(1,040,335.56)	0.00	(1,040,335.56)	1.2065200	(1,255,185.67)
03/21/2011	0.00	0.00	0.00	1.2061324	0.00
03/30/2011	3,363,060.37	0.00	3,363,060.37	1.2048414	4,051,954.35
04/01/2011	(767,803.52)	0.00	(767,803.52)	1.2048414	(925,081.46)
04/04/2011	0.00	348.72	348.72	1.2044544	420.02
04/08/2011	1,127,519.49	0.00	1,127,519.49	1.2039385	1,357,464.12
04/13/2011	2,866,882.42	0.00	2,866,882.42	1.2032940	3,449,702.36
04/14/2011	(2,866,882.42)	0.00	(2,866,882.42)	1.2031651	(3,449,332.93)
04/19/2011	(1,040,293.95)	0.00	(1,040,293.95)	1.2025210	(1,250,975.34)
04/20/2011	(104,639.81)	0.00	(104,639.81)	1.2023922	(125,818.10)
04/27/2011	0.00	0.00	0.00	1.2014912	0.00
05/02/2011	3,553,504.88	0.00	3,553,504.88	1.2008480	4,267,219.11
05/03/2011	2,848,764.39	292.95	2,849,057.35	1.2007194	3,420,918.33
05/04/2011	(165.68)	0.00	(165.68)	1.2005908	(198.91)
05/16/2011	0.00	0.00	0.00	1.1990488	0.00
05/19/2011	(1,035,846.37)	0.00	(1,035,846.37)	1.1986636	(1,241,631.38)
05/20/2011	0.00	0.00	0.00	1.1985353	0.00
06/02/2011	(263.91)	263.91	0.00	1.1969960	0.00
06/14/2011	4,223,996.67	0.00	4,223,996.67	1.1954586	5,049,613.22
06/15/2011	0.00	0.00	0.00	1.1953306	0.00
06/20/2011	(931,206.55)	0.00	(931,206.55)	1.1946907	(1,112,503.79)
06/30/2011	3,381,424.48	0.00	3,381,424.48	1.1932841	4,035,000.06
07/05/2011	(236.76)	236.76	0.00	1.1927730	0.00
07/19/2011	(1,035,846.37)	0.00	(1,035,846.37)	1.1909860	(1,233,678.49)

**\$150,000,000**  
**State of New Hampshire**  
**Turnpike System Revenue Bonds**  
**2009 Series A**  
**(Federally Taxable - Build America Bonds - Direct Payment)**

**COMPUTATION OF THE REBATE AMOUNT**

Transaction Date	Includable Principal	Includable Interest	Includable Total	Future Value Factor	Future Value 01/31/2016 3.892876%
07/20/2011	0.00	0.00	0.00	1.1908584	0.00
07/28/2011	0.00	0.00	0.00	1.1898386	0.00
07/29/2011	480.92	0.00	480.92	1.1897112	572.16
08/01/2011	654,026.77	0.00	654,026.77	1.1894564	777,936.29
08/02/2011	(198.90)	198.90	0.00	1.1893290	0.00
08/12/2011	0.00	0.00	0.00	1.1880559	0.00
08/18/2011	2,979,834.14	0.00	2,979,834.14	1.1872927	3,537,935.47
08/19/2011	(1,035,846.36)	0.00	(1,035,846.36)	1.1871656	(1,229,721.17)
08/22/2011	0.00	0.00	0.00	1.1867842	0.00
08/25/2011	(330.23)	330.23	0.00	1.1864030	0.00
09/02/2011	(134.26)	134.26	0.00	1.1855139	0.00
09/16/2011	0.00	0.00	0.00	1.1837377	0.00
09/19/2011	(1,035,846.36)	0.00	(1,035,846.36)	1.1833575	(1,225,776.54)
09/20/2011	0.00	0.00	0.00	1.1832308	0.00
09/22/2011	0.00	0.00	0.00	1.1829773	0.00
09/26/2011	0.00	0.00	0.00	1.1824707	0.00
10/03/2011	6,062,049.33	0.00	6,062,049.33	1.1815845	7,162,823.80
10/04/2011	3,357,877.64	150.47	3,358,028.11	1.1814580	3,967,369.20
10/19/2011	(1,036,077.28)	0.00	(1,036,077.28)	1.1795616	(1,222,116.95)
10/20/2011	0.00	0.00	0.00	1.1794353	0.00
10/28/2011	0.00	0.00	0.00	1.1784252	0.00
11/01/2011	1,682,938.13	0.00	1,682,938.13	1.1780466	1,982,579.60
11/02/2011	(97.87)	97.87	0.00	1.1779205	0.00
11/17/2011	0.00	0.00	0.00	1.1760297	0.00
11/18/2011	(1,036,077.28)	0.00	(1,036,077.28)	1.1759038	(1,218,327.19)
11/21/2011	0.00	0.00	0.00	1.1755260	0.00
12/02/2011	(108.73)	108.73	0.00	1.1741420	0.00
12/15/2011	3,589,741.98	0.00	3,589,741.98	1.1725084	4,209,002.78
12/19/2011	(1,036,077.28)	0.00	(1,036,077.28)	1.1720063	(1,214,289.06)
12/20/2011	0.00	0.00	0.00	1.1718808	0.00
12/31/2011	0.00	27.01	27.01	1.1705010	31.61
01/04/2012	(78.96)	51.95	(27.01)	1.1701250	(31.60)
01/05/2012	718,237.22	(742.50)	717,494.72	1.1699997	839,468.61
01/19/2012	(932,342.74)	0.00	(932,342.74)	1.1682468	(1,089,206.39)
01/20/2012	0.00	0.00	0.00	1.1681217	0.00
01/26/2012	(2,717.82)	2,717.82	0.00	1.1673713	0.00
01/31/2012	88.27	102,811.00	102,899.27	1.1667464	120,057.35
02/01/2012	1,251,448.35	0.00	1,251,448.35	1.1667464	1,460,122.80
02/02/2012	(82.44)	82.44	0.00	1.1666214	0.00
02/03/2012	12,118,033.50	0.00	12,118,033.50	1.1664965	14,135,643.35
02/16/2012	790,903.10	0.00	790,903.10	1.1648735	921,302.10
02/21/2012	(1,125,600.48)	0.00	(1,125,600.48)	1.1642499	(1,310,480.30)
03/02/2012	0.00	6.64	6.64	1.1628792	7.72
03/15/2012	1,125,600.48	0.00	1,125,600.48	1.1612613	1,307,116.27
03/20/2012	(1,460,297.86)	0.00	(1,460,297.86)	1.1606396	(1,694,879.57)
03/29/2012	1,460,297.86	0.00	1,460,297.86	1.1595215	1,693,246.71
04/02/2012	(1,045,222.87)	0.00	(1,045,222.87)	1.1591490	(1,211,569.03)
04/19/2012	1,045,222.87	0.00	1,045,222.87	1.1570405	1,209,365.20
04/20/2012	(1,379,920.26)	0.00	(1,379,920.26)	1.1569166	(1,596,452.65)
05/17/2012	1,379,920.26	0.00	1,379,920.26	1.1535761	1,591,843.00



**\$150,000,000**  
**State of New Hampshire**  
**Turnpike System Revenue Bonds**  
**2009 Series A**  
**(Federally Taxable - Build America Bonds - Direct Payment)**

**COMPUTATION OF THE REBATE AMOUNT**

<b>Transaction Date</b>	<b>Includable Principal</b>	<b>Includable Interest</b>	<b>Includable Total</b>	<b>Future Value Factor</b>	<b>Future Value 01/31/2016 3.892876%</b>
05/21/2012	(1,714,617.64)	0.00	(1,714,617.64)	1.1530820	(1,977,094.75)
06/14/2012	1,714,617.64	0.00	1,714,617.64	1.1502452	1,972,230.73
06/20/2012	(2,049,315.02)	0.00	(2,049,315.02)	1.1495063	(2,355,700.58)
07/16/2012	2,049,315.02	0.00	2,049,315.02	1.1463100	2,349,150.23
07/20/2012	(2,384,012.40)	0.00	(2,384,012.40)	1.1458190	(2,731,646.73)
07/26/2012	2,384,012.40	0.00	2,384,012.40	1.1450830	2,729,891.99
08/01/2012	(2,082,282.40)	0.00	(2,082,282.40)	1.1444700	(2,383,109.65)
08/16/2012	2,082,282.40	0.00	2,082,282.40	1.1426329	2,379,284.38
08/20/2012	(2,416,979.78)	0.00	(2,416,979.78)	1.1421435	(2,760,537.79)
08/30/2012	452,953.78	(8,028.03)	444,925.75	1.1407988	507,570.76
09/20/2012	(271,973.46)	0.00	(271,973.46)	1.1384798	(309,636.30)
09/27/2012	2,235,999.46	0.00	2,235,999.46	1.1376266	2,543,732.57
10/01/2012	(753,190.48)	4,658.73	(748,531.75)	1.1371394	(851,184.96)
10/18/2012	753,190.48	0.00	753,190.48	1.1350710	854,924.65
10/22/2012	(1,071,045.21)	0.00	(1,071,045.21)	1.1345848	(1,215,191.64)
11/05/2012	123,146.22	(2,650.61)	120,495.62	1.1330063	136,522.29
11/06/2012	(8,505,976.69)	0.00	(8,505,976.69)	1.1328850	(9,636,293.07)
11/15/2012	9,453,875.68	106.33	9,453,982.01	1.1317935	10,699,955.71
11/20/2012	(1,170,359.69)	0.00	(1,170,359.69)	1.1311876	(1,323,896.42)
12/13/2012	(3,498,265.82)	(4,103.00)	(3,502,368.82)	1.1284047	(3,952,089.46)
12/20/2012	(232,488.59)	0.00	(232,488.59)	1.1275591	(262,144.62)
12/27/2012	2,043,427.50	47.02	2,043,474.52	1.1267141	2,302,411.55
01/17/2013	1,402,848.28	0.00	1,402,848.28	1.1243033	1,577,227.00
01/31/2013	0.00	86,411.23	86,411.23	1.1226189	97,006.88
02/01/2013	(811,525.81)	16,987.47	(794,538.34)	1.1226189	(891,963.74)
02/14/2013	771,996.03	0.00	771,996.03	1.1210570	865,451.55
02/20/2013	(1,003,816.22)	0.00	(1,003,816.22)	1.1203369	(1,124,612.31)
03/14/2013	1,003,816.22	0.00	1,003,816.22	1.1174609	1,121,725.41
03/20/2013	(1,260,937.39)	0.00	(1,260,937.39)	1.1167431	(1,408,143.14)
03/28/2013	1,260,937.39	0.00	1,260,937.39	1.1157867	1,406,937.20
04/02/2013	(944,358.93)	0.00	(944,358.93)	1.1153088	(1,053,251.86)
04/15/2013	1,494,368.10	4,417.05	1,498,785.14	1.1137571	1,669,282.63
04/18/2013	944,358.93	0.00	944,358.93	1.1133993	1,051,448.61
04/22/2013	(1,201,480.10)	0.00	(1,201,480.10)	1.1129225	(1,337,154.21)
05/17/2013	1,201,480.10	0.00	1,201,480.10	1.1099467	1,333,578.88
05/20/2013	(1,458,285.00)	0.00	(1,458,285.00)	1.1095902	(1,618,098.68)
06/14/2013	1,458,285.00	0.00	1,458,285.00	1.1067418	1,613,945.00
06/21/2013	(1,715,406.17)	0.00	(1,715,406.17)	1.1059124	(1,897,089.01)
07/22/2013	1,715,406.17	0.00	1,715,406.17	1.1022469	1,890,801.14
07/23/2013	(1,972,527.34)	0.00	(1,972,527.34)	1.1021289	(2,173,979.31)
08/01/2013	234,982.81	0.00	234,982.81	1.1011850	258,759.55
08/19/2013	1,737,544.53	0.00	1,737,544.53	1.0990642	1,909,673.06
08/20/2013	(1,994,665.70)	0.00	(1,994,665.70)	1.0989465	(2,192,030.97)
09/11/2013	1,994,665.70	0.00	1,994,665.70	1.0964778	2,187,106.57
09/20/2013	(2,251,470.60)	0.00	(2,251,470.60)	1.0954214	(2,466,309.09)
09/26/2013	2,251,470.60	0.00	2,251,470.60	1.0947177	2,464,724.80
10/01/2013	(327,015.11)	0.00	(327,015.11)	1.0941317	(357,797.60)
10/17/2013	327,015.11	0.00	327,015.11	1.0922585	357,185.02
10/21/2013	(584,452.55)	0.00	(584,452.55)	1.0917906	(638,099.82)
11/20/2013	(257,753.69)	0.00	(257,753.69)	1.0884050	(280,540.41)

**\$150,000,000**  
**State of New Hampshire**  
**Turnpike System Revenue Bonds**  
**2009 Series A**  
**(Federally Taxable - Build America Bonds - Direct Payment)**

**COMPUTATION OF THE REBATE AMOUNT**

Transaction Date	Includable Principal	Includable Interest	Includable Total	Future Value Factor	Future Value 01/31/2016 3.892876%
12/19/2013	842,206.24	0.00	842,206.24	1.0850299	913,818.95
12/20/2013	(1,099,959.93)	0.00	(1,099,959.93)	1.0849137	(1,193,361.60)
01/21/2014	(257,753.69)	0.00	(257,753.69)	1.0813178	(278,713.65)
01/31/2014	1,357,713.62	103,559.93	1,461,273.56	1.0801603	1,578,409.74
02/20/2014	(974,720.10)	0.00	(974,720.10)	1.0779646	(1,050,713.79)
03/20/2014	(225,178.69)	0.00	(225,178.69)	1.0745068	(241,956.03)
03/27/2014	1,199,898.79	0.00	1,199,898.79	1.0737016	1,288,333.21
04/01/2014	(915,579.07)	0.00	(915,579.07)	1.0732417	(982,637.64)
04/17/2014	915,579.07	0.00	915,579.07	1.0714042	980,955.29
04/21/2014	(1,140,441.49)	0.00	(1,140,441.49)	1.0709454	(1,221,350.52)
05/16/2014	1,140,441.49	0.00	1,140,441.49	1.0680818	1,218,084.84
05/20/2014	(1,365,620.18)	0.00	(1,365,620.18)	1.0676244	(1,457,969.39)
06/20/2014	(224,862.42)	0.00	(224,862.42)	1.0641997	(239,298.53)
06/30/2014	(6,896,420.70)	0.00	(6,896,420.70)	1.0629468	(7,330,528.05)
07/18/2014	1,590,482.60	0.00	1,590,482.60	1.0610133	1,687,523.16
07/21/2014	(1,815,661.29)	0.00	(1,815,661.29)	1.0606724	(1,925,821.89)
07/30/2014	1,815,661.29	0.00	1,815,661.29	1.0595371	1,923,760.51
08/05/2014	(1,590,166.34)	0.00	(1,590,166.34)	1.0590833	(1,684,118.63)
08/20/2014	(225,178.69)	0.00	(225,178.69)	1.0573833	(238,100.19)
09/22/2014	1,815,345.03	0.00	1,815,345.03	1.0537658	1,912,948.45
09/24/2014	(2,040,207.45)	0.00	(2,040,207.45)	1.0535401	(2,149,440.33)
09/26/2014	2,040,207.45	0.00	2,040,207.45	1.0533144	2,148,979.99
10/01/2014	(74,954.14)	0.00	(74,954.14)	1.0527506	(78,908.01)
10/17/2014	74,954.14	0.00	74,954.14	1.0509482	78,772.92
10/20/2014	(301,081.61)	0.00	(301,081.61)	1.0506106	(316,319.53)
11/19/2014	301,081.61	0.00	301,081.61	1.0473527	315,338.63
11/21/2014	(368,761.73)	0.00	(368,761.73)	1.0471283	(386,140.85)
12/22/2014	(384,258.57)	0.00	(384,258.57)	1.0436576	(401,034.40)
12/26/2014	6,896,420.70	1,371.90	6,897,792.60	1.0432107	7,195,850.72
01/20/2015	753,020.30	0.00	753,020.30	1.0405327	783,542.26
01/21/2015	(979,147.77)	0.00	(979,147.77)	1.0404213	(1,018,726.18)
01/29/2015	979,147.77	0.00	979,147.77	1.0395303	1,017,853.74
01/31/2015	0.00	103,559.93	103,559.93	1.0393076	107,630.63
02/02/2015	(753,652.82)	0.00	(753,652.82)	1.0391963	(783,193.24)
02/12/2015	753,652.82	0.00	753,652.82	1.0380840	782,354.92
02/20/2015	(1,150,878.15)	0.00	(1,150,878.15)	1.0371950	(1,193,685.01)
03/20/2015	(395,644.01)	0.00	(395,644.01)	1.0338679	(409,043.65)
03/25/2015	(4,592,860.59)	(5,537.54)	(4,598,398.13)	1.0333144	(4,751,591.17)
03/26/2015	(2,299,140.05)	0.00	(2,299,140.05)	1.0332038	(2,375,480.18)
03/27/2015	1,546,522.16	0.00	1,546,522.16	1.0330931	1,597,701.42
03/31/2015	0.00	5,726.32	5,726.32	1.0326507	5,913.29
04/01/2015	(1,297,307.54)	0.00	(1,297,307.54)	1.0326507	(1,339,665.49)
04/14/2015	(1,838,778.30)	0.00	(1,838,778.30)	1.0312139	(1,896,173.83)
04/17/2015	1,297,307.54	0.00	1,297,307.54	1.0308827	1,337,371.88
04/20/2015	(1,694,532.87)	0.00	(1,694,532.87)	1.0305515	(1,746,303.43)
05/01/2015	(2,379,103.40)	6,665.89	(2,372,437.51)	1.0293382	(2,442,040.53)
05/15/2015	1,848,159.75	0.00	1,848,159.75	1.0277960	1,899,531.20
05/21/2015	(2,281,397.64)	0.00	(2,281,397.64)	1.0271358	(2,343,305.14)
06/19/2015	2,281,397.64	0.00	2,281,397.64	1.0240603	2,336,288.79
06/22/2015	(2,714,635.54)	0.00	(2,714,635.54)	1.0237313	(2,779,057.50)

**\$150,000,000**  
**State of New Hampshire**  
**Turnpike System Revenue Bonds**  
**2009 Series A**  
**(Federally Taxable - Build America Bonds - Direct Payment)**

**COMPUTATION OF THE REBATE AMOUNT**

Transaction Date	Includable Principal	Includable Interest	Includable Total	Future Value Factor	Future Value 01/31/2016 3.892876%	
06/24/2015	1,161,534.89	(6,066.72)	1,155,468.16	1.0235121	1,182,635.64	
07/17/2015	2,446,299.10	(5.34)	2,446,293.76	1.0209941	2,497,651.41	
07/20/2015	(2,847,929.47)	0.00	(2,847,929.47)	1.0206661	(2,906,785.01)	
07/31/2015	2,847,929.47	0.00	2,847,929.47	1.0194644	2,903,362.65	
08/05/2015	(2,625,425.22)	0.00	(2,625,425.22)	1.0190278	(2,675,381.16)	
08/19/2015	2,625,425.22	0.00	2,625,425.22	1.0175010	2,671,372.83	
08/20/2015	(3,017,382.20)	0.00	(3,017,382.20)	1.0173920	(3,069,860.67)	
09/16/2015	3,017,382.20	0.00	3,017,382.20	1.0145631	3,061,324.50	
09/21/2015	(3,409,339.19)	0.00	(3,409,339.19)	1.0140199	(3,457,137.84)	
09/24/2015	2,649,978.61	938.13	2,650,916.74	1.0136942	2,687,218.86	
09/30/2015	3,409,339.19	6,600.13	3,415,939.31	1.0129345	3,460,122.84	
10/01/2015	(1,425,213.00)	0.00	(1,425,213.00)	1.0129345	(1,443,647.45)	
10/08/2015	2,119,367.69	729.67	2,120,097.36	1.0121754	2,145,910.46	
10/09/2015	1,425,213.00	0.00	1,425,213.00	1.0120670	1,442,411.10	
10/20/2015	(1,798,757.99)	0.00	(1,798,757.99)	1.0108755	(1,818,320.31)	
11/16/2015	1,798,757.99	0.00	1,798,757.99	1.0080646	1,813,264.23	
11/23/2015	(2,172,302.98)	0.00	(2,172,302.98)	1.0073091	(2,188,180.66)	
12/17/2015	2,172,302.98	0.00	2,172,302.98	1.0047234	2,182,563.57	
12/21/2015	(2,545,847.97)	0.00	(2,545,847.97)	1.0042930	(2,556,777.42)	
01/15/2016	2,545,847.97	0.00	2,545,847.97	1.0017150	2,550,214.13	
01/20/2016	(2,919,392.96)	0.00	(2,919,392.96)	1.0011788	(2,922,834.21)	
01/27/2016	2,919,392.96	0.00	2,919,392.96	1.0004285	2,920,643.85	
01/31/2016	5,293,710.71	6,256.99	5,299,967.70	1.0000000	5,299,967.70	
	<b>\$0.00</b>	<b>\$658,928.63</b>	<b>\$658,928.63</b>		<b>\$(5,502,955.42)</b>	
01/31/2010			(1,500.00)	1.2602731	(1,890.41)	Computation Credit
01/31/2011			(1,520.00)	1.2126084	(1,843.16)	Computation Credit
01/31/2012			(1,550.00)	1.1667464	(1,808.46)	Computation Credit
01/31/2013			(1,590.00)	1.1226189	(1,784.96)	Computation Credit
01/31/2014			(1,620.00)	1.0801603	(1,749.86)	Computation Credit
01/31/2015			(1,650.00)	1.0393076	(1,714.86)	Computation Credit
01/31/2016			(1,650.00)	1.0000000	(1,650.00)	Computation Credit
			<b>\$(11,080.00)</b>		<b>\$ (12,441.71)</b>	
			<b>\$647,848.63</b>		<b>\$(5,515,397.13)</b>	<b>REBATE AMOUNT</b>

**\$150,000,000**  
**State of New Hampshire**  
**Turnpike System Revenue Bonds**  
**2009 Series A**  
**(Federally Taxable - Build America Bonds - Direct Payment)**

**INVESTMENT SUMMARY BY FUND DURING THE COMPUTATION PERIOD**

								<b>Bond Yield:</b>		3.892876%	
<b>Fund</b>	<b>Inv #</b>	<b>Investment Description</b>	<b>Par</b>	<b>Avg Daily Bal or Cost of Principal</b>	<b>Purch Date</b>	<b>Maturity Date</b>	<b>Days O/S</b>	<b>Coupon</b>	<b>Interest</b>	<b>Invest Yield</b>	<b>Rebate</b>
<b>Construction Fund</b>											
	1,430	Money Market Fund	-	41,751,561.61	12/02/09	01/31/12	790	-	2,713.63	0.003000%	(4,312,599.51)
									<b>\$2,713.63</b>	<b>(4,312,599.51)</b>	
<b>Commingled Debt Service Fund</b>											
	1,363	Money Market Fund - US Bank 1/31/10-11/1/10	-	5,351,299.82	01/31/10	11/01/10	274	-	2,968.55	0.217155%	(61,008.24)
	1,364	Investment Agreement Securities	-	4,560,380.89	01/31/10	01/27/16	2,187	-	632,791.86	7.396527%	333,230.53
	1,354	Dreyfus Treas&agency Cash Mgt 673 Inv	-	7,132,548.37	11/01/10	03/02/12	487	-	268.49	0.008390%	(147,069.65)
									<b>\$636,028.89</b>	<b>\$125,152.65</b>	
<b>Debt Service Reserve Fund</b>											
	1,290	Money Market Fund	-	28,819,865.32	12/01/09	03/02/12	822	-	715.76	0.004299%	(783,029.38)
	1,365	U.S. Treasury Bill	17,198,000	17,187,623.87	07/29/11	01/26/12	181	-	2,665.04	0.122786%	(95,506.55)
	1,366	U.S. Treasury Bill	17,189,000	17,187,710.83	07/29/11	08/25/11	27	-	330.23	0.103876%	(14,173.25)
	1,388	U.S. Treasury Bill	38,000,000	37,999,525.00	11/06/12	11/15/12	9	-	106.33	0.050006%	(9,163.31)
	1,389	U.S. Treasury Bill	9,129,000	9,128,789.94	12/13/12	12/27/12	14	-	47.02	0.059178%	(3,401.65)
	1,390	U.S. Treasury Note/Bond	6,462,000	6,499,331.81	12/13/12	04/15/13	123	1.750 %	200.45	0.039886%	(21,498.02)
	1,464	U.S. Treasury Bill	30,000,000	29,994,033.33	06/30/14	12/26/14	179	-	1,371.90	0.040690%	(134,677.33)
	1,469	U.S. Treasury Bill	10,016,000	9,999,729.56	03/25/15	03/03/16	312	-	3,889.52	0.173233%	(84,364.95)
	1,470	U.S. Treasury Note/Bond	9,962,000	9,975,619.92	03/25/15	09/30/16	312	0.500 %	9,181.61	0.410169%	(78,772.09)
	1,471	U.S. Treasury Bill	10,003,000	9,999,460.05	03/26/15	09/24/15	182	-	938.39	0.071598%	(50,756.78)
	1,472	U.S. Treasury Bill	8,000,000	7,997,246.67	04/14/15	10/08/15	177	-	739.86	0.071231%	(40,165.26)
									<b>\$20,186.11</b>	<b>(\$1,315,508.56)</b>	
<b>Adjustments</b>											
		Computation Credit	-	-	01/31/10				(1,500.00)		(1,890.41)
		Computation Credit	-	-	01/31/11				(1,520.00)		(1,843.16)
		Computation Credit	-	-	01/31/12				(1,550.00)		(1,808.46)
		Computation Credit	-	-	01/31/13				(1,590.00)		(1,784.96)
		Computation Credit	-	-	01/31/14				(1,620.00)		(1,749.86)

(1) = Multiple Purchase  
(2) = Total Early Sale  
(3) = Partial Early Sale

**\$150,000,000**  
**State of New Hampshire**  
**Turnpike System Revenue Bonds**  
**2009 Series A**  
**(Federally Taxable - Build America Bonds - Direct Payment)**

**INVESTMENT SUMMARY BY FUND DURING THE COMPUTATION PERIOD**

								<b>Bond Yield:</b>	3.892876%		
<b>Fund</b>	<b>Inv #</b>	<b>Investment Description</b>	<b>Par</b>	<b>Avg Daily Bal or Cost of Principal</b>	<b>Purch Date</b>	<b>Maturity Date</b>	<b>Days O/S</b>	<b>Coupon</b>	<b>Interest</b>	<b>Invest Yield</b>	<b>Rebate</b>
<b>Adjustments</b>											
		Computation Credit	-	-	01/31/15				(1,650.00)		(1,714.86)
		Computation Credit	-	-	01/31/16				(1,650.00)		(1,650.00)
									<b>(\$11,080.00)</b>		<b>(\$12,441.71)</b>
<b>Grand Total:</b>									<b>\$647,848.63</b>		<b>(\$5,515,397.13)</b>

(1) = Multiple Purchase  
(2) = Total Early Sale  
(3) = Partial Early Sale