

**SUPPLEMENT  
DATED DECEMBER 16, 2014**

**to**

**OFFICIAL STATEMENT  
DATED DECEMBER 10, 2014, WITH RESPECT TO THE SERIES A BONDS AND  
DATED DECEMBER 11, 2014, WITH RESPECT TO THE SERIES B BONDS**

**RELATING TO**

**\$89,925,000**

**GENERAL OBLIGATION REFUNDING BONDS,  
2014 SERIES A (THE “SERIES A BONDS”)**

**and**

**\$55,005,000**

**GENERAL OBLIGATION CAPITAL IMPROVEMENT BONDS,  
2014 SERIES B (THE “SERIES B BONDS”)**

The State of New Hampshire Information Statement dated December 10, 2014, included as Part II of the State’s Official Statement dated December 10, 2014, with respect to the Series A Bonds, and dated December 11, 2014, with respect to the Series B Bonds (the “Official Statement”), relating to the above-referenced bonds of the State of New Hampshire is hereby supplemented as follows:

The last sentence of the first paragraph under the heading “Fiscal Year 2014” on page 29 is hereby restated to read as follows (with strikethrough text being deleted from the original and underlined text being inserted):

“Accordingly, the unassigned general fund balance, comprising Revenue Stabilization (Rainy Day Fund) amount of \$9.3 million and other undesignated fund balance of \$72.2 million, ended fiscal year ~~2014~~ 2013 at \$81.5 million.”

**THE STATE OF NEW HAMPSHIRE**

December 16, 2014