

NH Municipal Bond Bank Dashboard

March 31, 2023

The New Hampshire Municipal Bond Bank was established by the NH State Legislature in 1977 (RSA 35-A). Since its inception, the Bond Bank has provided NH municipalities with \$3.171 billion in tax-exempt bonds. The Bond Bank has made 1,392 loans in its 124 bond issues to over 338 different governmental units statewide.

2023 Series A Tax-Exempt Bond Issued on January 10, 2023 Results

Governmental Unit	Loan Amount	TIC
Town of Durham	\$ 2,719,670	3.36%
City of Laconia	759,380	2.71%
City of Rochester	3,280,950	3.39%
Total 2022 Series D Loans	\$ 6,760,000	

The Bond Bank's next bond issue is scheduled for July 12, 2023

NHMBB Credit Ratings

	1978 Resolution	2005 Resolution
Moody's	Aa2	Aa3
S&P Global	AA+*	AA+ **

*Affirmed rating December 23, 2022

**Ratings increase from AA to AA+ on December 23, 2022

Total NHMBB Debt Outstanding as of March 31, 2023

	1978 Resolution	2005 Resolution	QSCB
Total Loans Outstanding	\$ 890,047,832	\$ 51,345,955	\$ 11,640,000
Total Outstanding Debt	1,021,560,000	74,020,000	11,640,000

Cash Retained per Resolution: ***

	General Operating State Guaranteed Program		
	Unrestricted No Resolution	1978 Resolution	2005 Resolution
Resolution Cash		\$ 27,562,897	\$ 1,031,984
Unrestricted Cash	6,598,717	0	0
Total cash retained	6,598,717	27,562,897	1,031,984

*Reserve required by the Bond Resolutions.