

NH Municipal Bond Bank Dashboard

September 30, 2022

The New Hampshire Municipal Bond Bank was established by the NH State Legislature in 1977 (RSA 35-A). Since its inception, the Bond Bank has provided NH municipalities with \$3.206 billion in tax-exempt bonds. The Bond Bank has made 1,390 loans in its 122 bond issues to over 338 different governmental units statewide.

2022 Series C Tax-Exempt Bond Issued on June 7, 2022 Results

Governmental Unit	Loan Amount	TIC
Bedford School District	\$ 4,529,300	3.38%
Town of Bradford	1,806,875	3.49%
Town of Brookline	1,072,870	3.49%
Town of Carroll	1,169,400	3.38%
Town of Derry	17,934,600	3.61%
Town of Dunbarton	1,155,500	2.63%
Town of Exeter	1,999,800	2.63%
Grantham School District	622,200	2.63%
Town of Greenville	266,700	2.64%
Town of Hampton	5,864,900	3.38%
Town of Hancock	495,100	2.36%
Hollis School District	2,769,500	2.63%
Town of Hollis	3,515,100	3.10%
Town of Hudson	5,332,600	3.38%
City of Lebanon	4,120,000	3.38%
Lebanon School District	12,899,900	3.38%
Town of Newbury	1,289,675	3.49%
Newport School District	1,763,100	3.38%
Town of North Hampton	8,355,755	3.98%
Town of Pembroke	1,202,900	3.35%
Town of Peterborough	3,444,500	3.63%
Town of Plaistow	1,409,185	3.34%
City of Rochester	21,460,900	3.36%
Salem School District	4,515,600	3.38%
Town of Wakefield	1,573,000	2.35%
Waterville Valley School District	528,540	3.49%
Town of Waterville Valley	1,619,200	3.38%
Town of Westmoreland	2,193,000	3.38%
Town of Wolfeboro	4,910,300	3.28%
Total 2022 Series C Loans	\$ 119,820,000	

NHMBB Credit Ratings

	1978 Resolution	2005 Resolution
Moody's	Aa2	Aa3
S&P Global	AA+**	AA

**Affirmed May 20, 2022

Total NHMBB Debt Outstanding as of June 30, 2022

	1978 Resolution	2005 Resolution	QSCB
Total Loans Outstanding	\$ 884,804,620	\$ 53,602,119	\$ 11,640,000
Total Outstanding Debt	1,019,380,000	74,995,000	11,640,000

Cash Retained per Resolution:*

	General Operating Unrestricted No Resolution	Non-State Guaranteed Program 1978 Resolution	2005 Resolution
Resolution Cash		\$ 28,972,918	\$ 100,118
Unrestricted Cash	5,266,405	0	0
Total cash retained	5,266,405	28,972,918	100,118

*Reserve required by the Bond Resolutions.

The Bond Bank's next bond issue is tentatively scheduled for October 26, 2022 for Sullivan County's \$20M Nursing Home Project