

## NH Municipal Bond Bank Dashboard

March 31, 2022

The New Hampshire Municipal Bond Bank was established by the NH State Legislature in 1977 (RSA 35-A). Since its inception, the Bond Bank has provided NH municipalities with \$3.081 billion in tax-exempt bonds. The Bond Bank has made 1,361 loans in its 121 bond issues to over 338 different governmental units statewide.

### 2022 Series A Tax-Exempt Bond Issued on February 10, 2022 Results

Governmental Unit	Loan Amount	TIC
Allenstown School District	\$ 11,639,500	2.16%
Town of Durham	2,714,200	1.41%
Town of Fitzwilliam	1,452,800	2.16%
Town of Greenfield	441,900	2.16%
Lincoln-Woodstock School District	456,100	1.41%
City of Rochester	3,534,000	2.09%
Rockingham County	23,143,800	2.36%
City of Somersworth	7,143,200	2.34%
Town of Temple	318,100	2.16%
Town of Waterville Valley	925,800	2.36%
Town of Woodstock	425,600	2.09%
<b>Total 2022 Series A Loans</b>	<b>\$ 52,195,000</b>	

### 2022 Series B Taxable Bond Issued on February 22, 2022 Results

Governmental Unit	Loan Amount	TIC
City of Berlin	\$ 12,039,800	2.20%
Town of Bradford	517,800	2.47%
Town of Gilsum	516,500	2.46%
Town of Marlborough	404,400	2.13%
Town of New Hampton	601,425	1.41%
Town of Newmarket	7,805,775	2.47%
Town of Northumberland	1,247,975	2.57%
Town of Peterborough	5,146,500	2.24%
Town of Roxbury	273,300	2.46%
Town of Sunapee	2,242,925	2.44%
Town of Waterville Valley	1,268,600	2.28%
<b>Total 2022 Series B Loans</b>	<b>\$ 32,065,000</b>	

The Bond Bank's next bond issues are scheduled for June 7, 2022

### NHMBB Credit Ratings

	1978 Resolution	2005 Resolution
Moody's	Aa2	Aa3
S&P Global	AA+**	AA

\*\* Affirmed December 17, 2021

### Total NHMBB Debt Outstanding as of March 31, 2022

	1978 Resolution	2005 Resolution	QSCB
Total Loans Outstanding	\$ 812,936,353	\$ 60,397,501	\$ 14,550,000
Total Outstanding Debt	946,795,000	83,550,000	14,550,000

### Cash Retained per Resolution:\*

	General Operating Unrestricted No Resolution	Non-State Guaranteed Program 1978 Resolution	2005 Resolution
Resolution Cash		\$ 26,116,785	\$ 866,031
Unrestricted Cash	4,764,252	0	0
Total cash retained	4,764,252	26,116,785	866,031

\*Reserve required by the Bond Resolutions.