

# NH Municipal Bond Bank Dashboard

December 31, 2022

The New Hampshire Municipal Bond Bank was established by the NH State Legislature in 1977 (RSA 35-A). Since its inception, the Bond Bank has provided NH municipalities with \$3.227 billion in tax-exempt bonds. The Bond Bank has made 1,389 loans in its 123 bond issues to over 338 different governmental units statewide.

## 2022 Series D Tax-Exempt Bond Issued on October 26, 2022 Results

Governmental Unit	Loan Amount	TIC
Sullivan County	\$ 19,545,000	4.71%
<b>Total 2022 Series D Loans</b>	<b>\$ 19,545,000</b>	

The Bond Bank's next bond issue is scheduled for January 10, 2023 for a total of \$6,885,000 in loans for 3 participants.

## NHMBB Credit Ratings

	1978 Resolution	2005 Resolution
Moody's	Aa2	Aa3
S&P Global	AA+*	AA+ **

\*Affirmed rating December 23, 2022

\*\*Ratings increase from AA to AA+ on December 23, 2022

## Total NHMBB Debt Outstanding as of December 31, 2022

	1978 Resolution	2005 Resolution	QSCB
Total Loans Outstanding	\$ 904,313,820	\$ 53,602,119	\$ 11,640,000
Total Outstanding Debt	1,040,225,000	74,995,000	11,640,000

## Cash Retained per Resolution: \*\*\*

	General Operating State Guaranteed Program		
	Unrestricted No Resolution	1978 Resolution	2005 Resolution
Resolution Cash		\$ 31,445,987	\$ 996,309
Unrestricted Cash	5,279,150	0	0
Total cash retained	5,279,150	31,445,987	996,309

\*Reserve required by the Bond Resolutions.