

NH Municipal Bond Bank Dashboard

June 30, 2021

The New Hampshire Municipal Bond Bank was established by the NH State Legislature in 1977 (RSA 35-A). Since its inception, the Bond Bank has provided NH municipalities with \$2.866 billion in tax-exempt bonds. The Bond Bank has made 1,310 loans in its 117 bond issues to over 338 different governmental units statewide.

2021 Series B Tax-Exempt Bond Issue May 27, 2021 Results

Governmental Unit	Loan Amount	TIC
Carroll County	\$ 13,337,000	1.14%
Town of Hooksett	1,904,000	0.91%
Town of New London	1,622,000	1.42%
North Conway Water Precinct	13,557,000	1.69%
Total 2021 Series B Loans	\$ 30,420,000	

The Bond Bank's next bond issue is scheduled for July 14, 2021

On September 22, 2020 the NHMBB refinanced \$59,060,000 in bonds passing savings from this taxable refunding onto 42 communities in NH.

NHMBB Credit Ratings

	1978 Resolution	2005 Resolution
Moody's	Aa2	Aa3
S&P Global	AA+**	AA

** Affirmed June 29, 2021

Total NHMBB Debt Outstanding as of June 30, 2021

	1978 Resolution	2005 Resolution	QSCB
Total Loans Outstanding	\$ 676,139,735	\$ 70,426,659	\$ 17,460,000
Total Outstanding Debt	803,445,000	93,760,000	17,460,000

Cash Retained per Resolution:*

	General Operating Unrestricted No Resolution	Non-State Guaranteed Program 1978 Resolution	2005 Resolution
Resolution Cash		\$ 24,088,356	\$ 750,645
Unrestricted Cash	5,309,125	0	0
Total cash retained	5,309,125	24,088,356	750,645

*Reserve required by the Bond Resolutions.