

NH Municipal Bond Bank Dashboard

March 31, 2021

The New Hampshire Municipal Bond Bank was established by the NH State Legislature in 1977 (RSA 35-A). Since its inception, the Bond Bank has provided NH municipalities with \$2.836 billion in tax-exempt bonds. The Bond Bank has made 1,306 loans in its 116 bond issues to over 338 different governmental units statewide.

2021 Series A Tax-Exempt Bond Issue February 11, 2021 Results

Governmental Unit	Loan Amount	TIC
City of Claremont	\$ 5,087,000	1.58%
Emerald Lake Village District	411,000	0.80%
Town of Hancock	580,500	1.30%
Town of Hopkinton	4,080,500	0.76%
City of Manchester	16,747,000	1.74%
Town of Seabrook	601,500	1.59%
City of Somersworth	3,767,500	1.32%
Town of Waterville Valley	875,000	1.56%
Total 2021 Series A Loans	\$ 32,150,000	

The Bond Bank's next bond issue is scheduled for May 5, 2021

On September 22, 2020 the NHMBB refinanced \$59,060,000 in bonds passing savings from this taxable refunding onto 42 communities in NH.

NHMBB Credit Ratings

	1978 Resolution	2005 Resolution
Moody's	Aa2	Aa3
S&P Global	AA+**	AA

** Affirmed December 17, 2020

Total NHMBB Debt Outstanding as of March 31, 2021

	1978 Resolution	2005 Resolution	QSCB
Total Loans Outstanding	\$ 645,744,735	\$ 70,426,659	\$ 17,460,000
Total Outstanding Debt	773,025,000	93,760,000	17,460,000

Cash Retained per Resolution:*

	General Operating Unrestricted No Resolution	Non-State Guaranteed Program 1978 Resolution	2005 Resolution
Resolution Cash		\$ 23,003,045	\$ 750,544
Unrestricted Cash	5,509,016	0	0
Total cash retained	5,509,016	23,003,045	750,544

*Reserve required by the Bond Resolutions.