

NH Municipal Bond Bank Dashboard

September 30, 2021

The New Hampshire Municipal Bond Bank was established by the NH State Legislature in 1977 (RSA 35-A). Since its inception, the Bond Bank has provided NH municipalities with \$2.994 billion in tax-exempt bonds. The Bond Bank has made 1,339 loans in its 119 bond issues to over 338 different governmental units statewide.

2021 Series C Tax-Exempt Bond Issued on July 14, 2021 Results

Governmental Unit	Loan Amount	TIC
Town of Brookline	\$ 2,308,125	1.84%
Town of Canterbury	277,325	0.75%
City of Dover	13,425,700	1.66%
Epping School District	820,375	0.96%
Town of Exeter	6,366,450	1.48%
Town of Grantham	886,100	0.74%
Hopkinton School District	4,168,625	1.83%
City of Laconia	1,312,400	0.96%
City of Lebanon	3,590,050	1.73%
City of Manchester	680,575	0.92%
Town of Milford	1,206,875	1.49%
Oyster River Cooperative School District	22,513,950	2.01%
Pelham School District	27,517,975	1.74%
Salem School District	14,027,475	1.74%
Town of Sanbornton	1,811,250	0.96%
Sullivan County	995,800	1.98%
Town of Windham	631,125	0.81%
Town of Wolfeboro	2,214,825	0.95%
Total 2021 Series C Loans	\$ 104,755,000	

NHMBB Credit Ratings

	1978 Resolution	2005 Resolution
Moody's	Aa2	Aa3
S&P Global	AA+**	AA

**Affirmed June 29, 2021

Total NHMBB Debt Outstanding as of September 30, 2021

	1978 Resolution	2005 Resolution	QSCB
Total Loans Outstanding	\$ 746,541,638	\$ 62,734,772	\$ 14,550,000
Total Outstanding Debt	885,570,000	84,510,000	14,550,000

Cash Retained per Resolution:*

	General Operating Unrestricted No Resolution	Non-State Guaranteed Program 1978 Resolution	2005 Resolution
Resolution Cash		\$ 32,205,507	\$ 849,409
Unrestricted Cash	4,668,097	0	0
Total cash retained	4,668,097	32,205,507	849,409

*Reserve required by the Bond Resolutions.

2021 Series D Taxable Bond Issued on July 14, 2021 Results

Governmental Unit	Loan Amount	TIC
Town of Charlestown	\$ 2,100,000	2.35%
Town of Goshen	779,970	2.35%
Town of Greenfield	492,200	2.30%
Town of Jaffrey	1,208,545	1.85%
Town of Langdon	902,600	2.35%
Town of Marlborough	962,360	2.29%
Town of Marlow	1,017,200	2.35%
Town of Sullivan	530,300	2.35%
Town of Temple	355,200	2.35%
Town of Troy	222,250	2.38%
Town of Unity	1,749,375	2.35%
Total 2021 Series D Loans	\$ 10,320,000	

The Bond Bank's next bond issue is scheduled for January 5, 2022