

# NH Municipal Bond Bank Dashboard

March 31, 2020

The New Hampshire Municipal Bond Bank was established by the NH State Legislature in 1977 (RSA 35-A). Since its inception, the Bond Bank has provided NH municipalities with \$2.703 billion in tax-exempt bonds. The Bond Bank has made 1,275 loans in its 113 bond issues to over 338 different governmental units statewide.

On November 21, 2019 the NHMBB refinanced \$75,830,000 in bonds passing savings from this taxable refunding onto 41 communities in NH.

## 2020 Series A Bond Issue January 8, 2020 Results

Governmental Unit	Loan Amount	TIC
Town of Chesterfield	\$ 1,622,900	2.15%
Exeter Region Cooperative School District	16,046,500	2.15%
City of Lebanon	7,148,900	2.15%
Town of Newmarket	1,804,300	2.15%
Town of Seabrook	2,921,200	2.15%
Town of Waterville Valley	127,500	1.47%
Town of Wolfeboro	6,658,700	2.13%
<b>Total 2019 Series B Loans</b>	<b>\$ 36,330,000</b>	

The Bond Bank's next bond issue is scheduled for July 14, 2020

## NHMBB Credit Ratings

	1978 Resolution	2005 Resolution
Moody's	Aa2	Aa3
S&P Global	AA+	AA

## Total NHMBB Debt Outstanding as of March 31, 2020

	1978 Resolution	2005 Resolution	QSCB
Total Loans Outstanding	\$ 576,844,146	\$ 80,594,945	\$ 20,385,000
Total Outstanding Debt	699,850,000	103,820,000	20,385,000

## Cash Retained per Resolution:\*

	General Operating Unrestricted No Resolution	Non-State Guaranteed Program 1978 Resolution	2005 Resolution
Resolution Cash		\$ 24,067,709	\$ 640,836
Unrestricted Cash	2,998,972	0	0
Total cash retained	2,998,972	24,067,709	640,836

\*Reserve required by the Bond Resolutions.