

# NH Municipal Bond Bank Dashboard

September 30, 2019

The New Hampshire Municipal Bond Bank was established by the NH State Legislature in 1977 (RSA 35-A). Since its inception, the Bond Bank has provided NH municipalities with \$2.681 billion in tax-exempt bonds. The Bond Bank has made 1,268 loans in its 112 bond issues to over 338 different governmental units statewide.

## 2019 Series B Bond Issue June 4, 2019 Results

Governmental Unit	Loan Amount	TIC
Town of Exeter	\$ 519,600	1.49%
Gilmanton School District	1,171,400	2.13%
Lincoln-Woodstock School District	361,500	1.49%
Town of Swanzey	1,383,900	2.60%
Town of Waterville Valley	987,600	2.70%
Town of Weare	2,114,500	1.62%
Town of Windham	2,481,500	2.13%
<b>Total 2018 Series A Loans</b>	<b>\$ 9,020,000</b>	

The Bond Bank's next bond issue is scheduled for January 8, 2020.

## NHMBB Credit Ratings

	1978 Resolution	2005 Resolution
Moody's	Aa2	Aa3
S&P Global	AA+	AA

## Total NHMBB Debt Outstanding as of September 30, 2019

	1978 Resolution	2005 Resolution	QSCB
Total Loans Outstanding	\$ 554,760,371	\$ 83,808,121	\$ 20,385,000
Total Outstanding Debt	673,675,000	105,480,000	20,385,000

## Cash Retained per Resolution:\*

	General Operating Unrestricted No Resolution	Non-State Guaranteed Program 1978 Resolution	2005 Resolution
Resolution Cash		\$ 25,357,804	\$ 609,026
Unrestricted Cash	3,065,133	0	0
Total cash retained	3,065,133	25,357,804	609,026

\*Reserve required by the Bond Resolutions.