

NH Municipal Bond Bank Dashboard

June 30, 2019

The New Hampshire Municipal Bond Bank was established by the NH State Legislature in 1977 (RSA 35-A). Since its inception, the Bond Bank has provided NH municipalities with \$2.68 billion in tax-exempt bonds. The Bond Bank has made 1,268 loans in its 111 bond issues to over 340 different governmental units statewide.

2019 Series B Bond Issue June 4, 2019 Results

Governmental Unit	Loan Amount	TIC
Town of Exeter	\$ 519,600	1.49%
Gilmanton School District	1,171,400	2.13%
Lincoln-Woodstock School District	361,500	1.49%
Town of Swanzey	1,383,900	2.60%
Town of Waterville Valley	987,600	2.70%
Town of Weare	2,114,500	1.62%
Town of Windham	2,481,500	2.13%
Total 2018 Series A Loans	\$ 9,020,000	

The Bond Bank's next bond issue is scheduled for January 8, 2020.

NHMBB Credit Ratings

	1978 Resolution	2005 Resolution
Moody's	Aa2	Aa3
S&P Global	AA+	AA

Total NHMBB Debt Outstanding as of June 30, 2019

	1978 Resolution	2005 Resolution	QSCB
Total Loans Outstanding	\$ 642,885,000	\$ 112,260,000	\$ 23,310,000
Total Outstanding Debt	713,045,000	114,905,000	23,310,000

Cash Retained per Resolution:*

	General Operating Unrestricted No Resolution	Non-State Guaranteed Program 1978 Resolution	2005 Resolution
Resolution Cash		\$ 22,036,999	\$ 513,686
Unrestricted Cash	2,672,006	0	0
Total cash retained	2,672,006	22,036,999	513,686

*Reserve required by the Bond Resolutions.