

# NH Municipal Bond Bank Dashboard

March 31, 2019

The New Hampshire Municipal Bond Bank was established by the NH State Legislature in 1977 (RSA 35-A). Since its inception, the Bond Bank has provided NH municipalities with \$2.67 billion in tax-exempt bonds. The Bond Bank has made 1,261 loans in its 110 bond issues to over 338 different governmental units statewide.

## 2019 Series A Bond Issue January 9, 2019 Results

Governmental Unit	Loan Amount	TIC
Town of Durham	\$ 1,270,900	2.13%
Hudson School District	7,685,800	3.05%
Pemi-Baker School District	2,819,050	2.22%
Rockingham County	4,395,750	2.21%
Town of Sanbornton	335,500	2.21%
City of Somersworth	1,483,500	2.70%
Town of Swanzey	594,500	2.24%
<b>Total 2018 Series A Loans</b>	<b>\$ 18,585,000</b>	

The Bond Bank's next bond issue is scheduled for June 4, 2019.

## NHMBB Credit Ratings

	1978 Resolution	2005 Resolution
Moody's	Aa2	Aa3
S&P Global	AA+	AA

## Total NHMBB Debt Outstanding as of March 31, 2019

	1978 Resolution	2005 Resolution
Total Loans Outstanding	\$ 642,910,000	\$ 112,260,000
Total Outstanding Debt	713,045,000	114,905,000

## Cash Retained per Resolution:\*

	General Operating Unrestricted No Resolution	Non-State Guaranteed Program 1978 Resolution	2005 Resolution
Resolution Cash		\$ 22,034,213	\$ 503,515
Unrestricted Cash	2,668,700	0	0
Total cash retained	2,668,700	22,034,213	503,515

\*Reserve required by the Bond Resolutions.