

NH Municipal Bond Bank Dashboard

March 31, 2018

The New Hampshire Municipal Bond Bank was established by the NH State Legislature in 1977 (RSA 35-A). Since its inception, the Bond Bank has provided NH municipalities with \$2.6 billion in tax-exempt bonds. The Bond Bank has made 1,236 loans in its 108 bond issues to over 338 different governmental units statewide.

2018 Series A Bond Issue January 10, 2018 Results

Governmental Unit	Loan Amount	TIC
Town of Durham	\$ 3,876,465	2.86%
Town of Hampton	957,935	2.16%
Hinsdale School District	1,385,425	2.86%
Town of Merrimack	3,048,875	2.86%
Rockingham County	2,611,300	2.16%
Total 2018 Series A Loans	\$ 11,880,000	

The Bond Bank's next bond issue is scheduled for May 22, 2018.

NHMBB Credit Ratings

	1978 Resolution	2005 Resolution
Moody's	Aa2	Aa3
S&P Global	AA+	AA

Total NHMBB Debt Outstanding as of March 31, 2018

	1978 Resolution	2005 Resolution
Total Loans Outstanding	\$ 573,907,078	\$ 104,298,432
Total Outstanding Debt	696,935,000	126,610,000

Cash Retained per Resolution:*

	General Operating Unrestricted No Resolution	Non-State Guaranteed Program 1978 Resolution	2005 Resolution
Resolution Cash		\$ 16,448,503	\$ 325,864
Unrestricted Cash	4,756,440	0	0
Total cash retained	4,756,440	16,448,503	325,864

*Reserve required by the Bond Resolutions.