

NH Municipal Bond Bank Dashboard

June 30, 2018

The New Hampshire Municipal Bond Bank was established by the NH State Legislature in 1977 (RSA 35-A). Since its inception, the Bond Bank has provided NH municipalities with \$2.65 billion in tax-exempt bonds. The Bond Bank has made 1,254 loans in its 109 bond issues to over 338 different governmental units statewide.

2018 Series B Bond Issue May 22, 2018 Results

Governmental Unit	Loan Amount	TIC
Auburn School District	\$ 13,141,000.00	3.00%
Belknap County	7,426,900	3.55%
Town of Chesterfield	310,400	2.57%
Contoocook Valley Regional School District	920,200	2.22%
Conway School District	1,122,900	3.24%
Dunbarton School District	1,584,025	2.56%
Epping School District	974,600	2.57%
Town of Exeter	5,034,050	2.55%
Town of Greenville	76,200	2.25%
Hampton Falls School	3,787,800	3.35%
Haverhill School District	3,541,950	3.34%
Town of Hooksett	976,750	2.56%
City of Lebanon	4,534,400	3.20%
Town of Litchfield	3,549,600	3.34%
Madison School District	803,125	2.75%
Town Rye	489,000	2.57%
Town of Stratham	2,000,000	2.74%
Town of Waterville Valley	822,100	2.93%
NHMBB Reserve Fund	4,380,000	3.07%
Total 2018 Series B Loans	\$ 55,475,000.00	

NHMBB Credit Ratings -Affirmed May 9, 2018

	1978 Resolution	2005 Resolution
Moody's	Aa2	Aa3
S&P Global	AA+	AA

Total NHMBB Debt Outstanding as of June 30, 2018

	1978 Resolution	2005 Resolution
Total Loans Outstanding	\$ 629,407,078	\$ 104,298,432
Total Outstanding Debt	752,410,000	126,610,000

Cash Retained per Resolution:*

	General Operating Unrestricted No Resolution	Non-State Guaranteed Program 1978 Resolution	2005 Resolution
Resolution Cash		\$ 19,930,030	\$ 397,337
Unrestricted Cash	2,413,886	0	0
Total cash retained	2,413,886	19,930,030	397,337

*Reserve required by the Bond Resolutions.

The Bond Bank's next bond issue is scheduled for January 9, 2019.