State Treasury Dashboard

August 31, 2021



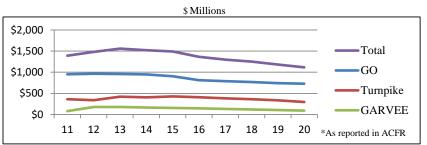
| Liquidity | Update |
|-----------|--------|
|-----------|--------|

| Operating cash balances total | \$1,190 | million |
|-------------------------------|---------|---------|
| Rainy Day Fund | \$115 | million |
| COVID-19 Relief Funds | \$562 | million |

Abandoned Property Claims Update

Oldest claims being processed were received 08/20/21

Bonds Outstanding - Fiscal Years 2011-2020*



Changes to Tables Below Presented in Bold Italics

| State GO Credit Rating | | | | | | |
|------------------------|---------------|---------|-------------|-----------|-----------|-----------|
| | | | | Number | Number | Number |
| | | | Number | of States | of States | of States |
| | | | of States | with | with | with |
| | NH GO Bond | | Outstanding | Higher | Same | Lower |
| Rating Agency | Credit Rating | Outlook | Rating | Rating | Rating | Rating |
| Fitch | AA+ | Stable | 37 | 12 | 11 | 14 |
| Moody's | Aa1 | Stable | 39 | 12 | 12 | 15 |
| Standard & Poor's | AA | Stable | 39 | 20 | 11 | 8 |

Key Debt Metrics

| Fiscal | Debt Service | Debt Per |
|----------------|--------------|----------|
| Year | to Revenue | Capita |
| 2016 | 7.3% | \$520 |
| 2017 | 6.8% | \$424 |
| 2018 | 6.4% | \$460 |
| 2019 | 6.4% | \$430 |
| 2020 | 6.7% | \$417 |
| Moody's median | 3.9% | \$1,039 |

New Money GO Bond Issue Results (fixed rate only)

| - | 110 | (intentioned as bound assure integration inter the only) |
|-----------------|-----------------------|--|
| | | 3.50% |
| New Money GO | All-In Total Interest | 3.00% |
| Bond Issue | Cost (TIC) | |
| Dec-2009 | 1.670% | 2.50% |
| Sep-2010 | 2.997% | |
| Oct-2011 | 2.880% | 2.00% |
| Nov-2012 | 1.990% | 1.50% |
| Dec-2013 | 3.099% | |
| Dec-2014 | 2.642% | 1.00% |
| Nov-2016 | 2.804% | 0.50% |
| Dec-2017 | 2.420% | |
| Dec-2018 | 3.009% | 0.00% |
| Feb-2020 | 1.966% | 2009 2010 2011 2012 2013 2014 2016 2017 2018 2029 2029 |
| Dec-2020 | 1.587% | per 2019 sep 2010 our 2011 por 2012 per 2014 por 2016 per 2019 feb 2019 per 2019 |
| Unweighted Avg. | 2.460% | |