State Treasury Dashboard

May 19, 2017

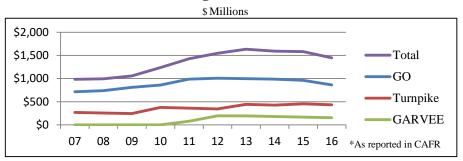
Liquidity Update

Operating cash balances on 05/18/17 total \$675 million

Abandoned Property Claims Update

Claims being processed received as recently as 05/10/17

Bonds Outstanding - Fiscal Years 2007-2016*



State GO Credit Rating (changes in bold italics)

| | | | | Number | Number | Number |
|-------------------|---------------|---------|-----------|-----------|-----------|-----------|
| | | | Number | of States | of States | of States |
| | | | of States | with | with | with |
| | NH GO Bond | | Rated by | Higher | Same | Lower |
| Rating Agency | Credit Rating | Outlook | Agency | Rating | Rating | Rating |
| Fitch | AA+ | Stable | 37 | 13 | 11 | 13 |
| Moody's | Aa1 | Stable | 39 | 11 | 14 | 14 |
| Standard & Poor's | AA | Stable | 39 | 20 | 11 | 8 |

Key Debt Metrics

| Fiscal | Debt Service | Debt Per | |
|----------------|--------------|----------|--|
| Year | to Revenue | Capita | |
| 2012 | 7.8% | \$609 | |
| 2013 | 7.7% | \$610 | |
| 2014 | 8.4%* | \$601 | |
| 2015 | 8.2% | \$578 | |
| 2016 | 7.3% | \$520 | |
| Moody's median | 4.1% | \$1,006 | |

^{*} MET revenue recharacterized as restricted

New Money GO Bond Issue Results (fixed rate only)

| New Money GO Bond Issue | All-In Total Interest Cost (TIC) | All-In Total Interest Cost |
|----------------------------|-------------------------------------|---|
| Dec-2006 | 4.000% | 4.50% |
| Jan-2008 | 3.680% | 4.00% |
| Nov-2008 | 4.670% | 3.50% |
| Dec-2009 | 1.670% | 2.50% |
| Sep-2010 | 2.997% | 2.00% |
| Oct-2011 | 2.880% | 1.50% |
| Nov-2012 | 1.990% | 0.50% |
| Dec-2013 | 3.099% | 0.00% |
| Dec-2014 | 2.642% | य्याक याप्रक राज्यक प्राप्तक याप्रक याप्रका याप्रकार याप्रकार याप्रकार याप्रकार याप्रकार याप्रकार |
| Nov-2016 | 2.804% | Decigo incigos transpos decigos sebigo Octivis transpis decigos decigos transpis |
| Unweighted Avg. | 3.043% | |