

# NH Municipal Bond Bank Dashboard

September 30, 2023

The New Hampshire Municipal Bond Bank was established by the NH State Legislature in 1977 (RSA 35-A). Since its inception, the Bond Bank has provided NH municipalities with \$3.317 billion in tax-exempt bonds. The Bond Bank has made 1,408 loans in its 125 bond issues to over 338 different governmental units statewide.

## 2023 Series B Tax-Exempt Bond Issued on July 12, 2023 Results

Governmental Unit	Loan Amount	TIC
Bedford School District	\$ 757,671	3.65%
Bow School District	11,346,765	3.65%
City of Dover	24,466,887	3.72%
Town of Exeter	8,436,159	3.53%
Town of Farmington	1,258,413	2.98%
Town of Hopkinton	1,811,370	2.99%
City of Keene	7,385,582	3.23%
City of Lebanon	2,856,493	3.62%
Lin-Wood School District	408,797	3.26%
Monadnock Regional School District	19,770,242	3.75%
Town of New Castle	4,851,083	4.09%
Town of Newbury	1,702,080	3.75%
Town of Swanzey	395,501	2.96%
Town of Waterville Valley	1,117,739	3.35%
Waterville Estates	239,747	3.65%
Town of Wolfeboro	7,320,471	3.65%
<b>Total 2023 Series B Loans</b>	<b>\$ 94,125,000</b>	

The Bond Bank's next bond issue is scheduled for January 9, 2024.

## NHMBB Credit Ratings

	1978 Resolution	2005 Resolution
Moody's	Aa2	Aa3
S&P Global	AA+*	AA+**

\*Affirmed rating June 27, 2023

\*\*Ratings increase from AA to AA+ on December 23, 2022

## Total NHMBB Debt Outstanding as of September 30, 2023

	1978 Resolution	2005 Resolution	QSCB
Total Loans Outstanding	\$ 932,425,237	\$ 44,857,423	\$ 8,730,000
Total Outstanding Debt	1,059,095,000	65,535,000	8,730,000

## Cash Retained per Resolution:

	General Operating i-State Guaranteed Program		
	Unrestricted No Resolution	1978 Resolution	2005 Resolution
Resolution Cash		\$ 34,255,568	\$ 1,229,145
Unrestricted Cash	9,596,653	0	0
Total cash retained	9,596,653	34,255,568	1,229,145

\*Reserve required by the Bond Resolutions.