

MERRIMACK, SS.

STATE OF NEW HAMPSHIRE

SUPERIOR COURT



Docket No. 07-E-0517

**In the Matter of the Liquidation of
Patriot Health Insurance Company, Inc.**

**LIQUIDATOR'S REPORT ON STATUS OF REQUEST TO THE
UNITED STATES FOR WAIVER OF FEDERAL PRIORITY CLAIMS**

Roger A. Sevigny, Insurance Commissioner of the State of New Hampshire, as Liquidator ("Liquidator") of Patriot Health Insurance Company, Inc. ("Patriot"), provides the following report to inform the Court and interested claimants regarding the status of his request for a waiver of federal priority claims from the United States.

1. As noted in the Liquidator's reports, in light of the uncertainty regarding potential claims of the United States and the federal priority statute, 31 U.S.C. § 3713, the distribution to creditors in this matter will be subject to receipt of a waiver of federal priority claims from the United States.
2. Accordingly, on December 14, 2011, the Liquidator submitted a request for a waiver of federal priority claims to the United States Department of Justice ("DOJ"). On February 22, 2012, DOJ requested additional information, and the Liquidator responded to the request on March 8, 2012.
3. The Liquidator followed up on the request on June 21, 2012. In light of DOJ's response, the Liquidator submitted clarifying information on August 8, 2012.
4. The Liquidator followed up on the request on October 12, 2012. On October 16, 2012, DOJ advised that the relevant federal agencies had completed their searches for possible United States claims and that the matter is under consideration.

5. The Liquidator believes that there is an open, constructive dialogue with DOJ regarding the request but cannot predict when DOJ will act on the request.

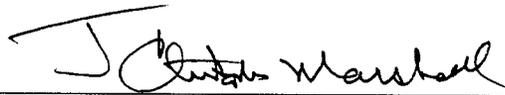
Respectfully submitted,

ROGER A. SEVIGNY, INSURANCE
COMMISSIONER OF THE STATE OF NEW
HAMPSHIRE, SOLELY AS LIQUIDATOR OF
PATRIOT HEALTH INSURANCE COMPANY,
INC.

By his attorney,

MICHAEL A. DELANEY
ATTORNEY GENERAL

October 18, 2012



J. Christopher Marshall
NH Bar ID No. 1619
Civil Bureau
New Hampshire Department of Justice
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Certificate of Service

I hereby certify that a copy of the foregoing Liquidator's Report on Status of Request to the United States for Waiver of Federal Priority Claims was sent, this 18th day of October 2012, by first class mail, postage prepaid to all persons on the attached service list.



J. Christopher Marshall

THE STATE OF NEW HAMPSHIRE

MERRIMACK, SS.

SUPERIOR COURT

Docket No. 07-E-0517

In the Matter of the Rehabilitation of
Patriot Health Insurance Company, Inc.

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