

Instructions to Address Confidentiality of Certain Exhibits (corresponds to version 5 of the Rate Filing Excel Template)

Last updated 8/19/13

Per NHCAR Part INS Chapter 4100, the trend detail and supporting documentation (parts of Exhibits A2a, and the entire Exhibits D1 and D2) are deemed confidential. Exhibit A2a is a worksheet within the rate filing Excel template. In order to ensure confidentiality of the appropriate exhibits and documents, we are proposing the following process for filings submitted with the version 5 of the rate filing Excel template:

1. Within the "Supporting Documentation" category in SERFF, insurers will create two new sub-categories, one labeled "Confidential" and one labeled "Public." (Currently there are several default sub-categories within the "Supporting Documentation" category including "Actuarial Memorandum with Rates", "PPACA Filing Requirements", "Compliance Certification", etc.)
2. Within the "Confidential" sub-category, insurers will submit any supporting trend documentation that is confidential (Exhibits D1 and Exhibits D2) along with the fully completed rate filing Excel template.
3. Within the "Public" sub-category, insurers will submit files that are considered public (e.g. any cover letters, the actuarial certification and other non-trend related supporting documentation.) In addition, carriers will submit a copy of the rate filing Excel template with the following modifications: Deletion of trend information in Exhibit A2a (cells J25 through M30).