LIFE SETTLEMENT PROVIDER
NH RSA 408-D VI.(4)

BOND NO. _____

KNOW ALL BY THESE PRESENTS:

That we, _____as Principal,

(Provider)

and _____as Surety, are held and

(Insurance Company)

firmly bound unto Roger A. Sevigny, Commissioner of Insurance for the State of New Hampshire and the Commissioner's successors in office, for the use and benefit of the State of New Hampshire and for those consumers who may purchase from the Principal, consumer guaranty contracts in the State of New Hampshire, in the sum of:

($250,000.00) Two Hundred Fifty Thousand*

dollars lawful money of the United States, for the payment of all claims or other legal obligations arising from the Principal's obligations under NH RSA 408-D.

This bond shall not be deemed an asset of the Principal for bankruptcy or any other purpose. In the event the Principal declares bankruptcy or is otherwise unable to meet its legal obligations under 408-D, the Surety authorizes recovery by the commissioner on behalf of any person in this state who sustained damages as the result of erroneous acts, failure to act, conviction of fraud, or conviction of unfair practices by the life settlement provider or life settlement producer all claims or other legal obligations that the Principal fails to pay, up to the amount of this bond. Any consumer who is injured by the Principal's failure to honor the terms of the life settlement contract may give written notice to the Commissioner who may bring an action based on this bond to recover against the surety.

This bond will continue in full force and effect until the Surety receives written notice of cancellation from the Commissioner of Insurance for the State of New

---

* The amount of the bond must be the $250,000 as certified under oath by the Principal pursuant to NHRSA 408-D VI,(4)

LIFE SETTLEMENT PROVIDER
NH RSA 408-D VI.(4)

Hampshire stating the date of termination. Cancellation by the Surety Company will not be effective until 90 days following receipt of written notice to the Insurance Commissioner and the Principal.

IN WITNESS WHEREOF, the parties herein have caused this bond to be executed this

_____ day of _____, 20_____.

_____
(Principle)

By_____

_____
(Witness)

_____

_____

By_____

_____
(Witness)