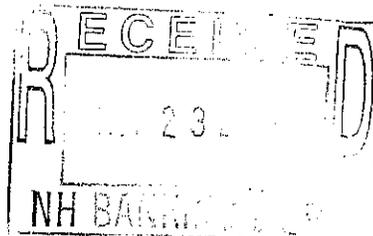


[REDACTED]



November 13, 2009

New Hampshire Banking Department
Mr. Peter Hildreth, Commissioner
53 Regional Drive, Suite 200
Concord, NH 03301

(Sent Via Facsimile Transmission to 603-271-1090 and U.S. Mail)

Re: Financial Resources Mortgage, Inc., CL and M, Inc.

Dear Commissioner Hildreth,

This letter will confirm my telephone conversation with Merian Torben Desfosses, of your office, on November 10, 2009, regarding the above investment firms and their other unnamed entities, which were doing business out of Meredith, New Hampshire. I am writing this letter on my own behalf and on behalf of [REDACTED] (my son), [REDACTED] and [REDACTED], all of whom were investors at one or more of the above companies. I am also sending a copy of this letter to Jeffery Spill, Deputy Director of the New Hampshire Securities Administration for his information and immediate action. I spoke with him by telephone on November 12, 2009

I am enclosing Exhibit 1 setting forth the loans in which we are investors. The Exhibit sets forth our percentage share in each loan and the total loan amount. These loans are on-going and require immediate attention and administration, so that they do not go into default on the lender's part.

By and large, most of the loans worked as follows. Scott Farah, who we believe to be the President and principal owner of Financial Resources, Inc. and Financial Resources Mortgage, Inc., solicited lenders (such as each of us) to fund in whole or in part commercial investment loans. Most of the loans involved either improved or unimproved real estate that various borrowers wanted to improve with either new construction or additional improvements and/or renovations. Many of those loans involved a single lender and a borrower. Settlements on those loans were conducted, to the best of our knowledge, by Gould and Burke, PLLC, a law firm housed in the same building as Financial Resources, Inc. and C L & M, Inc. Notes were signed and either Mortgages and/or Deeds of Trust were recorded in the appropriate jurisdictions where the particular property is located.

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The loans on the properties were being administered by CL and M, Inc., a company we believe was owned and operated by Donald Dodge. Prior to settlement on each loan, it was our belief that funds were being held in trust by Gould and Burke. However we now have reason to believe that Gould and Burke may not have held the funds in trust pending settlement in every case. Some funds, prior to settlement may have been held by C L and M Inc, or Financial Resources, Inc. In many of the loans listed on the Exhibit 1, there were letters of instruction to Gould and Burke and/or Financial Resources, Inc., specifying the lender's instructions and pre-conditions for release of lenders funds for settlement and ultimately distribution to the borrower. Each of us had a right to expect that those instructions and conditions of the loan would be carried out. We now have reason to believe that in a number of loans, the letters of instruction setting forth the conditions of the loan were ignored or only partially carried out. After settlement, the loan funds were transferred to an escrow account of CL and M, Inc., and each loan was to be administered by CL and M, Inc., pursuant to the Loan Agreement between the lender and the Borrower.

In some loans there were numerous investors, and the loan was made in the name of a Trust as the Lender with the Borrower. The investors were beneficial owners of the Trust and the investors' rights were prescribed under a Trust Agreement. Each loan was then administered by CL and M, Inc., pursuant to the Loan Agreement between the trust as Lender and the Borrower. The loan funds were to be held in an escrow or trust account by CL and M, Inc.

We expected the respective loans to be administered and disbursed in accordance with the original loan letters, whose terms and conditions should have been inserted into the Loan Agreement. Lenders (investors) generally did not attend settlement on the various loans, and in many cases it would be weeks or months after settlement before a lender/investor (such as one of us) would discover that funds were being disbursed in violation of either the loan agreement or the lender/investor's original letter of instruction setting forth conditions of the loan and the disbursement of loan funds.

There have been other errors and omissions regarding some of the loans, including but not limited to encumbrances on the borrower's title discovered after settlement, unpaid taxes on the property, location survey problems with respect to the property, the failure of Gould and Burke to secure personal guarantees from the borrowers as directed by the lender/investors in writing, and other problems. All of these errors and omissions, whether by Financial Resources, Inc., CL and M, Inc. and/or Gould and Burke, the attorneys charged with representing the lenders and conducting settlement pursuant to the lender/investor's letter of instruction, have contributed to the lender/investor being at greater risk than he should have been. Mr. ██████████ and

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Mr. [REDACTED] can detail at length the problems they have had on various loans as a result of the negligence and/or breach of loan conditions committed by Scott Farah, Donald Dodge, Financial Resources, Inc., CL and M, Inc., and Gould and Burke (the settlement attorneys).

Two of the loans (Tek Vet and Earth Protection Systems) are different than the other loans. The Tek Vet loan was funded by several dozen investors of which Mr. [REDACTED] Mr. [REDACTED] and I constitute approximately thirty nine percent (39%) of the investors. Scott Farah and Donald Dodge formed a Trust known as CEF Trust, and each of the investors has a beneficial interest in the Trust equal to the pro-rated percentage that his investment represents to the entire amount of the loan investment. The said Trust entered into a loan agreement with TekVet for \$2,000,000.00 in June, 2008. The Trustee charged with administering the TekVet loan is Dodge Financial, Inc. of which Donald Dodge is President.

The TekVet loan is not secured by real estate, since it does not involve real estate. It is secured by a U.C.C. Security Agreement which hopefully was filed in the appropriate jurisdiction. The purpose of the loan was to fund the development and sale of an electronic cattle monitoring system. A computer transmitter tag registers the temperature and other vital signs of each animal and allows the owner to monitor this information for each animal via a computer. A high temperature indicates illness and/or disease and makes it possible for the owner to locate the sick animal and have it treated medically at the earliest possible stage to avoid spreading of the illness, including mad cow disease. Funds are not to be distributed to the Borrower until the Borrower has made sales and deposited the purchase orders and proceeds with the Trustee. The loan funds are supposed to be in an escrow/trust account with CL and M, Inc., of which Donald Dodge is President. The escrowed loan funds contain a year's worth of interest payments as well as the principal of the loan. CL and M, Inc. paid out interest on the loan from the escrowed funds to each lender/investor (beneficiary of the Trust) on a monthly basis. All principal and interest on the loan became due and owing in June, 2009. The loan remains unpaid as of the date of this letter, although the Trustee continued to pay monthly interest payments to the investors (beneficiaries) through September 30, 2009. Interest checks from the CL & M, Inc. were generally issued on the 7th or 8th of the following month to cover interest due for the proceeding month. Interest checks for October, 2009 were to have been issued and mailed on November 9, 2009, however, CL&M, Inc. and Financial Resources have been closed since Friday November 6th, 2009 and no interest checks have been received by my clients or me from CL&M, Inc.

Enclosed as Exhibit 2 is the last accounting we received from CL&M, Inc. on the TekVet loan. Scott Farah of Financial Resources assured my clients and me in a

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telephone conversation we had with him in early September, 2009, that the remaining funds of the loan were in escrow with CL&M, Inc. Checks for monthly interest were written by Diane Smith, who worked for Donald Dodge at CL&M, Inc. Diane Smith should have personal knowledge regarding the CL&M, Inc. escrowed funds, particularly the escrowed loan funds for TekVet and Earth Protection Systems, Inc. Diane can be reached at 603-387-1960. The other person with personal knowledge regarding CL&M, Inc.'s escrowed loan funds is Donald Dodge, the President of CL&M, Inc. He can be reached at 603-244-9182 or 603-267-7927

As beneficiaries of the CEF Trust (the TekVet Loan), we would like to replace Dodge Financial, Inc. /Donald Dodge as Trustee. Scott Farah, President of Financial Resources had a personal relationship with David Robins, the President of TekVet, and we would like someone who has no relationship with Scott Farah and/or Donald Dodge to be appointed Trustee of CEF Trust. The new Trustee needs to determine why TekVet has not deposited any sales proceeds as required under the loan agreement. Obviously, the new Trustee needs to verify that the loan funds are still present in the CL&M, Inc. escrow account. This item needs to be done immediately.

The Earth Protection Systems loan is another large loan (\$2,500,000.00) funded by a dozen investors. This loan was for the purpose of funding the construction of structures that replenish sand on beaches where erosion has occurred. This loan is not secured by a mortgage or deed of trust. It is secured by a U.C.C. Security Agreement which hopefully was filed in the appropriate jurisdiction. The lender is known as 2008 CPR Trust. The trustee is again Dodge Financial Services, Inc. (Donald Dodge President). The loan funds are supposed to be escrowed with CL&M, Inc. One year's worth of interest payments were built into the loan, and CL&M, Inc., has issued interest payments to investors (beneficiaries of the Trust) on a monthly basis. The last interest checks were issued for the month of September, 2009 on or about October 8, 2009. Interest checks for October, 2009, were supposed to be issued on November 9, 2009, but were not due to the closing of CL&M, Inc. and Financial Resources, Inc. Again Diane Smith was the employee of CL&M, Inc. who should be able to verify the location of the escrowed funds as should Donald Dodge, President. This loan is due to be paid in full this November 2009.

Earth Protection Systems has not made any sales. Scott Farah told us that sales contracts are pending, subject to approval of the product by the Army Corps of Engineers. Scott has advised that Mashpee, Massachusetts, has approved the earth protection system, but the matter was appealed. As beneficiaries, we want to appoint a new Trustee to administer this loan. Closing of the offices of CL&M, Inc. and Financial Resources, Inc. on Friday, November 6, 2009, is not the act of a responsible Trustee. This loan requires constant monitoring and administration. Moreover, payment in full of all

Exhibit to:

principal and interest is now due. Someone who is experienced in loan administration needs to be appointed as the new Trustee of 2008 CPR Trust immediately.

The last investment in which I personally am involved consists of \$100,000.00 that Mr. [REDACTED] and I sent to [REDACTED] Esquire, for a potential loan to [REDACTED]. Mr. Boender contributed \$50,000.00 and I contributed \$50,000.00. Mr. [REDACTED] sent a check for \$100,000.00 to [REDACTED] along with a letter of instruction regarding the potential loan. The loan was contingent upon the Bankruptcy Court's approval of the loan to [REDACTED]. The property which was to be improved by the construction of a veterinary hospital was the subject of a bankruptcy. Scott Farah told us in February, 2009, that the deal had been vetted with all interested parties in the bankruptcy, including Wells Fargo Bank, which held a first mortgage position on the property. We were told that Wells Fargo had tentatively agreed to subordinate its first mortgage loan to our loan for \$400,000.00 (i.e. there were other investors contributing the \$300,000.00 according to Scott Farah). We were told by Scott that the matter was still pending and that no decision had been made. Scott also told us that borrowers [REDACTED] had agreed to pay us monthly interest to keep our funds in escrow, so they would be ready for settlement of the loan as soon as Bankruptcy Court approval was obtained. As recently as early September, 2009, Scott told Mr. [REDACTED] and me that the funds were still in escrow and that Bankruptcy Court approval was still pending. We received interest checks every month.

This week Mr. [REDACTED] spoke to Mr. [REDACTED] and Mr. [REDACTED] the two borrowers, and learned that they had not paid any interest on our funds. He was further advised by Mr. [REDACTED] at the Bankruptcy Court refused in April, 2009, to approve the loan. Scott Farah never told us this information or that there had been a hearing on the matter before the Bankruptcy Court. We also learned that a \$1.5 million loan on the subject property was supposed to settle this Friday November 13, 2009, through Financial Resources, according to Scott last week. We were never told about this pending loan settlement by Scott Farah. For months we made numerous inquires to Scott Farah about Bankruptcy Court approval of the loan and were told by Scott that the approval was still pending. We have assumed that our would-be loan funds were in escrow at Gould and Burke (the law firm) to whom Mr. [REDACTED] sent our \$100,000.00 in funds as well as our letter of instruction regarding the would-be loan. Mr. Burke advised Mr. [REDACTED] this week that our funds are neither in his attorney escrow account nor in his possession. He cannot tell us for sure where our \$100,000.00 is, but he stated that it had probably been turned over to Financial Resources, Inc. and/or Scott Farah or CL and M, Inc., We have an immediate right to have that money returned to us in full.

Time is of the essence. The small loans (loans other than TekVet and Earth

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Protection Systems) set forth in Exhibit 1 must be turned over to Mr. [REDACTED] and/or Mr. [REDACTED] or an appropriate trustee in the case of the smaller trusts, so their loans can be administered. These loans represent on-going projects, and nothing but harm will result to all interested parties (borrowers and lenders) if these loans (i.e. the loan funds) are not turned over to the named lenders to administer. Mr. [REDACTED] is experienced in real estate and real estate construction and development and is more than qualified to administer the on-going loans in his name and in Mr. [REDACTED] name. Mr. [REDACTED] has made arrangements with Mr. Thomas Holly, who has been inspecting the field work on these projects, to continue in that capacity if and when the loans or trusts are turned over to Mr. [REDACTED]. Again Diane Smith, the manager at CL&M, Inc. and/or Donald Dodge as President should be able to verify the existence of the escrowed funds for each such loan.

With respect to the TekVet and Earth Protection Systems loans, all the beneficiaries of the two trusts (CEF Trust and 2008 CPR Trust) must be contacted, so that the beneficiaries can appoint a new Trustee for each loan. We have the names of the beneficiaries, and are trying to get their addresses and phone numbers to notify them about what has happened and the need to appoint a new Trustee. The trust agreements for Tekvet and Earth Protection require a 2/3 vote to replace the trustee. The best thing the Banking Department can do is to locate Diane Smith and/or Donald Dodge and direct them to produce bank records and escrow records to verify the existence of the escrowed loan funds with CL&M, Inc. They may also be able to disclose the location of the pending loan funds for the [REDACTED] loan. I am ready to help you sort through this mess. I am an experienced lawyer who has practiced law for thirty-four years. My client Mr. [REDACTED] retired as President of a consulting engineering, land planning, construction management and surveying firm after running the same for 25 years and Mr. [REDACTED] is an experienced business manager and accountant. We are all prepared to help. My son and client [REDACTED] is in Graduate School at UCLA and is not available to assist us, but has requested that I represent him. We are prepared to speak with you by telephone, and we are prepared to meet with you in New Hampshire to assist you, if need be.

If you lack the authority to act expeditiously upon my requests, then please deliver this letter to an official who has the authority to act now. Your expeditious due diligence in this matter can and will make a difference. Please do not tarry. Action needs to be taken now to administer and close out these loans successfully. Peoples' lives and property are at stake. Please call me upon receipt of this letter at 443-745-8259. After November 20, 2009, I can be contacted at 410-997-2279. I await your telephone call and action.

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Very truly yours

[REDACTED]

[REDACTED] Esquire

cc: Jeffrey Spill, Deputy Director of the New Hampshire Securities Administration sent
via fax 603-271-7933

[REDACTED]

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LOAN MASTER REPORT

Exhibit 1

10/9/09

COMPANY
 C L and M, Inc.
 15 Northview Dr.
 Meredith NH 03253
 (603) 279-3440

REPORT DATE	10/8/2009
ACCOUNT NO.	
PRIMARY BORROWER	TekVel Technologies Company
PRIMARY PROPERTY	Bellevue FL 34421

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PRIMARY BORROWER & CO-BORROWERS INFORMATION

Borrower Type: Primary
 E-mail Address: [Redacted]
 E-mail Format: HTML
 Delivery Options: Print
 Phone Home: [Redacted]
 Phone Work: [Redacted]
 Phone Cell: [Redacted]
 Phone Fax: [Redacted]

ASSIGNMENT OF LOAN FUNDING

Lender Account	Lender Name	Pct Owned	Principal Balance	Regular Payment	% of Prin	Broker Servicing Fee Plus Amt	Minimum	Vendor Servicing Fee Plus Amt	Minimum	Vendor Account	Rounding Error
[Redacted]	[Redacted]	3.000%	\$60,000.00	\$1,000.00	0.000%	\$0.00	\$0.00	\$0.00	\$0.00		<input type="checkbox"/>
[Redacted]	[Redacted]	1.250%	\$25,000.00	\$416.67	0.000%	\$0.00	\$0.00	\$0.00	\$0.00		<input type="checkbox"/>
[Redacted]	[Redacted]	10.000%	\$200,000.00	\$3,333.33	0.000%	\$0.00	\$0.00	\$0.00	\$0.00		<input type="checkbox"/>
[Redacted]	[Redacted]	2.500%	\$50,000.00	\$833.33	0.000%	\$0.00	\$0.00	\$0.00	\$0.00		<input type="checkbox"/>
[Redacted]	[Redacted]	1.500%	\$30,000.00	\$500.00	0.000%	\$0.00	\$0.00	\$0.00	\$0.00		<input type="checkbox"/>
[Redacted]	[Redacted]	1.250%	\$25,000.00	\$416.67	0.000%	\$0.00	\$0.00	\$0.00	\$0.00		<input type="checkbox"/>
[Redacted]	[Redacted]	1.000%	\$20,000.00	\$333.33	0.000%	\$0.00	\$0.00	\$0.00	\$0.00		<input type="checkbox"/>
[Redacted]	[Redacted]	6.250%	\$125,000.00	\$2,083.33	0.000%	\$0.00	\$0.00	\$0.00	\$0.00		<input type="checkbox"/>
[Redacted]	[Redacted]	2.500%	\$50,000.00	\$833.33	0.000%	\$0.00	\$0.00	\$0.00	\$0.00		<input type="checkbox"/>
[Redacted]	[Redacted]	2.500%	\$50,000.00	\$833.33	0.000%	\$0.00	\$0.00	\$0.00	\$0.00		<input type="checkbox"/>
[Redacted]	[Redacted]	3.750%	\$75,000.00	\$1,250.00	0.000%	\$0.00	\$0.00	\$0.00	\$0.00		<input type="checkbox"/>
[Redacted]	[Redacted]	2.500%	\$50,000.00	\$833.33	0.000%	\$0.00	\$0.00	\$0.00	\$0.00		<input type="checkbox"/>
[Redacted]	[Redacted]	2.500%	\$50,000.00	\$833.33	0.000%	\$0.00	\$0.00	\$0.00	\$0.00		<input type="checkbox"/>
[Redacted]	[Redacted]	1.250%	\$25,000.00	\$416.67	0.000%	\$0.00	\$0.00	\$0.00	\$0.00		<input type="checkbox"/>
[Redacted]	[Redacted]	0.900%	\$12,000.00	\$200.00	0.000%	\$0.00	\$0.00	\$0.00	\$0.00		<input type="checkbox"/>
[Redacted]	[Redacted]	5.700%	\$114,000.00	\$1,900.00	0.000%	\$0.00	\$0.00	\$0.00	\$0.00		<input type="checkbox"/>
[Redacted]	[Redacted]	2.500%	\$50,000.00	\$833.33	0.000%	\$0.00	\$0.00	\$0.00	\$0.00		<input type="checkbox"/>
[Redacted]	[Redacted]	0.000%	\$0.00	\$0.00	0.000%	\$0.00	\$0.00	\$0.00	\$0.00		<input type="checkbox"/>
[Redacted]	[Redacted]	7.500%	\$150,000.00	\$2,500.00	0.000%	\$0.00	\$0.00	\$0.00	\$0.00		<input type="checkbox"/>
[Redacted]	[Redacted]	25.000%	\$500,000.00	\$8,333.33	0.000%	\$0.00	\$0.00	\$0.00	\$0.00		<input type="checkbox"/>
[Redacted]	[Redacted]	2.500%	\$50,000.00	\$833.33	0.000%	\$0.00	\$0.00	\$0.00	\$0.00		<input type="checkbox"/>
[Redacted]	[Redacted]	1.250%	\$25,000.00	\$416.67	0.000%	\$0.00	\$0.00	\$0.00	\$0.00		<input type="checkbox"/>
[Redacted]	[Redacted]	1.250%	\$25,000.00	\$416.67	0.000%	\$0.00	\$0.00	\$0.00	\$0.00		<input type="checkbox"/>
[Redacted]	[Redacted]	3.200%	\$64,000.00	\$1,066.67	0.000%	\$0.00	\$0.00	\$0.00	\$0.00		<input type="checkbox"/>
[Redacted]	[Redacted]	7.500%	\$150,000.00	\$2,500.00	0.000%	\$0.00	\$0.00	\$0.00	\$0.00		<input type="checkbox"/>
[Redacted]	[Redacted]	100.000%	\$2,000,000.00	\$33,333.32	0.000%	\$0.00	\$0.00	\$0.00	\$0.00		<input type="checkbox"/>

LOAN MASTER REPORT

COMPANY
 CL and M, Inc.
 16 Northview Dr.
 Meredith NH 03253
 (603) 279-3440

275

REPORT DATE	10/8/2009
ACCOUNT NO.	
PRIMARY BORROWER	Earth Protection Systems, Inc.
PRIMARY PROPERTY	Secured by: PES, Inc Security Agreement a UCC-1 Stmt of near or even da

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PO Box 397
 Maspee MA 02649

Borrower Type: Primary
 E-mail Address:
 E-mail Format: HTML
 Delivery Options: Print

Phone Home:
 Phone Work:
 Phone Cell:
 Phone Fax:

PRIMARY BORROWER & CO-BORROWERS INFORMATION

ASSIGNMENT OF LOAN FUNDING

Lender Account	Lender Name	Pct Owned	Principal Balance	Regular Payment	% of Prin	Broker Servicing Fee Plus Amt	Minimum	% of Prin	Vendor Servicing Fee Plus Amt	Minimum	Vendor Account	Rounding Error
		2.000%	\$50,000.00	\$833.33	0.000%	\$0.00	\$0.00					
		6.900%	\$150,000.00	\$2,500.00	0.000%	\$0.00	\$0.00					
		1.000%	\$25,000.00	\$416.67	0.000%	\$0.00	\$0.00					
		1.000%	\$25,000.00	\$416.67	0.000%	\$0.00	\$0.00					
		2.400%	\$60,000.00	\$1,000.00	0.000%	\$0.00	\$0.00					
		0.800%	\$0.00	\$0.00	0.000%	\$0.00	\$0.00					
		2.320%	\$68,000.00	\$986.67	0.000%	\$0.00	\$0.00					
		3.400%	\$85,000.00	\$1,416.67	0.000%	\$0.00	\$0.00					
		4.000%	\$100,000.00	\$1,666.67	0.000%	\$0.00	\$0.00					
		0.000%	\$0.00	\$0.00	0.000%	\$0.00	\$0.00					
		0.00%	\$50,000.00	\$833.33	0.000%	\$0.00	\$0.00					
		2.00%	\$485,900.00	\$8,750.00	0.000%	\$0.00	\$0.00					
		0.00%	\$50,000.00	\$833.33	0.000%	\$0.00	\$0.00					
		20.000%	\$300,000.00	\$5,000.00	0.000%	\$0.00	\$0.00					
		1.000%	\$25,000.00	\$416.67	0.000%	\$0.00	\$0.00					
		1.800%	\$40,000.00	\$666.67	0.000%	\$0.00	\$0.00					
		0.800%	\$28,986.67	\$333.33	0.000%	\$0.00	\$0.00					
		2.200%	\$56,000.00	\$933.33	0.000%	\$0.00	\$0.00					
		2.000%	\$50,000.00	\$833.33	0.000%	\$0.00	\$0.00					
		1.000%	\$25,000.00	\$416.67	0.000%	\$0.00	\$0.00					
		1.200%	\$30,000.00	\$500.00	0.000%	\$0.00	\$0.00					
		2.000%	\$50,000.00	\$833.33	0.000%	\$0.00	\$0.00					
		2.000%	\$50,000.00	\$833.33	0.000%	\$0.00	\$0.00					
		16.000%	\$400,000.00	\$6,666.67	0.000%	\$0.00	\$0.00					
		1.640%	\$41,090.00	\$683.33	0.000%	\$0.00	\$0.00					
		6.240%	\$788,980.00	\$2,600.00	0.000%	\$0.00	\$0.00					
		100.000%	\$2,500,000.00	\$41,666.67			\$0.00					

COMPANY

C L and M, Inc.
 15 Northview Dr.
 Meredith NH 03253
 (603) 279-3440

LOAN MAST REPORT

REPORT DATE: 9/4/2009
 ACCOUNT NO. [REDACTED]
 PRIMARY BORROWER: [REDACTED]
 PRIMARY PROPERTY: [REDACTED]
 Shipmasters, LLC - 5
 Unit 5 Shipmasters Cove Road
 Belfast ME 04915

PRIMARY BORROWER & CO-BORROWERS INFORMATION

Borrower Type: Primary
 E-mail Address: [REDACTED]
 E-mail Format: HTML
 Delivery Options: Print

Phone Home: [REDACTED]
 Phone Work: [REDACTED]
 Phone Cell: [REDACTED]
 Phone Fax: [REDACTED]

Exhibit to:

Lender Account	Lender Name	Pct Owned	Principal Balance	Regular Payment	% of Prin	Broker Servicing Fee Plus Amt	Minimum	% of Prin	Vendor Servicing Fee Plus Amt	Minimum	Vendor Account	Rounding Error
BRJO	[REDACTED]	50.000%	\$185,000.00	\$2,004.16	0.000%	\$0.00	\$0.00	\$0.00				<input type="checkbox"/>
SSSO	[REDACTED]	50.000%	\$185,000.00	\$2,004.16	0.000%	\$0.00	\$0.00	\$0.00				<input checked="" type="checkbox"/>
		100.000%	\$370,000.00	\$4,008.32								

ASSIGNMENT OF LOAN FUNDING

ACCOUNT ACTIVITY

Transaction Date	Payment Due Date	Reference	Description	Transaction Amount	Interest	Principal	Distribution Late Chgs	Other	Trust	Principal Balance
05/20/2008			Balance Forward							\$370,000.00
05/27/2008		PER DIEM	Funds Advanced	-\$370,000.00						\$370,000.00
05/27/2008			Payment - Other	\$0.00	\$1,581.37				-\$1,581.37	\$370,000.00
07/07/2008	07/01/2008	TRUST	Payment - Thank You	\$0.00	\$4,008.33				-\$4,008.33	\$370,000.00
08/07/2008	08/01/2008	TRUST	Payment - Thank You	\$0.00	\$4,008.33				-\$4,008.33	\$370,000.00
09/08/2008	09/01/2008	TRUST	Payment - Thank You	\$0.00	\$4,008.33				-\$4,008.33	\$370,000.00
10/08/2008	10/01/2008	TRUST	Payment - Thank You	\$0.00	\$4,008.33				-\$4,008.33	\$370,000.00
11/07/2008	11/01/2008	TRUST	Payment - Thank You	\$0.00	\$4,008.33				-\$4,008.33	\$370,000.00
12/08/2008	12/01/2008	TRUST	Payment - Thank You	\$0.00	\$4,008.33				-\$4,008.33	\$370,000.00
01/08/2009	01/01/2009	TRUST	Payment - Thank You	\$0.00	\$4,008.33				-\$4,008.33	\$370,000.00
02/08/2009	02/01/2009	TRUST	Payment - Thank You	\$0.00	\$4,008.33				-\$4,008.33	\$370,000.00
03/08/2009	03/01/2009	TRUST	Payment - Thank You	\$0.00	\$4,008.33				-\$4,008.33	\$370,000.00
04/08/2009	04/01/2009	TRUST	Payment - Thank You	\$0.00	\$4,008.33				-\$4,008.33	\$370,000.00
05/08/2009	05/01/2009	TRUST	Payment - Thank You	\$0.00	\$4,008.33				-\$4,008.33	\$370,000.00
06/08/2009	06/01/2009	TRUST	Payment - Thank You	\$0.00	\$4,008.33				-\$4,008.33	\$370,000.00
07/06/2009	07/01/2009	TRUST	Payment - Thank You	\$0.00	\$4,008.33				-\$4,008.33	\$370,000.00
07/31/2009	08/01/2009	1356	Payment - Thank You	\$4,008.33	\$4,008.33					\$370,000.00
09/03/2009	09/01/2009	1401	Payment - Thank You	\$4,008.33	\$4,008.33					\$370,000.00
					\$61,706.32	-\$370,000.00	\$0.00	\$0.00	-\$49,681.33	\$370,000.00

COMPANY
 C. and M, Inc.
 15 Northview Dr.
 Meredith NH 03253
 (603) 279-3440

LOAN MASI REPORT

REPORT DATE 9/4/2009
 ACCOUNT NO. [REDACTED]
 PRIMARY BORROWER Shipmasters, LLC - 1-4, 7, 8
 PRIMARY PROPERTY Shipmasters Cove Road
 Belfast ME 04915

Borrower Type: Primary
 E-mail Address: [REDACTED]
 E-mail Format: HTML
 Delivery Options: Print
 Phone Home: [REDACTED]
 Phone Work: [REDACTED]
 Phone Cell: [REDACTED]
 Phone Fax: [REDACTED]

PRIMARY BORROWER & CO-BORROWERS INFORMATION

Exhibit to:

Appendix A Page A-13
 Paragraph 12

ASSIGNMENT OF LOAN FUNDING

Lender Account	Lender Name	Pct Owed	Principal Balance	Regular Payment	% of Prin Plus Amt	Broker Servicing Fee Plus Amt	Minimum	% of Prin Plus Amt	Vendor Servicing Fee Minimum	Account	Rounding Error
BRJO	[REDACTED]	50.000%	\$81,620.00	\$992.55	0.000%	\$0.00	\$0.00				<input type="checkbox"/>
SSSO	[REDACTED]	50.000%	\$81,620.00	\$992.55	0.000%	\$0.00	\$0.00				<input checked="" type="checkbox"/>
		100.000%	\$183,240.00	\$1,985.10							

ACCOUNT ACTIVITY

Transaction Date	Payment Date	Reference	Description	Transaction Amount	Interest	Principal	Distribution	Other	Trust	Vendor Account	Principal Balance
05/20/2008			Balance Forward								\$183,240.00
05/27/2008		PER DIEM	Funds Advanced	-\$183,240.00							\$183,240.00
07/07/2008	07/07/2008	TRUST	Payment - Other	\$0.00	\$783.16				-\$783.16		\$183,240.00
08/07/2008	08/07/2008	TRUST	Payment - Thank You	\$0.00	\$1,985.10				-\$1,985.10		\$183,240.00
09/08/2008	09/07/2008	TRUST	Payment - Thank You	\$0.00	\$1,985.10				-\$1,985.10		\$183,240.00
10/08/2008	10/07/2008	TRUST	Payment - Thank You	\$0.00	\$1,985.10				-\$1,985.10		\$183,240.00
11/07/2008	11/07/2008	TRUST	Payment - Thank You	\$0.00	\$1,985.10				-\$1,985.10		\$183,240.00
12/08/2008	12/07/2008	TRUST	Payment - Thank You	\$0.00	\$1,985.10				-\$1,985.10		\$183,240.00
01/08/2009	01/07/2009	TRUST	Payment - Thank You	\$0.00	\$1,985.10				-\$1,985.10		\$183,240.00
02/08/2009	02/07/2009	TRUST	Payment - Thank You	\$0.00	\$1,985.10				-\$1,985.10		\$183,240.00
03/08/2009	03/07/2009	TRUST	Payment - Thank You	\$0.00	\$1,985.10				-\$1,985.10		\$183,240.00
04/08/2009	04/07/2009	TRUST	Payment - Thank You	\$0.00	\$1,985.10				-\$1,985.10		\$183,240.00
05/08/2009	05/07/2009	TRUST	Payment - Thank You	\$0.00	\$1,985.10				-\$1,985.10		\$183,240.00
06/08/2009	06/07/2009	TRUST	Payment - Thank You	\$0.00	\$1,985.10				-\$1,985.10		\$183,240.00
07/08/2009	07/07/2009	TRUST	Payment - Thank You	\$0.00	\$1,985.10				-\$1,985.10		\$183,240.00
07/31/2009	08/01/2009	TRUST	Payment - Thank You	\$1,985.10	\$1,985.10						\$183,240.00
09/03/2009	09/01/2009	TRUST	Payment - Thank You	\$1,985.10	\$1,985.10						\$183,240.00
					\$30,559.88	-\$183,240.00	\$0.00	\$0.00	-\$24,604.36		\$183,240.00

LOAN MASTER REPORT

CL and M, Inc.
 15 Northview Dr.
 Meredith NH 03253
 (603) 279-3440

COMPANY

REPORT DATE: 10/8/2009
 ACCOUNT NO. [REDACTED]
 PRIMARY BORROWER [REDACTED] Condo Unit 2
 PRIMARY PROPERTY [REDACTED]

PRIMARY BORROWER & CO-BORROWERS INFORMATION

Borrower Type: Primary
 E-mail Address: [REDACTED]
 E-mail Format: HTML
 Delivery Options: Print
 Phone Home: [REDACTED]
 Phone Work: [REDACTED]
 Phone Cell: [REDACTED]
 Phone Fax: [REDACTED]

ASSIGNMENT OF LOAN FUNDING

Lender Account	Lender Name	Pct Owned	Principal Balance	Regulator Payment	% of Prin	Broker Servicing Fee Plus Amt	Minimum	% of Prin	Vendor Servicing Fee Plus Amt	Minimum	Vendor Account	Rounding Error
BR10	John Bender	100.0000%	\$45,000.00	\$525.00	0.0000%	\$0.00	\$0.00					<input checked="" type="checkbox"/>
		100.0000%	\$45,000.00	\$525.00								

ACCOUNT ACTIVITY

Transaction Date	Payment Due Date	Reference	Description	Transaction Amount	Interest	Principal	Distribution	Late Chgs	Other	Trust	Principal Balance
04/05/2007	04/01/2007	APR07PMT	Payment - Thank You	\$0.00	\$525.00						\$45,000.00
05/04/2007	05/01/2007	MAY07PMT	Payment - Thank You	\$0.00	\$525.00						\$45,000.00
06/04/2007	06/01/2007	JUN07PMT	Payment - Thank You	\$525.00	\$525.00						\$45,000.00
07/02/2007	07/01/2007	JUL07PMT	Payment - Thank You	\$0.00	\$525.00						\$45,000.00
07/31/2007	08/01/2007	AUG07PMT	Payment - Thank You	\$0.00	\$525.00						\$45,000.00
08/08/2007	09/01/2007	TRUST	Payment - Thank You	\$0.00	\$525.00						\$45,000.00
10/05/2007	10/01/2007	TRUST	Payment - Thank You	\$0.00	\$525.00						\$45,000.00
11/08/2007	11/01/2007	TRUST	Payment - Thank You	\$0.00	\$525.00						\$45,000.00
12/08/2007	12/01/2007	TRUST	Payment - Thank You	\$0.00	\$525.00						\$45,000.00
01/08/2008	01/01/2008	TRUST	Payment - Thank You	\$0.00	\$525.00						\$45,000.00
02/06/2008	02/01/2008	TRUST	Payment - Thank You	\$0.00	\$525.00						\$45,000.00
03/06/2008	03/01/2008	TRUST	Payment - Thank You	\$0.00	\$525.00						\$45,000.00
04/07/2008	04/01/2008	TRUST	Payment - Thank You	\$0.00	\$525.00						\$45,000.00
05/07/2008	05/01/2008	TRUST	Payment - Thank You	\$0.00	\$525.00						\$45,000.00
06/07/2008	06/01/2008	TRUST	Payment - Thank You	\$0.00	\$525.00						\$45,000.00
06/07/2008	06/01/2008	TRANSFER	Payment - Thank You	\$0.00	\$525.00						\$45,000.00
07/11/2008	07/01/2008	1114	Payment - Thank You	\$525.00	\$525.00						\$45,000.00
08/01/2008	08/01/2008	1122	Payment - Thank You	\$525.00	\$525.00						\$45,000.00
09/01/2008	09/01/2008	1122	Payment - Thank You	\$525.00	\$525.00						\$45,000.00
10/08/2008	10/08/2008	FM 48473	Payment - Thank You	\$525.00	\$525.00						\$45,000.00
11/08/2008	11/08/2008	FM 48473	Payment - Thank You	\$525.00	\$525.00						\$45,000.00
12/08/2008	12/08/2008	FM 48473	Payment - Thank You	\$525.00	\$525.00						\$45,000.00

LOAN MASTER REPORT

SPANY
L and M, Inc.
5 Northview Dr.
Gredith NH 03253
(3) 279-3440

REPORT DATE: 10/23/2009
ACCOUNT NO.: [REDACTED]
PRIMARY BORROWER: [REDACTED]
PRIMARY PROPERTY: [REDACTED]

Exhibit to:

Appendix A Page A-13
Paragraph 12

PRIMARY BORROWER & CO-BORROWERS INFORMATION

Borrower Type: Primary
E-mail Address: cc: [REDACTED]
E-mail Format: HTML
Delivery Options: Print
Phone Home: [REDACTED]
Phone Work: [REDACTED]
Phone Cell: [REDACTED]
Phone Fax: [REDACTED]

ASSIGNMENT OF LOAN FUNDING

Account	Lender Name	Pct Owned	Principal Balance	Regular Payment	% of Prin	Broker Servicing Fee Plus Amt	Minimum	% of Prin	Vendor Servicing Fee Plus Amt	Minimum	Vendor Account	Rounding Error
ST	[REDACTED]	50.0000%	\$85,000.00	\$704.16	0.0000%	\$0.00	\$0.00	0.0000%	\$0.00	\$0.00		<input checked="" type="checkbox"/>
		100.0000%	\$130,000.00	\$1,408.32								<input type="checkbox"/>

ACCOUNT ACTIVITY

Transaction Date	Payment Due Date	Reference	Description	Transaction Amount	Interest	Principal	Distribution Late Chgs	Other	Trust	Principal Balance
			Balance Forward							\$130,000.00
1/1/2007		PERDIEIM	Payment - Other	\$0.00	\$648.22				\$-648.22	\$130,000.00
2/05/2007	02/01/2007	PAYMENT	Payment - Thank You	\$0.00	\$1,408.33				\$-1,408.33	\$130,000.00
3/06/2007	03/01/2007	MAR07PMT	Payment - Thank You	\$0.00	\$1,408.33				\$-1,408.33	\$130,000.00
4/05/2007	04/01/2007	APR07PMT	Payment - Thank You	\$0.00	\$1,408.33				\$-1,408.33	\$130,000.00
5/04/2007	05/01/2007	MAY07PMT	Payment - Thank You	\$0.00	\$1,408.33				\$-1,408.33	\$130,000.00
6/04/2007	06/01/2007	JUN07PMT	Payment - Thank You	\$0.00	\$1,408.33				\$-1,408.33	\$130,000.00
7/03/2007	07/01/2007	JUL07PMT	Payment - Thank You	\$0.00	\$1,408.33				\$-1,408.33	\$130,000.00
8/01/2007	08/01/2007	AUG07PMT	Payment - Thank You	\$0.00	\$1,408.33				\$-1,408.33	\$130,000.00
9/08/2007	09/01/2007	TRUST	Payment - Thank You	\$0.00	\$1,408.33				\$-1,408.33	\$130,000.00
10/05/2007	10/01/2007	TRUST	Payment - Thank You	\$0.00	\$1,408.33				\$-1,408.33	\$130,000.00
11/05/2007	11/01/2007	TRUST	Payment - Thank You	\$0.00	\$1,408.33				\$-1,408.33	\$130,000.00
12/06/2007	12/01/2007	TRUST	Payment - Thank You	\$0.00	\$1,408.33				\$-1,408.33	\$130,000.00
1/06/2008	01/01/2008	TRUST	Payment - Thank You	\$0.00	\$1,408.33				\$-1,408.33	\$130,000.00
2/06/2008	02/01/2008	TRUST	Payment - Thank You	\$0.00	\$1,408.33				\$-1,408.33	\$130,000.00
3/06/2008	03/01/2008	TRUST	Payment - Thank You	\$0.00	\$1,408.33				\$-1,408.33	\$130,000.00
4/07/2008	04/01/2008	TRUST	Payment - Thank You	\$0.00	\$1,408.33				\$-1,408.33	\$130,000.00
5/07/2008	05/01/2008	TRUST	Payment - Thank You	\$0.00	\$1,408.33				\$-1,408.33	\$130,000.00
6/07/2008	06/01/2008	TRUST	Payment - Thank You	\$0.00	\$1,408.33				\$-1,408.33	\$130,000.00
7/07/2008	07/01/2008	TRUST	Payment - Thank You	\$0.00	\$1,408.33				\$-1,408.33	\$130,000.00
8/07/2008	08/01/2008	TRUST	Payment - Thank You	\$0.00	\$1,408.33				\$-1,408.33	\$130,000.00
9/08/2008	09/01/2008	TRUST	Payment - Thank You	\$0.00	\$1,408.33				\$-1,408.33	\$130,000.00

LOAN MASTER REPORT

I M, Inc.
 hview Dr.
 h NH 03253
 79-3440

PRIMARY BORROWER & CO-BORROWERS INFORMATION

Borrower Type: Primary
 E-mail Address:
 E-mail Format: HTML
 Delivery Options: Print

Phone Home:
 Phone Work:
 Phone Cell:
 Phone Fax:

REPORT DATE	10/8/2009
ACCOUNT NO.	
PRIMARY BORROWER	
PRIMARY PROPERTY	

Exhibit to:

ASSIGNMENT OF LOAN FUNDING

Item	Unit	Owned	Principal Balance	Regular Payment	% of Prin	Broker Servicing Fee Plus Amt	Vendor Servicing Fee Plus Amt	Minimum	% of Prin	Minimum	Vendor Account	Roundoff Error
		100.0000%	\$55,000.00	\$641.67	0.0000%	\$0.00	\$0.00	\$0.00				<input checked="" type="checkbox"/>
		100.0000%	\$55,000.00	\$641.67								

ACCOUNT ACTIVITY

Payment Due Date	Reference	Description	Transaction Amount	Interest	Principal	Distribution Late Chgs	Other	Trust	Principal Balance
		Balance Forward							\$0.00
08		Funds Advanced	-\$55,000.00		-\$55,000.00				\$55,000.00
08		PER DIEM	\$0.00	\$485.20				-\$485.20	\$55,000.00
08	08/01/2008	TRUST	Payment - Other	\$0.00	\$641.67			-\$641.67	\$55,000.00
08	08/01/2008	TRUST	Payment - Thank You	\$0.00	\$641.67			-\$641.67	\$55,000.00
08	10/01/2008	TRUST	Payment - Thank You	\$0.00	\$641.67			-\$641.67	\$55,000.00
08	11/01/2008	TRUST	Payment - Thank You	\$0.00	\$641.67			-\$641.67	\$55,000.00
08	12/01/2008	TRUST	Payment - Thank You	\$0.00	\$641.67			-\$641.67	\$55,000.00
08	01/01/2009	TRUST	Payment - Thank You	\$0.00	\$641.67			-\$641.67	\$55,000.00
08	02/01/2009	TRUST	Payment - Thank You	\$0.00	\$641.67			-\$641.67	\$55,000.00
08	03/01/2009	TRUST	Payment - Thank You	\$0.00	\$641.67			-\$641.67	\$55,000.00
08	04/01/2009	TRUST	Payment - Thank You	\$0.00	\$641.67			-\$641.67	\$55,000.00
08	05/01/2009	TRUST	Payment - Thank You	\$0.00	\$641.67			-\$641.67	\$55,000.00
08	06/01/2009	TRUST	Payment - Thank You	\$0.00	\$641.67			-\$641.67	\$55,000.00
08	07/01/2009	TRUST	Payment - Thank You	\$0.00	\$641.67			-\$641.67	\$55,000.00
08	08/01/2009	TRUST	Payment - Thank You	\$0.00	\$641.67			-\$641.67	\$55,000.00
08	09/01/2009	TRUST	Payment - Thank You	\$0.00	\$641.67			-\$641.67	\$55,000.00
08	10/01/2009	TRUST	Payment - Thank You	\$0.00	\$641.67			-\$641.67	\$55,000.00
				\$9,468.58	-\$55,000.00		\$0.00		-\$6,468.58

TRUST ACCOUNT ACTIVITY

Check# or Reference	From Whom Received or To Whom Paid	Description / Memo	Cir	Amount Paid Out	Amount Received	Daily Balance
		Balance Forward	R			\$0.00
		Balance Forward	R		\$55,000.00	\$55,000.00
		Total	R		\$55,000.00	\$55,000.00

LOAN MASTER REPORT

COMPANY
 C L and M, Inc.
 15 Northview Dr.
 Meredith NH 03253
 (603) 279-3440

REPORT DATE: 10/8/2009
 ACCOUNT NO. [REDACTED]
 PRIMARY BORROWER [REDACTED]
 PRIMARY PROPERTY [REDACTED]

Exhibit to:

Appendix A Page A-13
 Paragraph 12

PRIMARY BORROWER & CO-BORROWERS INFORMATION

Borrower Type: Primary
 E-mail Address: [REDACTED]
 E-mail Format: HTML
 Delivery Options: Print
 Phone Home: [REDACTED]
 Phone Work: [REDACTED]
 Phone Cell: [REDACTED]
 Phone Fax: [REDACTED]

ASSIGNMENT OF LOAN FUNDING

Lender Account	Lender Name	Pct. Owned	Principal Balance	Regular Payment	% of Prin	Broker Servicing Fee Plus Amt	Minimum	Vendor Servicing Fee Plus Amt	Minimum	Vendor Account	Rounding Error
[REDACTED]	[REDACTED]	7.031%	\$135,000.00	\$1,575.00	0.000%	\$0.00	\$0.00				<input checked="" type="checkbox"/>
[REDACTED]	[REDACTED]	13.021%	\$250,000.00	\$2,916.67	0.000%	\$0.00	\$0.00				<input type="checkbox"/>
[REDACTED]	[REDACTED]	0.000%	\$0.00	\$0.00	0.000%	\$0.00	\$0.00				<input type="checkbox"/>
[REDACTED]	[REDACTED]	13.021%	\$250,000.00	\$2,916.67	0.000%	\$0.00	\$0.00				<input type="checkbox"/>
[REDACTED]	[REDACTED]	4.531%	\$87,000.00	\$1,015.00	0.000%	\$0.00	\$0.00				<input type="checkbox"/>
[REDACTED]	[REDACTED]	2.083%	\$40,000.00	\$466.67	0.000%	\$0.00	\$0.00				<input type="checkbox"/>
[REDACTED]	[REDACTED]	0.000%	\$0.00	\$0.00	0.000%	\$0.00	\$0.00				<input type="checkbox"/>
[REDACTED]	[REDACTED]	13.281%	\$255,000.00	\$2,975.00	0.000%	\$0.00	\$0.00				<input type="checkbox"/>
[REDACTED]	[REDACTED]	22.056%	\$435,000.00	\$5,075.00	0.000%	\$0.00	\$0.00				<input type="checkbox"/>
[REDACTED]	[REDACTED]	3.802%	\$73,000.00	\$851.67	0.000%	\$0.00	\$0.00				<input type="checkbox"/>
[REDACTED]	[REDACTED]	3.646%	\$70,000.00	\$816.67	0.000%	\$0.00	\$0.00				<input type="checkbox"/>
[REDACTED]	[REDACTED]	3.125%	\$50,000.00	\$700.00	0.000%	\$0.00	\$0.00				<input type="checkbox"/>
[REDACTED]	[REDACTED]	8.594%	\$165,000.00	\$1,925.00	0.000%	\$0.00	\$0.00				<input type="checkbox"/>
[REDACTED]	[REDACTED]	2.804%	\$50,000.00	\$583.33	0.000%	\$0.00	\$0.00				<input type="checkbox"/>
[REDACTED]	[REDACTED]	2.804%	\$50,000.00	\$583.33	0.000%	\$0.00	\$0.00				<input type="checkbox"/>
[REDACTED]	[REDACTED]	100.000%	\$1,920,000.00	\$22,400.01			\$0.00				<input type="checkbox"/>

ACCOUNT ACTIVITY

Transaction Date	Payment Due Date	Reference	Description	Transaction Amount	Interest	Principal	Distribution Late Chgs	Other	Trust	Principal Balance
04/19/2007		PERDIEMPMT	Balance Forward	\$0.00	\$2,945.75					\$1,920,000.00
05/04/2007	05/01/2007	MAY07PMT	Payment - Thank You	\$0.00	\$22,400.00					\$1,920,000.00
06/04/2007	06/01/2007	JUN07PMT	Payment - Thank You	\$0.00	\$22,400.00					\$1,920,000.00
07/03/2007	07/01/2007	JUL07PMT	Payment - Thank You	\$0.00	\$22,400.00					\$1,920,000.00
08/01/2007	08/01/2007	AUG07PMT	Payment - Thank You	\$0.00	\$22,400.00					\$1,920,000.00
09/08/2007	09/01/2007	TRUST	Payment - Thank You	\$0.00	\$22,400.00					\$1,920,000.00
10/05/2007	10/01/2007	TRUST	Payment - Thank You	\$0.00	\$22,400.00					\$1,920,000.00
11/09/2007	11/01/2007	TRUST	Payment - Thank You	\$0.00	\$22,400.00					\$1,920,000.00

LOAN MASTER REPORT

COMPANY

C L and M, Inc.
15 Northview Dr.
Meredith NH 03253
(603) 279-3440

REPORT DATE 10/09/2009

ACCOUNT NO.

PRIMARY BORROWER

PRIMARY PROPERTY

PRIMARY BORROWER & CO-BORROWERS INFORMATION

Borrower Type: Primary
E-mail Address:
E-mail Format: HTML
Delivery Options: Print

Phone Home:
Phone Work:
Phone Cell:
Phone Fax:

Exhibit to:

Appendix A Page A-13
Paragraph 12

ASSIGNMENT OF LOAN FUNDING

Lender Account	Lender Name	Pct Owned	Principal Balance	Regular Payment	Broker Servicing Fee % of Ptn	Plus Amt	Minimum	Vendor Servicing Fee % of Ptn	Plus Amt	Minimum	Vendor Account	Rounding Error
		54.545%	\$150,000.00	\$1,750.00	0.000%	\$0.00	\$0.00					<input checked="" type="checkbox"/>
		12.727%	\$35,000.00	\$408.33	0.000%	\$0.00	\$0.00					<input type="checkbox"/>
		10.909%	\$30,000.00	\$350.00	0.000%	\$0.00	\$0.00					<input type="checkbox"/>
		21.818%	\$60,000.00	\$700.00	0.000%	\$0.00	\$0.00					<input type="checkbox"/>
		100.000%	\$275,000.00	\$3,208.33								<input type="checkbox"/>

ACCOUNT ACTIVITY

Transaction Date	Payment Due Date	Reference	Description	Transaction Amount	Interest	Principal	Distribution Late Chgs	Other	Trust	Principal Balance
07/01/2009			Balance Forward							\$0.00
08/25/2009	08/01/2009	TRUST	Funds Advanced	-\$275,000.00		-\$275,000.00				\$275,000.00
09/08/2009	09/01/2009	TRUST	Payment - Thank You	\$0.00	\$3,208.33					\$275,000.00
10/09/2009	10/01/2009	TRUST	Payment - Thank You	\$0.00	\$3,208.33					\$275,000.00
			Payment - Thank You	\$0.00	\$3,208.33					\$275,000.00
					\$9,824.99	-\$275,000.00				\$0.00

TRUST ACCOUNT ACTIVITY

Transaction Date	Check# or Reference	From Whom Received or To Whom Paid	Description / Memo	Clr	Amount Paid	Amount Received	Daily Balance
07/01/2009			Balance Forward	R			\$0.00
07/01/2009	555	Lender Deposits	Total Loan	R		\$275,000.00	\$275,000.00
07/01/2009	560	Disbursements at closing	First disbursement	R	\$266.75		\$274,733.25
08/25/2009	TRUST	Law Office of Gould & Burke, PLLC	Closing costs	R	\$11,982.91		\$262,750.34
08/25/2009	211133	TRUST	Borrower Payment	R	\$3,208.33		\$259,542.01
08/25/2009	TRUST	Law Office of Gould & Burke, PLLC	Recording fees	R	\$143.22		\$259,398.79
09/01/2009	TRUST		Borrower Payment	R	\$3,208.33		\$256,190.46
09/01/2009	TRUST		Borrower Payment	R	\$500.00		\$255,690.46
09/01/2009	TRUST		1st draw - Infrastructure	R	\$2,500.00		\$253,190.46
09/01/2009	TRUST		Borrower Payment	R	\$3,208.33		\$249,982.13
					\$25,027.87		\$275,000.00

LOAN MASTER REPORT

COMPANY:

C L and M, Inc.
15 Northview Dr.
Meredith NH 03253
(603) 279-3440

REPORT DATE 10/15/2009

ACCOUNT NO.

PRIMARY BORROWER

PRIMARY PROPERTY

PRIMARY BORROWER & CO. BORROWERS INFORMATION

Borrower Type: Primary
E-mail Address:
E-mail Format: HTML
Delivery Options: Print

Phone Home:
Phone Work:
Phone Cell:
Phone Fax:

Exhibit to:

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Paragraph

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ASSIGNMENT OF LOAN FUNDING

Lender Account	Lender Name	Pct Owned	Principal Balance	Regular Payment	% of Prin	Broker Servicing Fee Plus Annt	Minimum	% of Prin	Vendor Servicing Fee Plus Annt	Minimum	Vendor Account	Rounding Error
		29.412%	\$340,000.00	\$4,359.75	0.000%	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00		
		41.176%	\$140,000.00	\$2,100.00	0.000%	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00		
		29.412%	\$100,000.00	\$1,500.00	0.000%	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00		
		100.000%	\$340,000.00	\$5,100.00								

ACCOUNT ACTIVITY

Transaction Date	Payment Due Date	Reference	Description	Transaction Amount	Interest	Principal	Distribution	Other	Trust	Principal Balance
10/08/2008			Balance Forward							\$0.00
11/04/2008			Funds Advanced	-\$340,000.00		-\$340,000.00				\$340,000.00
12/08/2008			PER DIEM	\$0.00	\$4,359.75					\$340,000.00
01/08/2009			Payment - Thank You	\$0.00	\$5,100.00					\$340,000.00
02/08/2009			Payment - Thank You	\$0.00	\$5,100.00					\$340,000.00
03/08/2009			Payment - Thank You	\$0.00	\$5,100.00					\$340,000.00
04/08/2009			Payment - Thank You	\$0.00	\$5,100.00					\$340,000.00
05/08/2009			Payment - Thank You	\$0.00	\$5,100.00					\$340,000.00
06/08/2009			Payment - Thank You	\$0.00	\$5,100.00					\$340,000.00
07/08/2009			Payment - Thank You	\$0.00	\$5,100.00					\$340,000.00
08/08/2009			Payment - Thank You	\$0.00	\$5,100.00					\$340,000.00
09/15/2009			Payment - Thank You	\$0.00	\$5,100.00					\$340,000.00
10/13/2009			Payment - Thank You	\$0.00	\$5,100.00					\$340,000.00
					\$80,459.75	-\$340,000.00				\$0.00

TRUST ACCOUNT ACTIVITY

Transaction Date	Check or Reference	From Whom Received or To Whom Paid	Description / Memo	Amount Paid	Amount Received	Daily Balance
10/08/2008			Balance Forward			\$0.00
10/08/2008	555	Lender Deposits	Total loan		\$340,000.00	\$340,000.00
10/08/2008			Disbursements at closing	\$55,500.00		\$284,500.00

LOAN MASTER REPORT

Exhibit 2

COMPANY
 C L and M, Inc.
 15 Northview Dr.
 Meredith NH 03253
 (603) 279-3440

REPORT DATE	10/8/2009
ACCOUNT NO.	[REDACTED]
PRIMARY BORROWER	TakVet Technologies Company
PRIMARY PROPERTY	Bellevue FL 34421

PRIMARY BORROWER & CO-BORROWERS INFORMATION

Borrower Type: Primary
 E-mail Address: [REDACTED]
 E-mail Format: HTML
 Delivery Options: Print

Phone Home: [REDACTED]
 Phone Work: [REDACTED]
 Phone Cell: [REDACTED]
 Phone Fax: [REDACTED]

ASSIGNMENT OF LOAN FUNDING

Lender Account	Lender Name	Pct Owned	Principal Balance	Regular Payment	% of Pctn	Broker Servicing Fee Plus Amt	Minimum	% of Pctn	Vendor Servicing Fee Plus Amt	Minimum	Vendor Account	Rounding Error
[REDACTED]	[REDACTED]	3.0833%	\$80,000.00	\$1,000.00	0.000%	\$0.00	\$0.00					
[REDACTED]	[REDACTED]	1.250%	\$25,000.00	\$416.67	0.000%	\$0.00	\$0.00					
[REDACTED]	[REDACTED]	10.000%	\$200,000.00	\$3,333.33	0.000%	\$0.00	\$0.00					
[REDACTED]	[REDACTED]	2.500%	\$50,000.00	\$833.33	0.000%	\$0.00	\$0.00					
[REDACTED]	[REDACTED]	1.500%	\$30,000.00	\$500.00	0.000%	\$0.00	\$0.00					
[REDACTED]	[REDACTED]	1.250%	\$25,000.00	\$416.67	0.000%	\$0.00	\$0.00					
[REDACTED]	[REDACTED]	1.000%	\$20,000.00	\$333.33	0.000%	\$0.00	\$0.00					
[REDACTED]	[REDACTED]	6.250%	\$125,000.00	\$2,083.33	0.000%	\$0.00	\$0.00					
[REDACTED]	[REDACTED]	2.500%	\$50,000.00	\$833.33	0.000%	\$0.00	\$0.00					
[REDACTED]	[REDACTED]	2.500%	\$50,000.00	\$833.33	0.000%	\$0.00	\$0.00					
[REDACTED]	[REDACTED]	3.750%	\$75,000.00	\$1,250.00	0.000%	\$0.00	\$0.00					
[REDACTED]	[REDACTED]	2.500%	\$50,000.00	\$833.33	0.000%	\$0.00	\$0.00					
[REDACTED]	[REDACTED]	2.500%	\$50,000.00	\$833.33	0.000%	\$0.00	\$0.00					
[REDACTED]	[REDACTED]	1.250%	\$25,000.00	\$416.67	0.000%	\$0.00	\$0.00					
[REDACTED]	[REDACTED]	1.250%	\$25,000.00	\$416.67	0.000%	\$0.00	\$0.00					
[REDACTED]	[REDACTED]	0.500%	\$12,000.00	\$200.00	0.000%	\$0.00	\$0.00					
[REDACTED]	[REDACTED]	5.700%	\$14,000.00	\$1,900.00	0.000%	\$0.00	\$0.00					
[REDACTED]	[REDACTED]	2.500%	\$50,000.00	\$833.33	0.000%	\$0.00	\$0.00					
[REDACTED]	[REDACTED]	0.000%	\$0.00	\$0.00	0.000%	\$0.00	\$0.00					
[REDACTED]	[REDACTED]	7.500%	\$150,000.00	\$2,500.00	0.000%	\$0.00	\$0.00					
[REDACTED]	[REDACTED]	25.000%	\$500,000.00	\$8,333.33	0.000%	\$0.00	\$0.00					
[REDACTED]	[REDACTED]	2.500%	\$50,000.00	\$833.33	0.000%	\$0.00	\$0.00					
[REDACTED]	[REDACTED]	1.250%	\$25,000.00	\$416.67	0.000%	\$0.00	\$0.00					
[REDACTED]	[REDACTED]	1.250%	\$25,000.00	\$416.67	0.000%	\$0.00	\$0.00					
[REDACTED]	[REDACTED]	3.200%	\$64,000.00	\$1,066.67	0.000%	\$0.00	\$0.00					
[REDACTED]	[REDACTED]	7.500%	\$150,000.00	\$2,500.00	0.000%	\$0.00	\$0.00					
[REDACTED]	[REDACTED]	100.000%	\$2,000,000.00	\$33,333.32								

Exhibit to:

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LOAN MASTER REPORT

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Paragraph 12

ACCOUNT ACTIVITY

Exhibit to:

Transaction Date	Payment Due Date	Reference	Description	Transaction Amount	Interest	Principal	Distribution Late Chgs	Other	Trust	Principal Balance
			Balance Forward							\$0.00
08/13/2008			Funds Advanced	-\$2,000,000.00		-\$2,000,000.00				\$2,000,000.00
08/13/2008		PER DIEM	Payment - Other	\$0.00	\$18,630.14				-\$18,630.14	\$2,000,000.00
08/07/2008	08/01/2008	TRUST	Payment - Thank You	\$0.00	\$33,333.33				-\$33,333.33	\$2,000,000.00
08/08/2008	08/01/2008	TRUST	Payment - Thank You	\$0.00	\$33,333.33				-\$33,333.33	\$2,000,000.00
10/08/2008	10/01/2008	TRUST	Payment - Thank You	\$0.00	\$33,333.33				-\$33,333.33	\$2,000,000.00
11/07/2008	11/01/2008	TRUST	Payment - Thank You	\$0.00	\$33,333.33				-\$33,333.33	\$2,000,000.00
12/08/2008	12/01/2008	TRUST	Payment - Thank You	\$0.00	\$33,333.33				-\$33,333.33	\$2,000,000.00
01/08/2009	01/01/2009	TRUST	Payment - Thank You	\$0.00	\$33,333.33				-\$33,333.33	\$2,000,000.00
02/08/2009	02/01/2009	TRUST	Payment - Thank You	\$0.00	\$33,333.33				-\$33,333.33	\$2,000,000.00
03/08/2009	03/01/2009	TRUST	Payment - Thank You	\$0.00	\$33,333.33				-\$33,333.33	\$2,000,000.00
04/08/2009	04/01/2009	TRUST	Payment - Thank You	\$0.00	\$33,333.33				-\$33,333.33	\$2,000,000.00
05/08/2009	05/01/2009	TRUST	Payment - Thank You	\$0.00	\$33,333.33				-\$33,333.33	\$2,000,000.00
06/08/2009	06/01/2009	TRUST	Payment - Thank You	\$0.00	\$33,333.33				-\$33,333.33	\$2,000,000.00
07/08/2009	07/01/2009	TRUST	Payment - Thank You	\$0.00	\$33,333.33				-\$33,333.33	\$2,000,000.00
08/08/2009	08/01/2009	TRUST	Payment - Thank You	\$0.00	\$33,333.33				-\$33,333.33	\$2,000,000.00
09/08/2009	09/01/2009	TRUST	Payment - Thank You	\$0.00	\$33,333.33				-\$33,333.33	\$2,000,000.00
10/08/2009	10/01/2009	TRUST	Payment - Thank You	\$0.00	\$33,333.33				-\$33,333.33	\$2,000,000.00
					\$518,630.09	-\$2,000,000.00		\$0.00		-\$518,630.09

TRUST ACCOUNT ACTIVITY

Transaction Date	Check# or Reference	From Whom Received or To Whom Paid	Description / Memo	Amount Paid	Amount Received	Daily Balance
08/13/2008		Lender Deposits	Balance Forward			\$0.00
08/13/2008	PER DIEM	TekVet Technologies Company	Total loan		\$2,000,000.00	\$2,000,000.00
08/13/2008	560	Gould & Burke, PLLC	Borrower Payment	\$18,630.14		\$1,981,369.86
08/18/2008	888	TekVet Technologies Company	Closing costs	\$121,500.00		\$1,859,869.86
08/27/2008	7505	TekVet Technologies Company	Nationwide Electronics	\$50,000.00		\$1,809,869.86
08/27/2008	7506	TekVet Technologies Company	NCBA	\$11,200.00		\$1,798,669.86
08/27/2008	888	TekVet Technologies Company	NAAA	\$10,000.00		\$1,788,669.86
07/21/2008	888	TekVet Technologies Company	Reimbursement	\$52,941.23		\$1,735,728.63
07/25/2008	205218	Brothers Electronics, Inc.	Wire sent - Ref #5926	\$62,647.67		\$1,673,080.96
07/25/2008	205219	Cardinal Industries, Inc.	Partial payment - Invoice #2	\$15,000.00		\$1,658,080.96
07/25/2008	205220	Microchip Technologies, Inc.	Misc Invoices Mar - Jul '08 (per Tek Vet 07/19/08)	\$14,937.41		\$1,643,143.55
07/25/2008	888	TekVet Technologies Company	Inv dates 10/05/08 and 08/23/08	\$11,911.10		\$1,631,232.45
07/25/2008	888	TekVet Technologies Company	Wire sent - Ref #5926	\$75,348.99		\$1,555,883.46
08/07/2008	TRUST	Painter Engineering, Inc.	Wire sent - Ref #8408	\$29,712.60		\$1,526,170.86
08/20/2008	205982	Gould & Burke, PLLC	Borrower Payment	\$33,333.33		\$1,492,837.53
09/08/2008	TRUST	TekVet Technologies Company	UCC Filing Fee - Inv Date 08/18/08	\$2,450.00		\$1,490,387.53
09/08/2008	2576	Nationwide Electronics, Inc.	Borrower Payment	\$33,333.33		\$1,457,054.20
09/08/2008	2576	TekVet Technologies Company	Wire - Reference # 2576	\$25,000.00		\$1,432,054.20
09/08/2008	2576	TekVet Technologies Company	Wire - P - # 2507	\$35,000.00		\$1,397,054.20

LOAN MASTER REPORT

TRUST ACCOUNT ACTIVITY

Transaction Date	Check# or Reference	From Whom Received or To Whom Paid	Description / Memo	Cl.	Amount Paid Out	Amount Received	Daily Balance
10/09/2008	TRUST	TekVel Technologies Company	Borrower Payment	R	\$33,333.33		\$1,364,319.07
11/07/2008	TRUST	TekVel Technologies Company	Borrower Payment	R	\$33,333.33		\$1,330,986.54
12/08/2008	TRUST	TekVel Technologies Company	Borrower Payment	R	\$33,333.33		\$1,297,653.21
12/23/2008	3474	TekVel Technologies Company	Wire - ref #3474	R	\$25,000.00		\$1,272,653.21
01/09/2009	TRUST	TekVel Technologies Company	Borrower Payment	R	\$33,333.33		\$1,239,319.88
02/09/2009	TRUST	TekVel Technologies Company	Borrower Payment	R	\$33,333.33		\$1,205,986.55
03/09/2009	TRUST	TekVel Technologies Company	Borrower Payment	R	\$33,333.33		\$1,172,653.22
04/09/2009	48419	TekVel Technologies Company	Borrower Payment	R	\$33,333.33		\$1,139,319.89
05/09/2009	TRUST	TekVel Technologies Company	Borrower Payment	R	\$33,333.33		\$1,105,986.58
06/09/2009	TRUST	TekVel Technologies Company	Borrower Payment	R	\$33,333.33		\$1,072,653.23
07/09/2009	TRUST	TekVel Technologies Company	Borrower Payment	R	\$33,333.33		\$1,039,319.90
08/09/2009	TRUST	TekVel Technologies Company	Borrower Payment	R	\$33,333.33		\$1,005,986.57
09/09/2009	TRUST	TekVel Technologies Company	Borrower Payment	R	\$33,333.33		\$972,653.24
10/09/2009	TRUST	TekVel Technologies Company	Borrower Payment	R	\$33,333.33		\$939,319.91
					\$1,080,880.09	\$2,000,000.00	

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LOAN MASTER REPORT

ACCOUNT ACTIVITY

Transaction Date	Payment Due Date	Reference	Description	Transaction Amount	Interest	Principal	Distribution	Other	Trust	Principal Balance
10/09/2008			Balance Forward	\$-2,500,000.00						\$0.00
10/14/2008		PER DIEM	Funds Advanced	\$0.00	\$32,876.71	-\$2,500,000.00				\$2,500,000.00
12/08/2008	12/01/2008	TRUST	Payment - Other	\$0.00	\$41,666.67					\$2,500,000.00
01/08/2009	01/01/2009	TRUST	Payment - Thank You	\$0.00	\$41,666.67					\$2,500,000.00
02/08/2009	02/01/2009	TRUST	Payment - Thank You	\$0.00	\$41,666.67					\$2,500,000.00
03/08/2009	03/01/2009	TRUST	Payment - Thank You	\$0.00	\$41,666.67					\$2,500,000.00
04/08/2009	04/01/2009	TRUST	Payment - Thank You	\$0.00	\$41,666.67					\$2,500,000.00
05/08/2009	05/01/2009	TRUST	Payment - Thank You	\$0.00	\$41,666.67					\$2,500,000.00
06/08/2009	06/01/2009	TRUST	Payment - Thank You	\$0.00	\$41,666.67					\$2,500,000.00
07/08/2009	07/01/2009	TRUST	Payment - Thank You	\$0.00	\$41,666.67					\$2,500,000.00
08/08/2009	08/01/2009	TRUST	Payment - Thank You	\$0.00	\$41,666.67					\$2,500,000.00
09/08/2009	09/01/2009	TRUST	Payment - Thank You	\$0.00	\$41,666.67					\$2,500,000.00
10/08/2009	10/01/2009	TRUST	Payment - Thank You	\$0.00	\$41,666.67					\$2,500,000.00
TRUST ACCOUNT ACTIVITY					\$491,210.08	-\$2,500,000.00				\$0.00
10/09/2008			Balance Forward							\$0.00
10/09/2008		960	Lender Deposits							\$2,500,000.00
10/14/2008		PER DIEM	Gould & Burke, PLLC							\$2,498,500.00
12/08/2008		TRUST	Earth Protection Systems, Inc.							\$2,465,623.29
01/08/2009		TRUST	Earth Protection Systems, Inc.							\$2,423,956.62
02/08/2009		TRUST	Earth Protection Systems, Inc.							\$2,382,289.95
03/08/2009		TRUST	Earth Protection Systems, Inc.							\$2,340,623.28
04/08/2009		TRUST	Earth Protection Systems, Inc.							\$2,298,956.61
05/08/2009		TRUST	Earth Protection Systems, Inc.							\$2,257,289.94
06/08/2009		TRUST	Earth Protection Systems, Inc.							\$2,215,623.27
07/08/2009		TRUST	Earth Protection Systems, Inc.							\$2,173,956.60
08/08/2009		TRUST	Earth Protection Systems, Inc.							\$2,132,289.93
09/08/2009		TRUST	Earth Protection Systems, Inc.							\$2,090,623.26
10/08/2009		TRUST	Earth Protection Systems, Inc.							\$2,048,956.59
					\$492,710.08					\$2,500,000.00

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Exhibit to: