

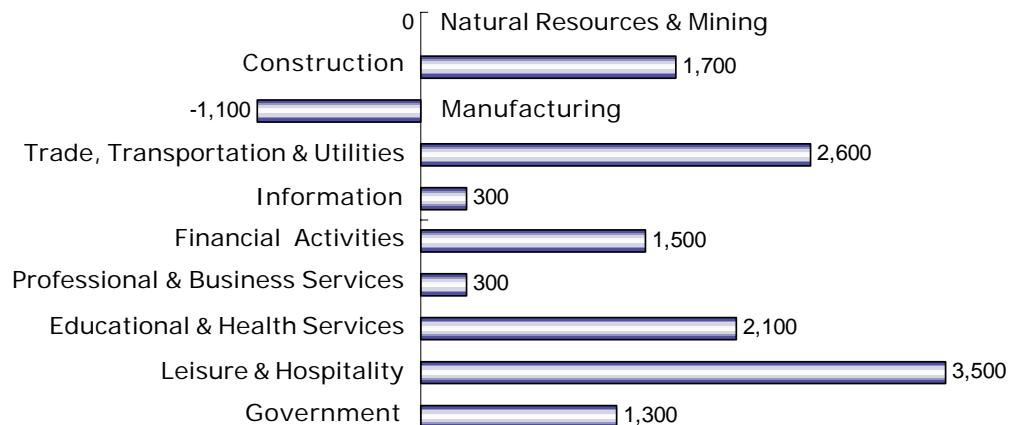
Monthly Not Seasonally Adjusted New Hampshire Nonfarm Wage and Salary Employment

Employers in Retail trade geared up for the holiday season with a job increase of 3,800 over-the-month.

Current Employment Statistics Employment by Super Sector by place of establishment	Number of Jobs			Change from previous:	
	Nov-04 preliminary)	Oct-04 (revised)	Nov-03	Month	Year
	Total All Super Sectors	635,700	634,200	623,700	1,500
Private Employment Total	539,800	539,300	529,100	500	10,700
Natural Resources & Mining	1,000	1,000	1,000	0	0
Construction	31,200	31,900	29,500	-700	1,700
Manufacturing	77,700	77,900	78,800	-200	-1,100
Durable Goods	59,100	59,200	58,600	-100	500
Non-Durable Goods	18,600	18,700	20,200	-100	-1,600
Trade, Transportation and Utilities	146,200	142,600	143,600	3,600	2,600
Wholesale Trade	27,900	27,900	27,300	0	600
Retail Trade	102,100	98,300	100,500	3,800	1,600
Transportation and Utilities	16,200	16,400	15,800	-200	400
Information	11,800	11,700	11,500	100	300
Financial Activities	38,800	38,700	37,300	100	1,500
Professional and Business	54,300	54,500	54,000	-200	300
Educational and Health	96,800	96,200	94,700	600	2,100
Leisure and Hospitality	62,600	65,400	59,100	-2,800	3,500
Other Services	19,400	19,400	19,600	0	-200
Government Total	95,900	94,900	94,600	1,000	1,300

Change in Nonfarm Employment

Nov. 2003 to Nov. 2004



Monthly Analysis of Current Employment Statistics (CES) Data

For further analysis please read the *Detailed Monthly Analysis of Industry Employment Data* on our Web site at <www.nhes.state.nh.us/elmi/nonfarm.htm>

Seasonally Adjusted: New Hampshire’s economy created 2,200 jobs in November according to the preliminary seasonally adjusted estimates.

Of the publishable supersectors, leisure and hospitality (supersector 70) posted the largest gain in those estimates with a 1,000-job addition. Trade, transportation, and utilities (supersector 40) pushed the trend line upward by 800 jobs, and government (supersector 90) expanded its rolls by 500.

On the other side of the ledger, construction (supersector 20), and manufacturing (supersector 30) each reduced their respective work force by 200 jobs.

Unadjusted: Preliminary unadjusted estimates for November showed that the number of jobs in New Hampshire climbed by 1,500 jobs.

From the plus side, trade, transportation, and utilities (supersector 40) added 3,600 jobs, while government (supersector 90)

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Monthly Unadjusted Nonfarm Wage and Salary Employment by Primary Metropolitan Statistical Areas

Employment by Sector number of jobs by place of establishment	Manchester PMSA			Nashua PMSA			Portsmouth-Rochester NH-ME PMSA		
	Preliminary Nov-04	Change from previous:		Preliminary Nov-04	Change from previous:		Preliminary Nov-04	Change from previous:	
		Month	Year		Month	Year		Month	Year
Total All Sectors	111,300	600	200	96,500	700	0	128,400	0	2,100
Private Employment Total	98,200	600	0	85,900	500	-100	102,600	-400	1,900
Natural Resources and Construction	6,600	0	300	4,400	0	200	4,800	-100	200
Manufacturing	10,900	0	-600	20,900	0	-400	12,100	-100	-100
Trade, Transportation, and Utilities	25,100	400	0	21,700	500	-500	27,200	700	1,100
Wholesale Trade	6,300	0	100	3,700	0	100	4,400	0	100
Retail Trade	15,100	400	-100	16,000	500	-600	20,500	700	1,100
Transportation and Utilities	3,700	0	0	2,000	0	0	2,300	0	-100
Information	3,100	100	0	1,900	0	0	3,000	200	100
Financial Activities	8,700	0	100	6,700	100	300	7,300	0	-300
Professional and Business	14,100	0	-100	8,500	0	400	12,600	-400	0
Educational and Health	16,700	200	0	11,400	100	0	19,000	-100	600
Leisure and Hospitality	8,700	-100	300	7,300	-200	-100	12,500	-600	100
Services	4,300	0	0	3,100	0	0	9,100	-400	200
Government Total	13,100	0	200	10,600	200	100	25,800	400	200

Average Earnings and Hours of Production Workers in Manufacturing

Sector	Average Weekly Earnings			Average Weekly Hours			Average Hourly Earnings		
	Nov-04 prelim.	Oct-04 revised	Nov-03	Nov-04 prelim.	Oct-04 revised	Nov-03	Nov-04 prelim.	Oct-04 revised	Nov-03
New Hampshire									
All Manufacturing	\$641.19	\$621.69	\$603.05	40.2	39.1	40.5	\$15.95	\$15.90	\$14.89
Durable Goods	\$648.08	\$635.93	\$621.09	41.2	40.3	41.6	\$15.73	\$15.78	\$14.93
Nondurable Goods	\$621.42	\$581.20	\$556.83	37.3	35.7	37.7	\$16.66	\$16.28	\$14.77
Manchester PMSA									
All Manufacturing	\$681.61	\$658.57	\$604.03	38.1	38.2	38.4	\$17.89	\$17.24	\$15.73
Nashua PMSA									
All Manufacturing	\$674.86	\$660.89	\$619.81	41.0	40.2	40.3	\$16.46	\$16.44	\$15.38
Portsmouth-Rochester, NH-MA PMSA									
All Manufacturing	\$593.64	\$577.16	\$591.70	38.8	37.6	38.8	\$15.30	\$15.35	\$15.25

brought an additional 1,000 workers on board in November. Education and health services (supersector 65) increased its cadre by 600, as information (supersector 50) and financial activities (supersector 55) each provided 100 new jobs.

Natural resources and mining (supersector 10) and other services (supersector 80) maintained their employment levels at those established in October.

Seasonal events played a major role for those supersectors that experienced employment declines in November. Leisure and hospitality (supersector 70) led the downward parade with a 2,800-job reduction. Construction (supersector 20) employment fell by 700 jobs. To complete the picture, manufacturing (supersector 30) and professional and business services (supersector 60) each dropped 200 jobs.

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