

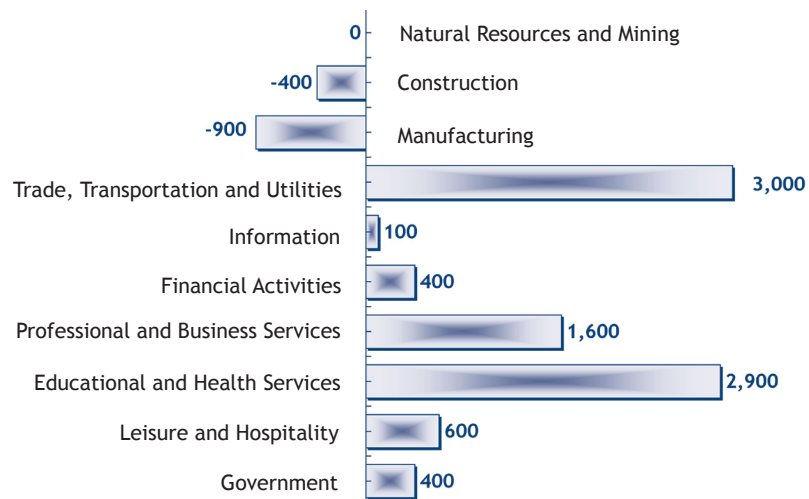
Nonfarm employment in New Hampshire dropped 800 places over the month, while still surpassing last year's level by 10,500 jobs.

Monthly Not Seasonally Adjusted New Hampshire Nonfarm Wage and Salary Employment

Current Employment Statistics Employment by Supersector by place of establishment	Number of Jobs			Change from previous:	
	Aug-07 preliminary	Jul-07 revised	Aug-06	Month	Year
	Total All Supersectors	653,500	654,300	643,000	-800
Private Employment Total	570,700	570,400	563,000	300	7,700
Natural Resources and Mining	1,100	1,100	1,100	0	0
Construction	31,300	31,100	31,700	200	-400
Manufacturing	75,900	75,900	76,800	0	-900
Durable Goods	58,300	58,300	58,400	0	-100
Non-Durable Goods	17,600	17,600	18,400	0	-800
Trade, Transportation and Utilities	145,700	145,200	142,700	500	3,000
Wholesale Trade	29,100	29,100	28,400	0	700
Retail Trade	100,900	100,400	99,100	500	1,800
Transportation and Utilities	15,700	15,700	15,200	0	500
Information	12,800	12,700	12,700	100	100
Financial Activities	40,500	40,300	40,100	200	400
Professional and Business	64,800	64,000	63,200	800	1,600
Educational and Health	102,700	102,900	99,800	-200	2,900
Leisure and Hospitality	73,500	74,800	72,900	-1,300	600
Other Services	22,400	22,400	22,000	0	400
Government Total	82,800	83,900	80,000	-1,100	400

Change in Nonfarm Employment

Aug 2006 to Aug 2007



Monthly Analysis of Current Employment Statistics (CES) Data

For further analysis please read the *Detailed Monthly Analysis of Industry Employment Data* on our Web site at www.nhes.state.nh.us/elmi/nonfarm.htm

Seasonally Adjusted:

As New Hampshire entered into the final month of summer vacation 2007, preliminary seasonal adjusted estimates for August showed that the adjusted employment trend line dipped by 1,300 notches.

Manufacturing (supersector 30) accounted for 1,200 of those lost jobs, while employers in leisure and hospitality (supersector 70) started their seasonal wrap up with an 800-job reduction. Trade, transportation, and utilities (supersector 40) and education and health services (supersector 65) each pare back their personnel registers by 100 jobs.

In the middle ground, information (supersector 50) and government (supersector 90) sustained their employment totals at the July level.

On the plus side of the ledger, professional and business services (supersector 60) added 300 jobs, as construction (supersector 20), financial activities (supersector 55), and other services (supersector 80) each expanded their ranks by 200 spaces.

Unadjusted:

August's unadjusted employment trend line dropped 800 places. With that reduction, the state still has 10,500 more jobs on the books than one year ago.

Monthly Unadjusted Nonfarm Wage and Salary Employment by Metropolitan Statistical Areas

Employment by Sector number of jobs by place of establishment	Manchester NH MetroNECTA			Nashua NH-MA NECTA Division, NH Portion			Portsmouth NH-ME MetroNECTA, NH Portion			Rochester-Dover NH-ME MetroNECTA, NH Portion		
	preliminary Aug-07	Change from previous:		preliminary Aug-07	Change from previous:		preliminary Aug-07	Change from previous:		preliminary Aug-07	Change from previous:	
		Month	Year		Month	Year		Month	Year		Month	Year
Total All Sectors	98,500	-200	-200	132,500	0	3,200	59,600	300	1,800	55,200	600	1,200
Private Employment Total	88,700	0	-300	121,900	200	2,500	50,700	400	1,600	44,100	300	600
Natural Resources and Construction	5,600	-100	100	6,200	0	300	1,600	0	0	2,100	0	0
Manufacturing	9,700	100	200	25,700	200	400	3,900	0	100	6,700	200	0
Trade, Transportation and Utilities	19,900	-100	-500	31,700	-100	700	11,500	0	-100	11,500	100	400
Wholesale Trade	5,000	100	200	6,200	0	200	2,000	0	0	1,300	0	0
Retail Trade	12,600	-100	-300	21,300	-100	500	8,200	0	-100	9,100	100	300
Transportation, Warehousing and Utilities	Data not available			4,200	0	0	1,300	0	0	1,100	0	100
Information	3,100	0	-200	2,100	0	-100	1,800	100	100	1,400	0	0
Financial Activities	8,100	-100	-400	10,100	200	400	5,000	0	100	2,900	0	-100
Professional and Business	13,000	200	400	14,000	100	600	9,600	100	300	4,400	0	200
Educational and Health	16,600	0	400	16,500	0	300	6,000	100	300	7,800	0	300
Leisure and Hospitality	8,700	0	-200	11,200	-200	0	9,600	0	600	5,500	0	-200
Other Services	4,000	0	-100	4,400	0	-100	1,700	100	200	1,800	0	0
Government Total	9,800	-200	100	10,600	-200	700	8,900	-100	200	11,100	300	600

Average Earnings and Hours of Production Workers in Manufacturing

Sector	Average Weekly Earnings			Average Weekly Hours			Average Hourly Earnings		
	Aug-07 preliminary	Jul-07 revised	Aug-06	Aug-07 preliminary	Jul-07 revised	Aug-06	Aug-07 preliminary	Jul-07 revised	Aug-06
New Hampshire									
All Manufacturing	\$713.17	\$676.09	\$666.56	41.2	39.7	39.7	\$17.31	\$17.03	\$16.79
Durable Goods	\$739.93	\$707.88	\$680.18	42.5	41.3	40.2	\$17.41	\$17.14	\$16.92
Nondurable Goods	\$630.17	\$575.67	\$627.74	37.2	37.2	38.3	\$16.94	\$16.59	\$16.39
Manchester NH MetroNECTA									
All Manufacturing	\$867.01	\$896.72	\$799.22	42.9	43.7	41.8	\$20.21	\$20.52	\$19.12
Nashua NH-MA NECTA Division, NH Portion									
All Manufacturing	\$833.10	\$809.98	\$754.94	45.8	45.2	42.7	\$18.19	\$17.92	\$17.68

Note: Production workers and information for Portsmouth and Rochester are not currently available.

Leisure and hospitality (supersector 70) started to wind down its high season with a 1,300-job decline. Government (supersector 90) followed by cutting back staff by 1,100 jobs. To close the books on August job losses, education and health services (supersector 65) trimmed 200 jobs from its roster.

Natural resources and mining (supersector 10), manufacturing (supersector 30), and other services (supersector 80) kept their respective job totals at the July level.

Swimming against the prevailing tide, professional and business services (supersector 60) added 800 jobs, as trade, transportation, and utilities (supersector 40) increased its force by 500 jobs. Construction (supersector 20) and financial activities (supersector 55) each entered the foray for employees with a 200-job expansion. To conclude August employment activity for New Hampshire, information (supersector 50) bumped up its total number of jobs by 100.

B. G. McKay