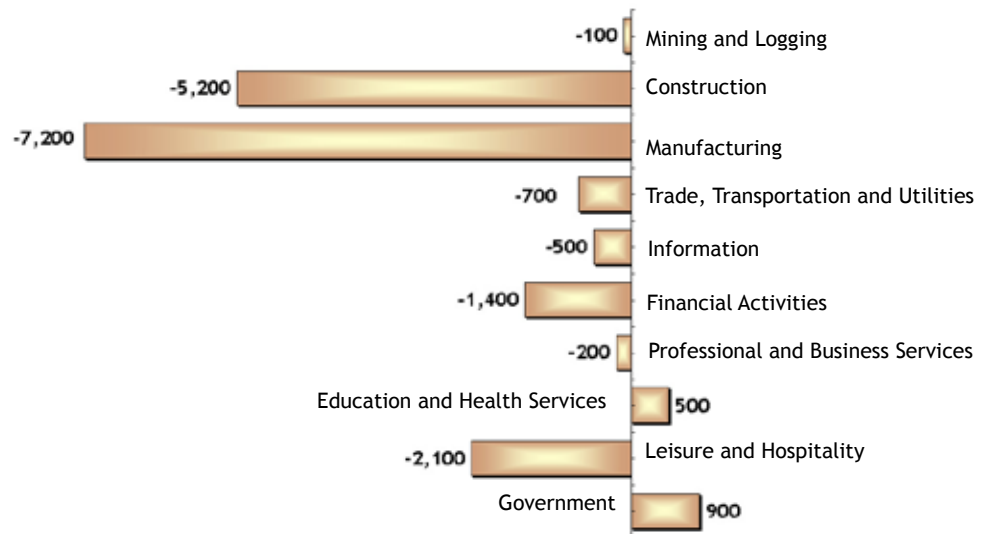


Monthly Not Seasonally Adjusted New Hampshire Nonfarm Wage and Salary Employment

Current Employment Statistics Employment by Supersector by place of establishment	Number of Jobs			Change from previous:	
	Jul-09 preliminary	Jun-09 revised	Jul-08	Month	Year
Total All Supersectors	633,900	641,700	649,100	-7,800	-15,200
Private Employment Total	550,200	545,300	566,300	4,900	-16,100
Mining and Logging	1,000	1,000	1,100	0	-100
Construction	22,900	22,500	28,100	400	-5,200
Manufacturing	68,700	68,600	75,900	100	-7,200
Durable Goods	52,200	52,200	58,000	0	-5,800
Non-Durable Goods	16,500	16,400	17,900	100	-1,400
Trade, Transportation and Utilities	140,300	141,000	141,000	-700	-700
Wholesale Trade	27,400	27,200	28,300	200	-900
Retail Trade	98,500	99,300	97,800	-800	700
Transportation and Utilities	14,400	14,500	14,900	-100	-500
Information	12,300	12,300	12,800	0	-500
Financial Activities	37,200	37,500	38,600	-300	-1,400
Professional and Business	67,000	65,800	67,200	1,200	-200
Education and Health	105,400	106,800	104,900	-1,400	500
Leisure and Hospitality	72,000	67,500	74,100	4,500	-2,100
Other Services	23,400	22,300	22,600	1,100	800
Government Total	83,700	96,400	82,800	-12,700	900

Change in Nonfarm Employment

July 08 - July 09



Monthly Analysis of Current Employment Statistics (CES) Data

For further analysis please read the *Detailed Monthly Analysis of Industry Employment Data* on our Web site at <www.nh.gov/nhes/elmi/nonfarm.htm>

Seasonally Adjusted:

Preliminary seasonally adjusted employment decreased by 2,600 jobs, over-the-month. The bulk of this loss can be attributed to the employment drop in Government (supersector 90), down 4,500 jobs from June to July. Private sector Education and health services (supersector 65) lost 400 jobs over-the-month. This loss was principally due to the drop in educational services (sector 61), down 400 jobs. Employment in trade, transportation, and utilities (supersector 40) declined by 200 jobs, over-the-month. Employers in retail trade decreased their workforce by 900 jobs.

Professional and business services (supersector 60) added 1,100 jobs over-the-month. Other services (supersector 80) increased by 900 jobs. From June to July, employment in manufacturing (supersector 30) rose by 400 jobs. Leisure and hospitality (supersector 70) gained 300 jobs over-the-month.

Over-the-year, seasonally adjusted employment lost 15,600 jobs. From July 2008 to July 2009, manufacturing lost 7,400 jobs. The bulk of this loss was in Durable goods, down 5,900 jobs. Employment in construction (supersector 20) decreased by 4,700 jobs, over-the-year. From July 2008

Monthly Unadjusted Nonfarm Wage and Salary Employment by Metropolitan Statistical Areas

Employment by Sector number of jobs by place of establishment	Manchester NH MetroNECTA			Nashua NH-MA NECTA Division			Portsmouth NH-ME MetroNECTA			Rochester-Dover NH-ME MetroNECTA		
	preliminary	Change from previous:		preliminary	Change from previous:		preliminary	Change from previous:		preliminary	Change from previous:	
		Jul-09	Month		Year	Jul-09		Month	Year		Jul-09	Month
Total All Sectors	99,400	-2,500	-1,500	128,600	-2,900	-2,800	55,400	-600	-2,400	56,000	-1,600	-700
Private Employment Total	89,600	-300	-1,300	115,400	-300	-2,600	46,400	200	-1,900	45,300	200	-100
Mining and Logging and Construction	4,800	100	-200	4,700	100	-500	1,500	0	-100	1,700	0	-100
Manufacturing	8,500	0	-600	22,900	0	-1,800	3,800	-100	-200	6,500	0	-300
Trade, Transportation and Utilities	19,800	-100	-200	30,400	-100	0	11,000	-100	-400	11,000	-100	100
Wholesale Trade	4,500	0	-300	6,000	0	0	2,000	0	-100	1,200	0	0
Retail Trade	12,300	-100	-100	20,600	0	100	8,100	0	-100	8,800	-100	0
Transportation, Warehousing and Utilities	Data not available			3,800	-100	-100	900	-100	-200	1,000	0	100
Information	3,000	-100	-100	2,400	0	0	1,800	0	-100	1,100	0	-100
Financial Activities	7,900	-100	-300	8,500	0	-200	4,200	0	0	4,300	0	-100
Professional and Business	14,400	-100	100	14,200	0	100	9,200	-100	0	4,600	0	-100
Education and Health	18,000	-100	100	16,600	-400	200	5,600	0	200	8,000	-100	0
Leisure and Hospitality	8,900	100	-100	11,000	0	-500	7,700	500	-1,300	6,200	400	500
Other Services	4,300	0	0	4,700	100	100	1,600	0	0	1,900	0	0
Government Total	9,800	-2,200	-200	13,200	-2,600	-200	9,000	-800	-500	10,700	-1,800	-600

Average Earnings and Hours of Production Workers in Manufacturing

Sector	Average Weekly Earnings			Average Weekly Hours			Average Hourly Earnings		
	Jul-09 preliminary	Jun-09 revised	Jul-08	Jul-09 preliminary	Jun-09 revised	Jul-08	Jul-09 preliminary	Jun-09 revised	Jul-08
New Hampshire									
All Manufacturing	\$675.87	\$660.27	\$668.91	39.0	38.1	38.8	\$17.33	\$17.33	\$17.24
Durable Goods	\$705.87	\$676.89	\$703.90	39.5	37.9	40.2	\$17.87	\$17.86	\$17.51
Nondurable Goods	\$595.41	\$609.84	\$565.26	37.9	38.5	34.7	\$15.71	\$15.84	\$16.29

to July 2009, employers in leisure and hospitality reduced their workforce by 1,500 jobs. Government and financial activities (supersector 55) each lost 1,100 jobs, over-the-year.

On a positive note, education and health services and other services each gained 900 jobs from July 2008 to July 2009.

Seasonally Unadjusted:

Preliminary not seasonally adjusted employment decreased over-the-month, down 7,800 jobs. Government (supersector 90) contributed to this drop, losing 12,700 jobs from June to July. This employment drop can be attributed to the decline in local government, down 11,000 jobs. With the 2008-2009 school year ending later in June, the normal over-the-month employment drop we usually see in June held off until July. Employment in education and health services (supersector 65) contracted from June to July, down 1,400 jobs.

Employers in leisure and hospitality (supersector 70) gained 4,500 jobs over-the-month. Professional and

business services (supersector 60) increased by 1,200 jobs from June to July. Employment in other services (supersector 80) grew over-the-month, up 1,100 jobs. Information (supersector 50) and mining and logging (supersector 10) each remained unchanged from June to July.

Over-the-year, New Hampshire lost 15,200 jobs. Much of this loss was felt in manufacturing (supersector 30), which lost 7,200 jobs from July 2008 to July 2009. Employers in construction (supersector 20) reduced their payroll over-the-year, down 5,200 jobs.

Employment in government rose by 900 jobs from July 2008 to July 2009. Other services increased by 800 jobs over-the-year. During this same time period, employers in private education and health services added 500 jobs to their payroll.

Gail Clay