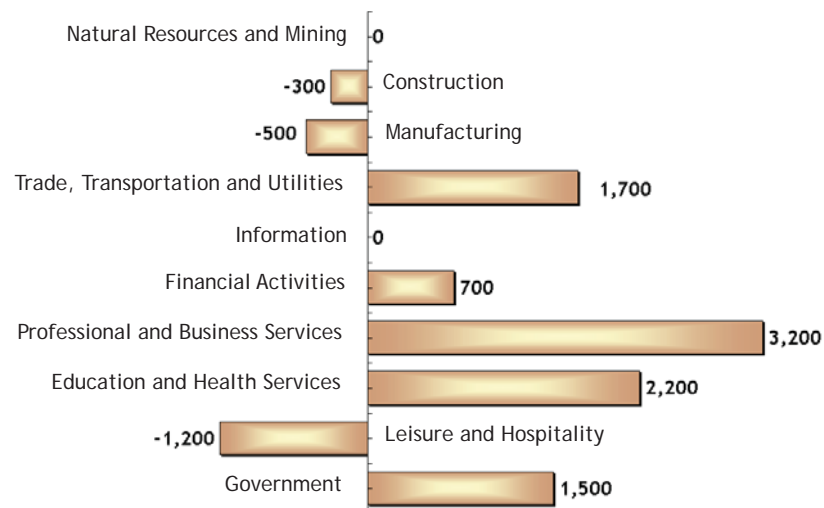


Monthly Not Seasonally Adjusted New Hampshire Nonfarm Wage and Salary Employment

Current Employment Statistics Employment by Supersector by place of establishment	Number of Jobs			Change from previous:	
	Jul-08 preliminary	Jun-08 revised	Jul-07	Month	Year
	Total All Supersectors	660,200	666,300	652,800	-6,100
Private Employment Total	576,200	572,500	570,300	3,700	5,900
Natural Resources and Mining	1,200	1,200	1,200	0	0
Construction	29,600	29,600	29,900	0	-300
Manufacturing	77,400	77,900	77,900	-500	-500
Durable Goods	59,400	59,700	59,600	-300	-200
Non-Durable Goods	18,000	18,200	18,300	-200	-300
Trade, Transportation and Utilities	144,500	144,700	142,800	-200	1,700
Wholesale Trade	29,400	29,300	28,800	100	600
Retail Trade	99,700	99,500	98,800	200	900
Transportation and Utilities	15,400	15,900	15,200	-500	200
Information	12,400	12,400	12,400	0	0
Financial Activities	39,600	39,300	38,900	300	700
Professional and Business	69,900	69,300	66,700	600	3,200
Education and Health	105,000	106,200	102,800	-1,200	2,200
Leisure and Hospitality	73,900	69,200	75,100	4,700	-1,200
Other Services	22,700	22,700	22,600	0	100
Government Total	84,000	93,800	82,500	-9,800	1,500

Change in Nonfarm Employment

July 07 - July 08



Monthly Analysis of Current Employment Statistics (CES) Data

For further analysis please read the *Detailed Monthly Analysis of Industry Employment Data* on our Web site at <www.nh.gov/nhes/elmi/nonfarm.htm>

Seasonally Adjusted:

Preliminary seasonally adjusted employment estimates for July dropped by 1,600 jobs from June levels. Over-the-year, from July 2007 to July 2008 employers added 7,500 jobs.

Government (supersector 90) experienced the largest over-the-month drop with a decrease of 2,000 positions. Local government claimed 1,700 of this drop.

Construction (supersector 20) and education and health services (supersector 65) both contributed to the

decline from June to July. Construction (supersector 20) employers saw a loss of 600 jobs, while education and health services (supersector 65) fell by 500 jobs.

Professional and business services (supersector 60) and transportation and utilities (supersector 40) both expanded their workforce during the month, up 700 and 600, respectively.

From June to July information (supersector 50) employment remained unchanged.

Monthly Unadjusted Nonfarm Wage and Salary Employment by Metropolitan Statistical Areas

Employment by Sector number of jobs by place of establishment	Manchester NH MetroNECTA			Nashua NH-MA NECTA Division, NH Portion			Portsmouth NH-ME MetroNECTA, NH Portion			Rochester-Dover NH-ME MetroNECTA, NH Portion		
	preliminary Jul-08	Change from previous:		preliminary Jul-08	Change from previous:		preliminary Jul-08	Change from previous:		preliminary Jul-08	Change from previous:	
		Month	Year		Month	Year		Month	Year		Month	Year
Total All Sectors	100,300	-2,200	0	132,000	-3,900	1,700	58,100	0	0	55,600	-1,700	1,600
Private Employment Total	90,400	-500	0	119,600	-700	-100	48,800	300	-400	44,800	-100	900
Natural Resources and Construction	5,100	100	-200	5,200	0	-400	1,700	0	0	2,100	0	0
Manufacturing	9,400	-100	0	25,500	-200	-200	3,900	0	-100	6,900	-100	300
Trade, Transportation and Utilities	20,300	-400	-100	29,700	-400	-700	11,400	0	0	11,100	0	200
Wholesale Trade	4,900	0	100	6,400	0	100	2,000	0	0	1,200	0	0
Retail Trade	12,600	-100	100	19,400	-200	-800	8,200	0	0	8,900	0	200
Transportation, Warehousing and Utilities	Data not available			3,900	-200	0	1,200	0	0	1,000	0	0
Information	3,400	0	100	2,200	0	0	1,900	0	0	1,100	0	0
Financial Activities	8,600	100	200	9,200	100	500	5,000	0	100	3,000	0	0
Professional and	13,200	-100	0	15,000	0	200	9,200	0	0	4,900	0	200
Education and Health	16,800	-200	-200	16,700	-400	400	5,700	-100	100	8,100	-100	100
Leisure and Hospitality	8,900	100	0	11,600	200	100	8,500	300	-600	5,800	100	100
Other Services	4,700	0	200	4,500	0	0	1,500	100	100	1,800	0	0
Government Total	9,900	-1,700	0	12,400	-3,200	1,800	9,300	-300	400	10,800	-1,600	700

Average Earnings and Hours of Production Workers in Manufacturing

Sector	Average Weekly Earnings			Average Weekly Hours			Average Hourly Earnings		
	Jul-08	Jun-08	Jul-07	Jul-08	Jun-08	Jul-07	Jul-08	Jun-08	Jul-07
	preliminary	revised		preliminary	revised		preliminary	revised	
New Hampshire									
All Manufacturing	\$676.59	\$683.50	\$674.00	39.2	39.6	39.3	\$17.26	\$17.26	\$17.15
Durable Goods	\$708.62	\$721.00	\$706.25	40.4	41.2	40.8	\$17.54	\$17.50	\$17.31
Nondurable Goods	\$573.98	\$564.42	\$574.29	35.3	34.5	34.7	\$16.26	\$16.36	\$16.55

Seasonally Unadjusted:

Not seasonally adjusted employment declined by 6,100 jobs over-the-month. Over-the-year, from July 2007 to July 2008 employers added 7,400 jobs.

Government (supersector 90) had the largest impact on this over-the-month decrease, with a loss of 9,800 jobs. Education and health services (supersector 65) also recorded a drop in employment, -1,200, over-the-month.

On the plus side, leisure and hospitality (supersector 70) employers expanded their workforce by 4,700

jobs. Employment in professional and business services (supersector 60) and financial activities (supersector 55) rose 600 and 300, respectively.

Natural resources and mining (supersector 10), construction (supersector 20), and information (supersector 50) all kept their June employment levels.

Gail Clay