

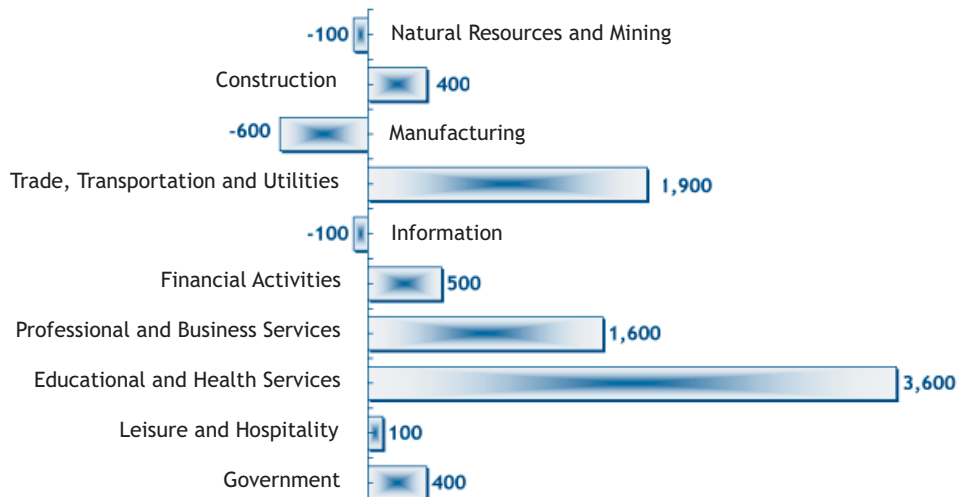
Leisure and hospitality dominated the employment decline over the month.

Monthly Not Seasonally Adjusted New Hampshire Nonfarm Wage and Salary Employment

Current Employment Statistics Employment by Supersector by place of establishment	Number of Jobs			Change from previous:	
	Nov-07 preliminary	Oct-07 revised	Nov-06	Month	Year
	Total All Supersectors	653,300	654,600	644,900	-1,300
Private Employment Total	557,700	559,000	550,000	-1,300	7,700
Natural Resources and Mining	1,000	1,100	1,100	-100	-100
Construction	30,100	30,400	29,700	-300	400
Manufacturing	75,900	75,600	76,500	300	-600
Durable Goods	58,500	58,100	58,500	400	0
Non-Durable Goods	17,400	17,500	18,000	-100	-600
Trade, Transportation and Utilities	147,900	145,400	146,000	2,500	1,900
Wholesale Trade	28,600	28,800	28,200	-200	400
Retail Trade	103,100	100,300	101,900	2,800	1,200
Transportation and Utilities	16,200	16,300	15,900	-100	300
Information	12,800	12,600	12,900	200	-100
Financial Activities	40,200	40,700	39,700	-500	500
Professional and Business	63,500	63,400	61,900	100	1,600
Educational and Health	105,100	104,800	101,500	300	3,600
Leisure and Hospitality	59,500	63,300	59,400	-3,800	100
Other Services	21,700	21,700	21,300	0	400
Government Total	95,600	95,600	94,900	0	400

Change in Nonfarm Employment

Nov 2006 to Nov 2007



Monthly Analysis of Current Employment Statistics (CES) Data

For further analysis please read the *Detailed Monthly Analysis of Industry Employment Data* on our Web site at <www.nhes.state.nh.us/elmi/nonfarm.htm>

Seasonally Adjusted:

Preliminary seasonally adjusted estimates for November 2007 showed that New Hampshire employers expanded the state's economy by 200 jobs.

Professional and business services (supersector 60) led the charge by adding 600 jobs. Construction (supersector 20) and manufacturing (supersector 30) followed with each bumping up their total number of jobs by 300. Wrapping up the plus side of the seasonally adjusted ledger, information (supersector 50) and other services (supersector 80) each added 100 jobs.

Trade, transportation, and utilities (supersector 40) maintained its Novem-

ber employment total at the level set in October.

On the other side of the ledger, financial activities (supersector 55) reduced its staffing by 600 jobs, and education and health services (supersector 65) and leisure and hospitality (supersector 70) each rolled back their work force by 200 jobs. Concluding employment activity in the seasonally adjusted category, government (supersector 90) had 100 fewer workers.

Unadjusted:

November's preliminary unadjusted estimates showed that employment totals fell by 1,300 jobs during the month largely on the force of a 3,800-

Monthly Unadjusted Nonfarm Wage and Salary Employment by Metropolitan Statistical Areas

Employment by Sector number of jobs by place of establishment	Manchester NH MetroNECTA			Nashua NH-MA NECTA Division, NH Portion			Portsmouth NH-ME MetroNECTA, NH Portion			Rochester-Dover NH-ME MetroNECTA, NH Portion		
	preliminary Nov-07	Change from previous:		preliminary Nov-07	Change from previous:		preliminary Nov-07	Change from previous:		preliminary Nov-07	Change from previous:	
		Month	Year		Month	Year		Month	Year		Month	Year
Total All Sectors	99,800	200	-800	136,100	1,200	1,100	57,500	-300	1,000	58,600	200	1,100
Private Employment Total	88,200	100	-900	122,600	1,000	2,600	48,100	-100	1,200	43,900	200	200
Natural Resources and Construction	5,400	-100	-100	6,000	-100	100	1,500	-100	-100	2,000	0	-100
Manufacturing	9,600	0	0	26,300	500	1,200	3,900	100	0	6,700	0	0
Trade, Transportation and Utilities	20,200	300	-600	32,400	700	300	11,700	200	300	11,800	300	300
Wholesale Trade	4,900	0	100	6,100	0	200	2,000	0	0	1,300	0	0
Retail Trade	13,000	300	-200	22,000	700	100	8,400	200	300	9,400	300	300
Transportation, Warehousing and Utilities	Data not available			4,300	0	0	1,300	0	0	1,100	0	0
Information	3,000	0	-300	2,100	100	-100	1,800	100	100	1,400	0	0
Financial Activities	8,100	0	-400	10,000	-100	400	5,000	-100	100	2,900	0	-100
Professional and Educational and Health	12,800	0	400	13,900	-100	400	9,600	0	200	4,400	0	200
Leisure and Hospitality	16,600	0	100	17,200	200	400	6,000	0	100	7,800	0	100
Other Services	8,500	-100	0	10,400	-200	-100	7,100	-300	500	5,100	-100	-200
Government Total	4,000	0	0	4,300	0	0	1,500	0	0	1,800	0	0
	11,600	100	100	13,500	200	-1,500	9,400	-200	-200	14,700	0	900

Average Earnings and Hours of Production Workers in Manufacturing

Sector	Average Weekly Earnings			Average Weekly Hours			Average Hourly Earnings		
	Nov-07 preliminary	Oct-07 revised	Nov-06	Nov-07 preliminary	Oct-07 revised	Nov-06	Nov-07 preliminary	Oct-07 revised	Nov-06
New Hampshire									
All Manufacturing	\$691.82	\$695.71	\$693.53	40.6	40.9	40.7	\$17.04	\$17.01	\$17.04
Durable Goods	\$723.31	\$729.32	\$712.08	42.2	42.7	41.4	\$17.14	\$17.08	\$17.20
Nondurable Goods	\$593.10	\$586.25	\$633.60	35.6	35.6	38.4	\$16.66	\$16.75	\$16.50
Manchester NH MetroNECTA									
All Manufacturing	\$862.72	\$862.72	\$809.17	42.9	42.9	41.2	\$20.11	\$20.11	\$19.64
Nashua NH-MA NECTA Division, NH Portion									
All Manufacturing	\$802.03	\$854.04	\$790.03	43.4	45.5	43.6	\$18.48	\$18.77	\$18.12

Note: Production workers and information for Portsmouth and Rochester are not currently available.

job seasonal downturn for leisure and hospitality (supersector 70).

Financial activities (supersector 55) cut back its force by 500 jobs, and construction (supersector 20) dropped 300 jobs from its roles. To close out the list of those industries which reduced their numbers, natural resources and mining (supersector 10) trimmed personnel strength by 100 jobs.

Other services (supersector 80) and government (supersector 90) made no change to their respective previous month's employment level.

Early signs of the forthcoming shopping season manifested itself as trade,

and utilities (supersector 40) expanded its payroll by 2,500 jobs.

Manufacturing (supersector 30) and education and health services (supersector 65) each boosted their work force by 300 jobs.

Elsewhere, information (supersector 50) brought 200 additional workers on board in November. Professional and business services (supersector 60) concluded November's unadjusted employment activity with a 100-job increase.

B. G. McKay